

## **Eletronorte and CGT Eletrosul Debentures Settlement**

Rio de Janeiro, May 02, 2024, Centrais Elétricas Brasileiras S/A – Eletrobras informs, in addition to the relevant facts disclosed on March 27 and April 22, 2024, that, on April 30, 2024, the settlement took place: (i) by Centrais Elétricas do Norte do Brasil S.A., of the public offering of its 5th issuance of simple debentures, non-convertible shares, of the unsecured type, with an additional fiduciary guarantee from Eletrobras, in a single series, in the total amount of R\$ 1,000,000,000.00; and (ii) by Companhia de Geração e Transmissão de Energia Elétrica do Sul do Brasil, the public offering of its 5th issuance of simple debentures, non-convertible shares, of the unsecured type, with an additional fiduciary guarantee from Eletrobras, in a single series, in the total amount of R\$ 500,000,000.00. Both offerings were subject to public distribution, under the rite of automatic registration, intended exclusively for professional investors.

Within the scope of both issuances, Eletrobras assumed the role of guarantor and primary payer, with the express waiver of certain benefits of order, rights and exemption faculties of any nature, being responsible for the full and timely fulfillment of all main and ancillary obligations assumed by the issuers.

The table below presents a summary containing the final conditions obtained and the allocation of the debentures:

Enterprise	Eletronorte	CGT Eletross
Series	Only	Only
Kin	Incentivized debentures	Incentivized debentures
Maturity	04/15/2031	04/15/2031
Final Rate	IPCA + 6.3423%	IPCA + 6.3423%
Amount		
Allocated (R\$)	R\$ 1,000,000,000.00	R\$ 500,000,000.00

More information on the issuances of the Eletrobras subsidiaries subject to this relevant fact is available in the minutes of the meeting of the Company's Board of Directors held on March 27, 2024 and in the offering documents, which are filed at the Company's headquarters and available on the websites of the CVM (www.cvm.gov.br) and the Company (https://ri.eletrobras.com).

Eduardo Haiama

## Vice President of Finance and Investor Relations



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his document may contain estimates and projections that are not statements of fact that have occurred in the past, but reflect the beliefs and expectations of our management and may constitute estimates and projections about future events within the meaning of Section 27A of the iccurities Act of 1933, as amended, and Section 21E of the Securities and Exchange Act of 1934, as amended. The words "believes", "may", "may", "estimates", "continues", "anticipates", "intends", "expects" and the like are intended to identify estimates that necessarily involve risks and incertainties, whether known or not. Known risks and uncertainties include, but are not limited to: general economic, regulatory, political and commercial conditions in Brazil and abroad, variations in interest rates, inflation and the value of the Brazilian Real, changes in volumes and patterns of consumer use of electricity, competitive conditions, our level of indebtedness, the possibility of receiving payments related to our receivables, changes in rainfall and water levels in the reservoirs used to operate our hydroelectric plants, our financing and capital investment plans, existing and future government regulations, and other risks described in our annual report and other documents filed with the SEC. Estimates and projections speak only as of the date on which they were expressed and we undertake no obligation to update any such estimates or projections due to the occurr nce of new information or upcoming events. The future results of the Companies' operations and initiatives may differ from current expectations and the investor should not rely solely on the information contained herein. This material contains calculations that may not reflect te results due to rounding perform