

RELEVANT FACT

CENTRAIS ELÉTRICAS BRASILEIRAS S.A.
CNPJ: 00.001.180/0001-26 | NIRE: 533.0000085-9
PUBLICLY HELD COMPANY

Centrais Elétricas Brasileiras S/A ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR.B; LATIBEX: XELT.O & XELT.B) hereby informs the market in general that, on this date, the U.S. Securities and Exchange Commission ("SEC") accepted the resolution proposal presented by Eletrobras, which entails the payment of US\$ 2.5 million. The resolution does not represent an admission of an illegal act on behalf of Eletrobras.

In accepting the resolution proposal, the SEC took into consideration the remedial actions adopted by the Company in connection with its material weaknesses, the development and implementation of the Company's compliance program and anticorruption measures, as well as Eletrobras' cooperation throughout the investigation.

Given the approval of this resolution there are no further issues pending before the U.S. regulatory agencies; thus, ending the investigations before the mentioned authorities.

Rio de Janeiro, December 26, 2018.

Armando Casado de Araujo
CFO and Investor Relations Officer

Internet: www.eletrobras.com/elb/ri
E-mail: ombudsman-ri@eletrobras.com
Address: Av. Presidente Vargas, 409-98
andar. 20071-003, Centro, Rio de Janeiro - RJ
Phone Number: (21) 2514-6333 / 4627

 ELET3 & ELET5
NÍVEL 1
BOVESPA BRASIL

 EBR & EBR.B
LISTED
NYSE

 LATIBEX
XELT.O & XELT.B

 Índice de
Governança
Corporativa Trade
IGCT

 Pacto Global
Rede Brasileira

 **IG S&P**



This document may contain estimates and forecasts that are not statements of fact that occurred in the past but reflect our management beliefs and expectations and may constitute future events. Forecasts and estimates under Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities and Exchange Act of 1934, as amended. The words "believe", "may", "estimate", "continue", "anticipate", "intend", "expect" and related words are intended to identify estimates that necessarily involve risks and uncertainties, known or unknown. Known risks and uncertainties include, but are not limited to: general economic, regulatory, political and commercial conditions in Brazil and abroad; changes in interest rates, inflation and value of the Real; changes in volume and the pattern of use of electricity by consumers; competitive conditions; our level of indebtedness; the possibility of receiving payments related to our receivables; changes in market and utility levels in the countries used to generate our hydroelectric plants; our financing and capital investment plans; existing and future government regulations; and other risks described in our annual report and other documents filed with CVM and SEC. Estimates and forecasts refer only to the date they were prepared and we assume no obligation to update any of these estimates or forecasts due to the occurrence of new information or future events. Future results of the Company's operations and initiatives may differ from current expectations and the investor should not rely solely on the information contained herein. This material contains calculations that may not reflect accurate results due to rounding.