

XXIVth

Cemig Annual Meeting
With Investors

Cemig GT and the Grid: Supply and demand

CEMIG
NOSSA ENERGIA, SUA FORÇA

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Some statements and estimates in this material may represent expectations about future events or results that involve risks and uncertainties known and unknown. There is no guarantee that the events or results referred to in these expectations will occur.

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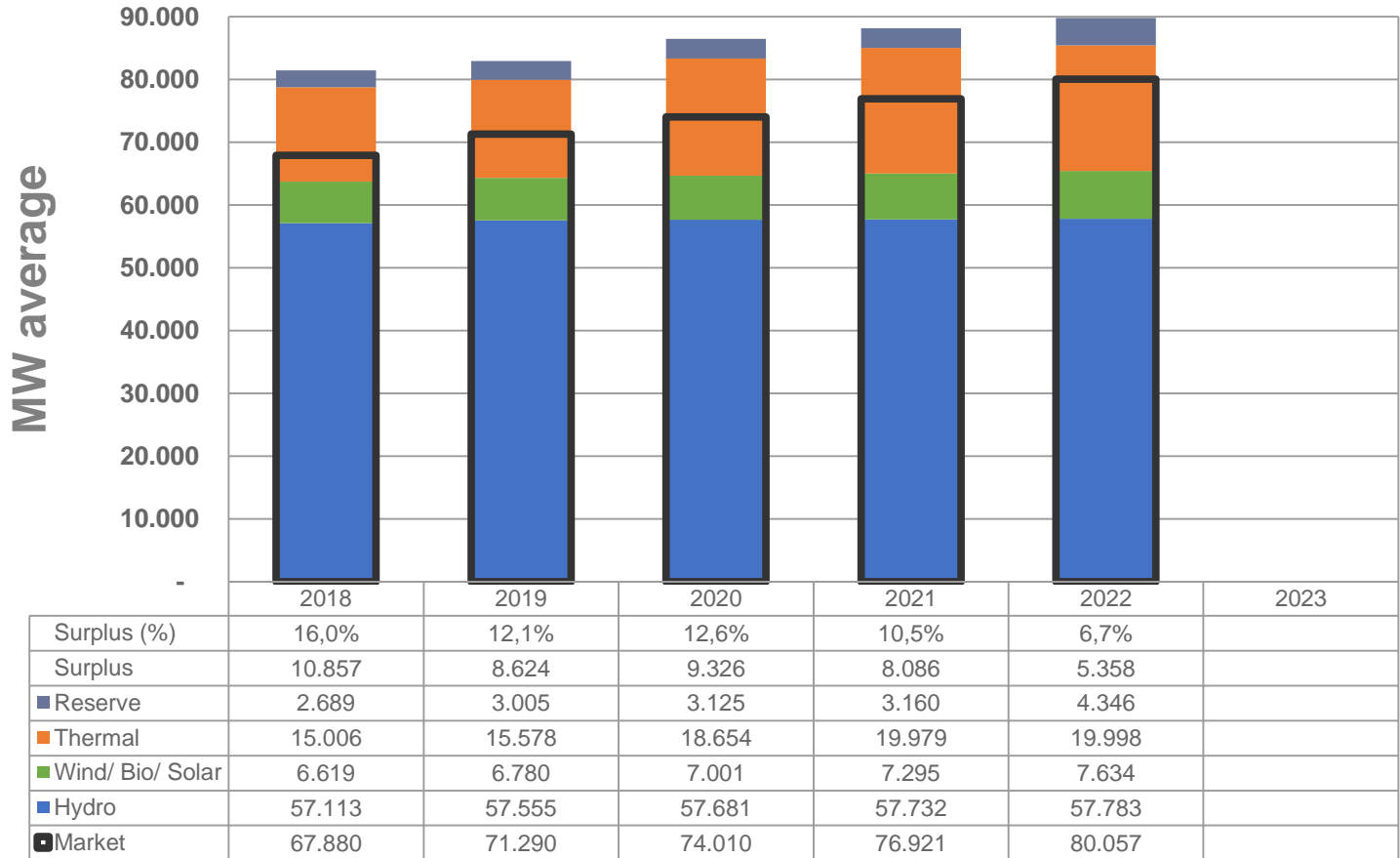
To evaluate the risks and uncertainties as they relate to Cemig, and to obtain additional information about factors that could lead to different results from those estimated by Cemig, please consult the section on Risk Factors included in our Formulário de Referência filed with the Brazilian Securities Commission – CVM, and in Form 20-F filed with the U.S. Securities and Exchange Commission – SEC.

In this material, financial amounts are in **R\$ million (R\$ mn)** unless otherwise stated. Financial data reflect the adoption of IFRS

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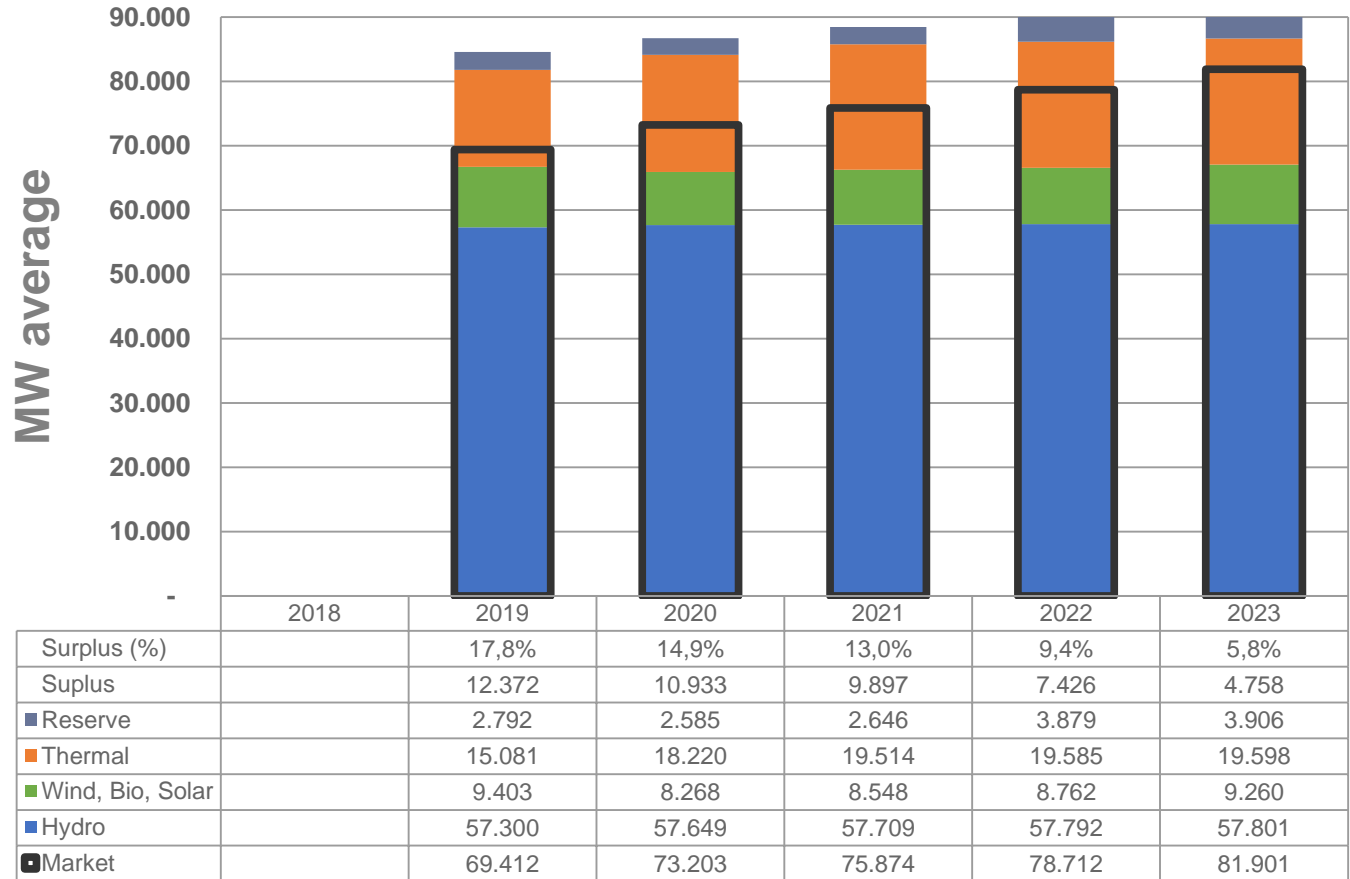
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Sources and Uses of supply - Brazilian National Grid



Source: May 2018 monthly operational survey (PMO) (includes contracting of Angra III as reserve energy from Jan. 2022).

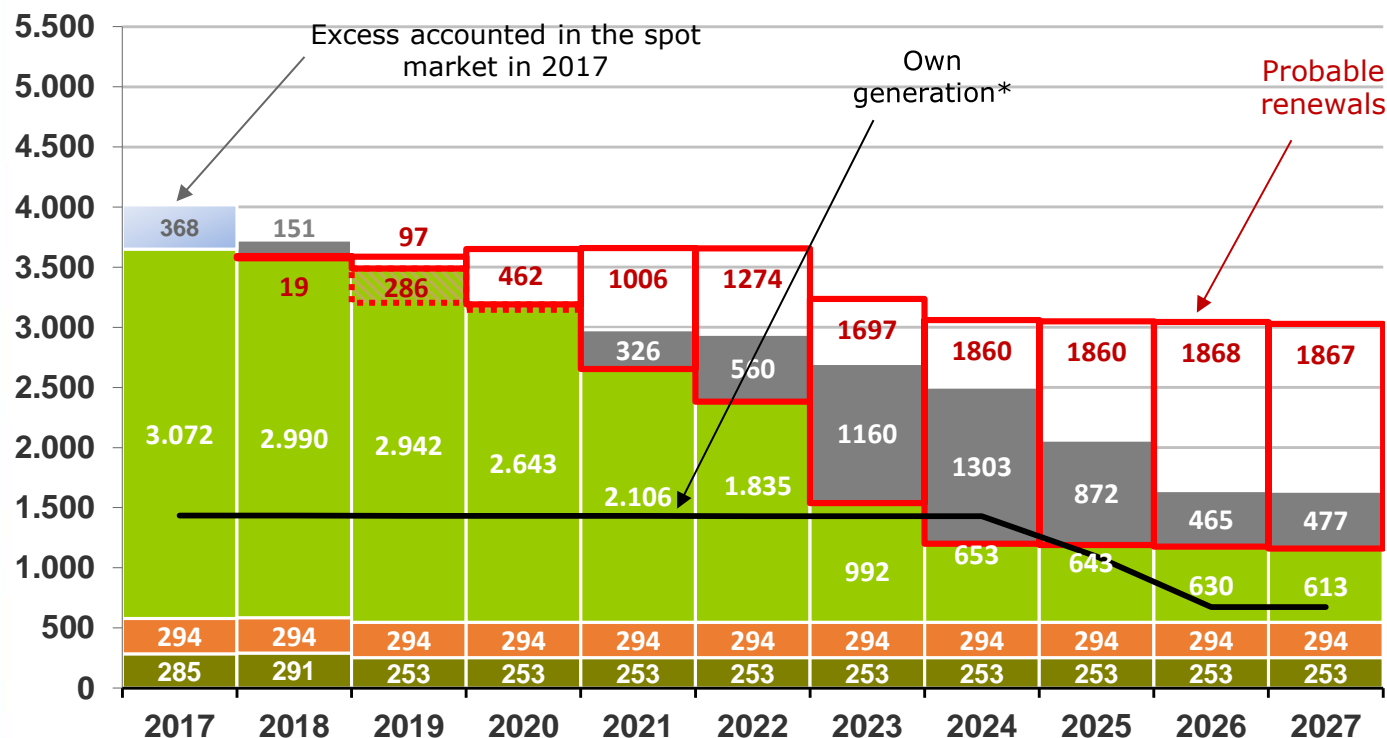
Sources and Uses of supply - Brazilian National Grid



Source: May 2019 monthly operational survey (PMO).

Cemig GT: Supply and demand

MW average



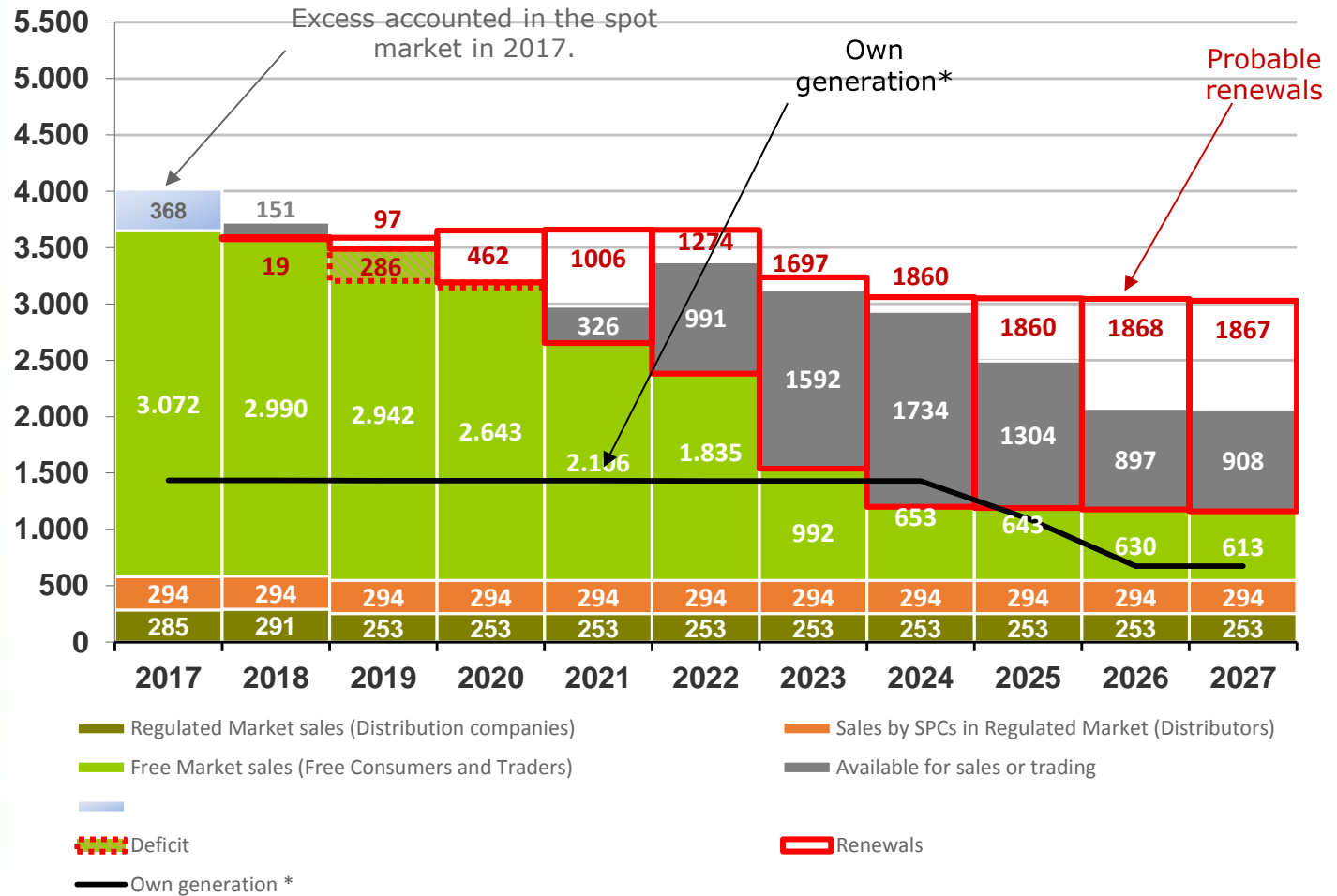
- Regulated Market sales (Distribution companies)
- Sales by SPCs in Regulated Market (Distributors)
- Free Market sales (Free Consumers and Traders)
- Supply available for trading
- Excess, secondary supply
- Deficit
- Renewals
- Own generation *

(*) Includes total availability of supply from the SPCs of Cemig GT, and non-representation of intermediation of contracts. In 2017, the amounts shown are verified, including effect of the GSF on own physical offtake guarantee.

Cemig GT: Supply and demand

2018 after purchase auctions

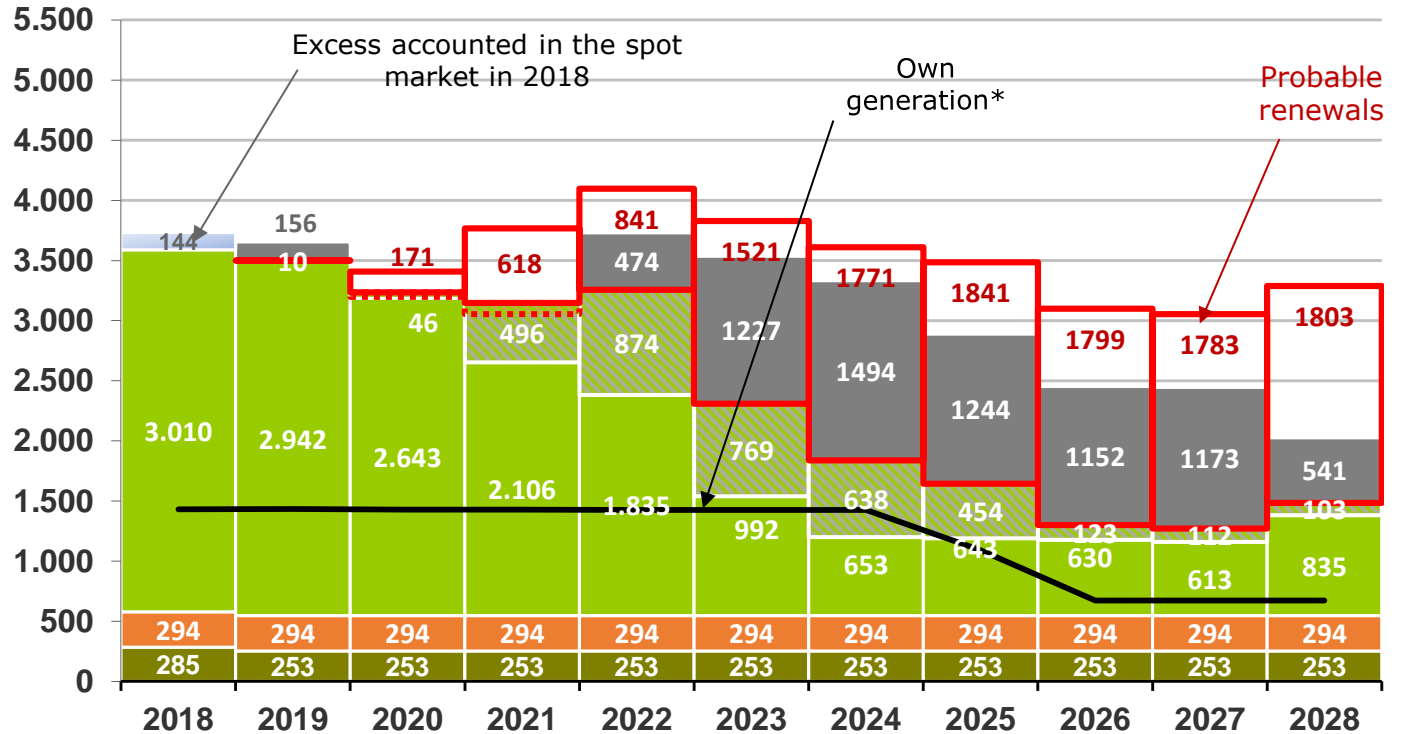
MW average



(*) Includes total availability of supply from the SPCs of Cemig GT, and non-representation of intermediation of contracts. In 2017, the amounts shown are verified, including the effect of the GSF on own physical offtake guarantee.

Cemig GT: Supply and demand

MW average



Regulated Market sales (Distribution companies)

Free Market sales (Free Consumers and Traders)

Supply available for trading

Deficit

Sales by SPCs in Regulated Market (Distributors)

Sales in Regulated Market (New contracts)

Excess, secondary supply

Own generation*

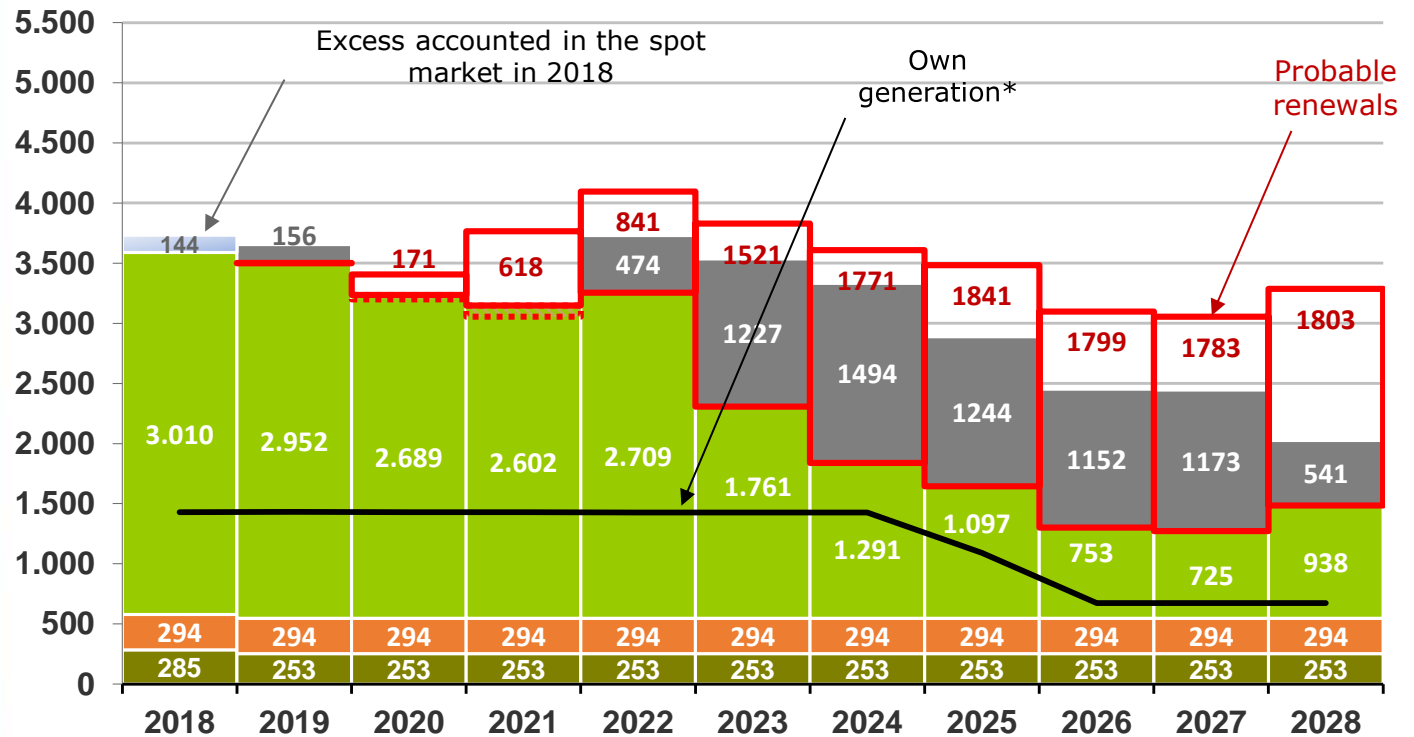
(*) Includes total availability of supply from the SPCs of Cemig GT, and non-representation of the intermediation of contracts. In 2018, the amounts shown are verified, including the effect of the GSF on own physical offtake guarantee.

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Cemig GT: Supply and demand

MW average



- Regulated Market sales (Distribution companies)
- Free Market sales (Free Consumers and Traders)
- Excess, secondary supply
- Deficit
- Sales by SPCs in Regulated Market (Distributors)
- Supply available for trading
- Base
- Own generation

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Cemig GT: Supply and demand

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028
Own generation	1,015	1,011	1,010	1,009	1,009	1,008	674	256	256	256
Own generation SPI	418	418	418	418	418	418	418	418	418	418
Bought	2,146	1,693	1,558	2,243	2,064	1,873	1,768	1,768	1,762	1,344
Total supply	3,578	3,121	2,986	3,670	3,490	3,299	2,859	2,441	2,435	2,017
Sales: Free Market	2,952	2,689	2,602	2,709	1,761	1,291	1,097	753	725	938
Sales: Regulated Market	547	547	547	547	547	547	547	547	547	547
Total demand:	3,499	3,236	3,149	3,256	2,308	1,838	1,644	1,300	1,273	1,485
Balance available	98	-97	-147	430	1,211	1,503	1,256	1,181	1,203	572

Position as of May 14, 2019

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