

Eletronorte and CGT Eletrosul Debentures Settlement

Rio de Janeiro, May 02, 2024, Centrais Elétricas Brasileiras S/A – Eletrobras informs, in addition to the relevant facts disclosed on March 27 and April 22, 2024, that, on April 30, 2024, the settlement took place: (i) by Centrais Elétricas do Norte do Brasil S.A., of the public offering of its 5th issuance of simple debentures, non-convertible shares, of the unsecured type, with an additional fiduciary guarantee from Eletrobras, in a single series, in the total amount of R\$ 1,000,000,000.00; and (ii) by Companhia de Geração e Transmissão de Energia Elétrica do Sul do Brasil, the public offering of its 5th issuance of simple debentures, non-convertible shares, of the unsecured type, with an additional fiduciary guarantee from Eletrobras, in a single series, in the total amount of R\$ 500,000,000.00. Both offerings were subject to public distribution, under the rite of automatic registration, intended exclusively for professional investors.

Within the scope of both issuances, Eletrobras assumed the role of guarantor and primary payer, with the express waiver of certain benefits of order, rights and exemption faculties of any nature, being responsible for the full and timely fulfillment of all main and ancillary obligations assumed by the issuers.

The table below presents a summary containing the final conditions obtained and the allocation of the debentures:

Enterprise	Eletronorte	CGT Eletross
Series	Only	Only
Kin	Incentivized debentures	Incentivized debentures
Maturity	04/15/2031	04/15/2031
Final Rate	IPCA + 6.3423%	IPCA + 6.3423%
Amount Allocated (R\$)	R\$ 1,000,000,000.00	R\$ 500,000,000.00

More information on the issuances of the Eletrobras subsidiaries subject to this relevant fact is available in the minutes of the meeting of the Company's Board of Directors held on March 27, 2024 and in the offering documents, which are filed at the Company's headquarters and available on the websites of the CVM (www.cvm.gov.br) and the Company (<https://ri.eletrobras.com>).

Eduardo Haiama

Vice President of Finance and Investor Relations