



Webinar de Resultados

2T22

28 de julho de 2022



ICO2B3 ISEB3 IEEB3 IBRX100B3

EBITDA
R\$ 2.392MM
+29,4% vs 6M21

LUCRO LÍQUIDO
R\$ 904MM
+7,6% vs 6M21

PMSO¹
+6,6%
abaixo da inflação
IPCA: 11,89% e IGP-M: 10,77%

Dívida Líquida/EBITDA² Ajustado
2,6x
dentro do intervalo da política de dividendos

Anúncio de Projeto Solar
Novo Oriente³ 321MWp

Entrada em Operação Total
EDP Transmissão SP-MG

Entrada em Operação Total
EDP Litoral Sul SC/RS

2º Programa de Recompra
15,3 milhões de ações já realizadas

¹PMSO Recorrente exclui Transmissão, EDP Ventures, EDP Smart (GRID + Soluções+ Varejista) ²Dívida Líquida/EBITDA 2,2x ³Em parceria com EDP Renováveis na proporção 50%/50%

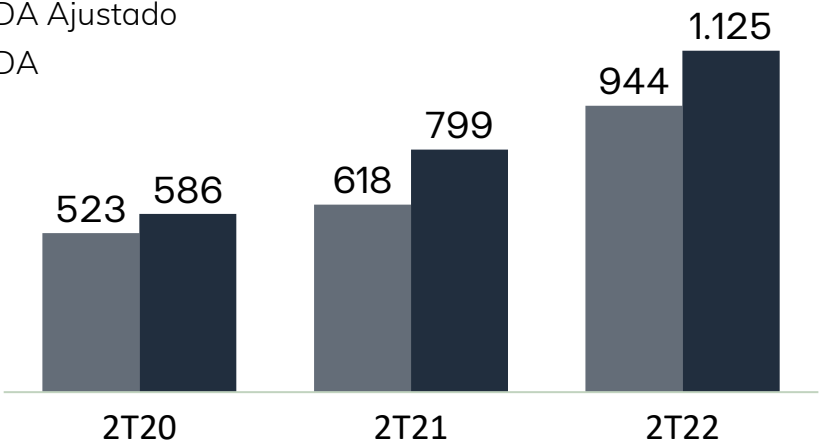
Principais Indicadores de desempenho



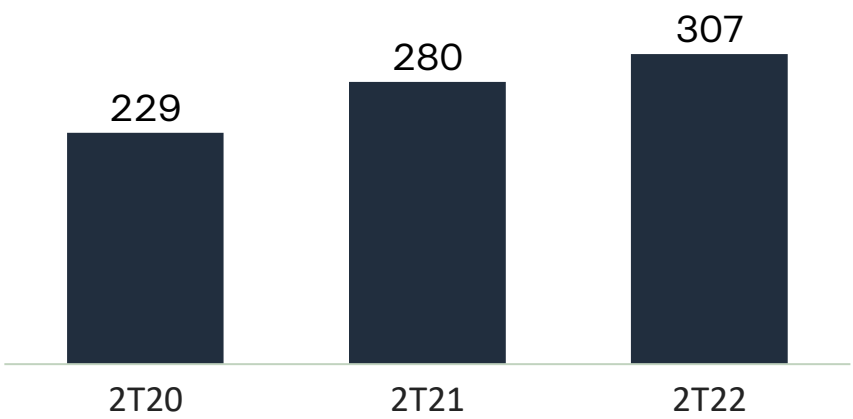
(R\$ MM)

- EBITDA Ajustado
- EBITDA

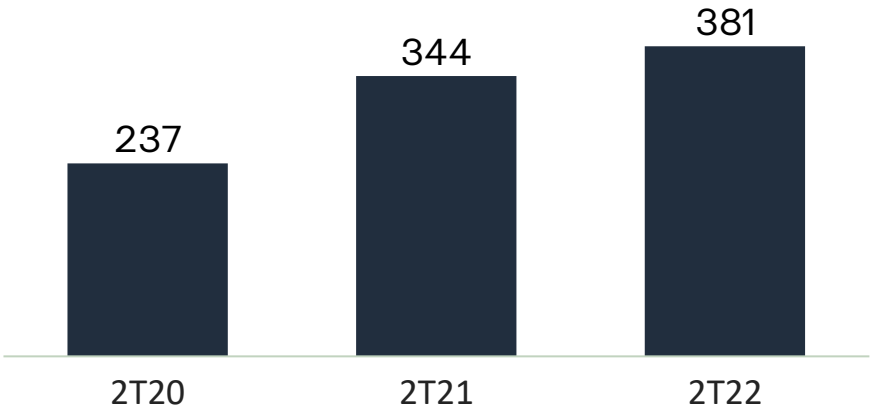
EBITDA



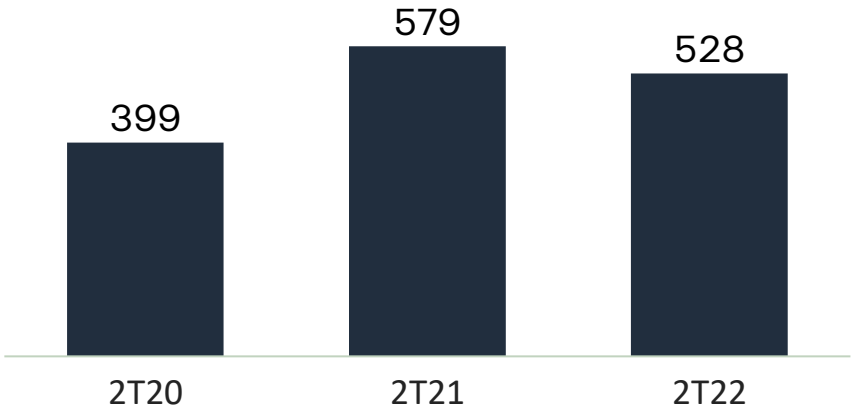
PMSO Recorrente



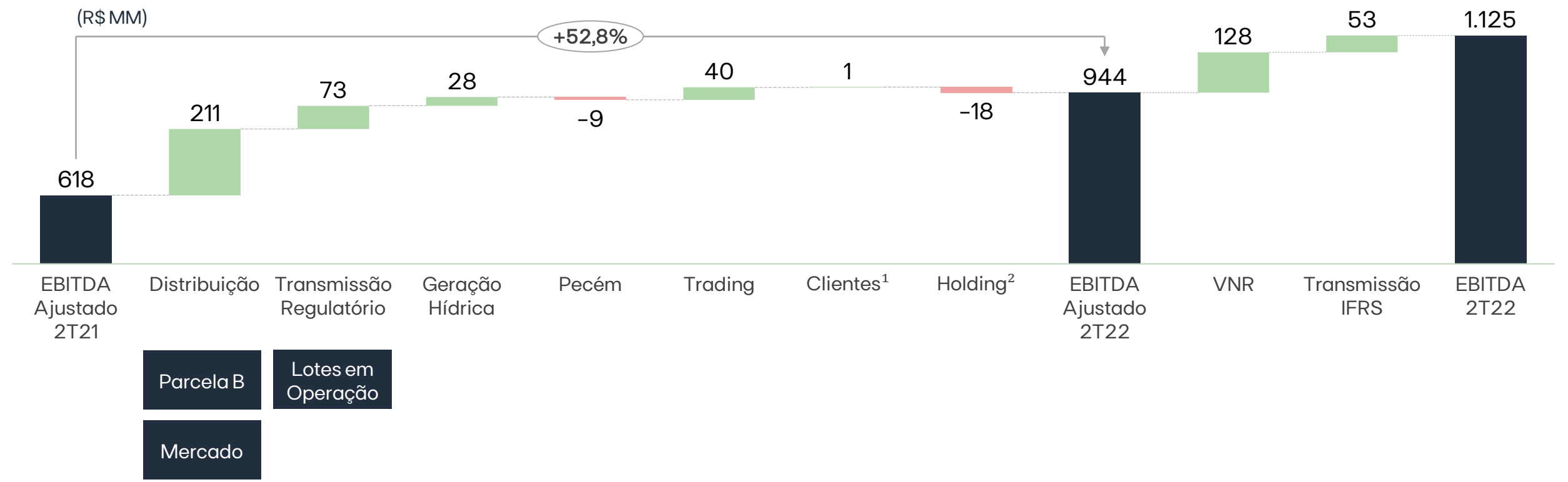
Lucro Líquido



CAPEX



EBITDA Ajustado por negócio



¹Clientes contempla Solar + Comercialização de Energia ²Holding contempla eliminações

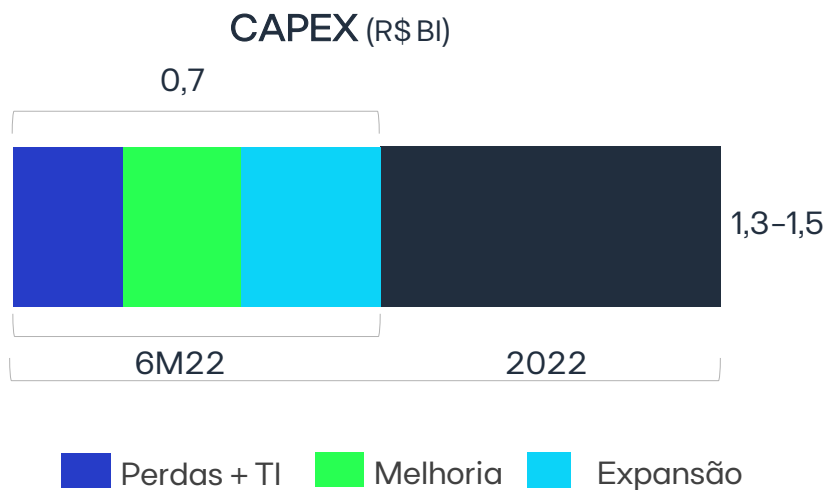


DISTRIBUIÇÃO

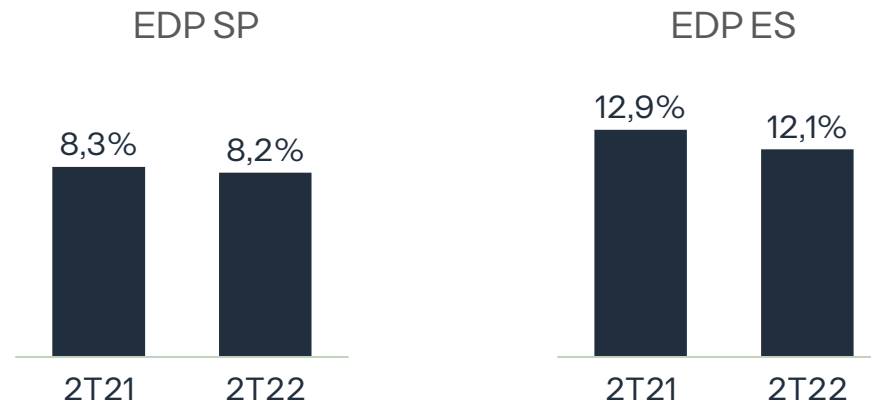
Investimento contratado com geração de valor e controle de perdas



2,5x
a
3,0x
QRR

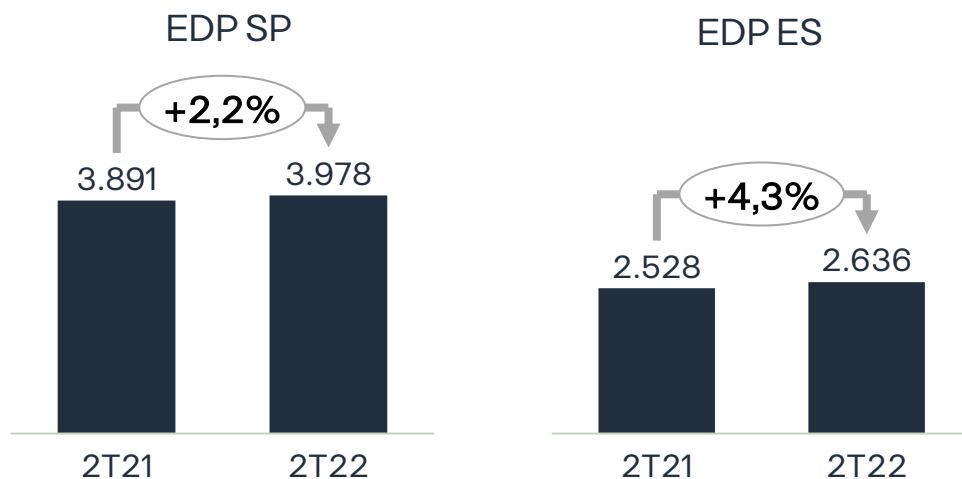


Perdas Totais¹

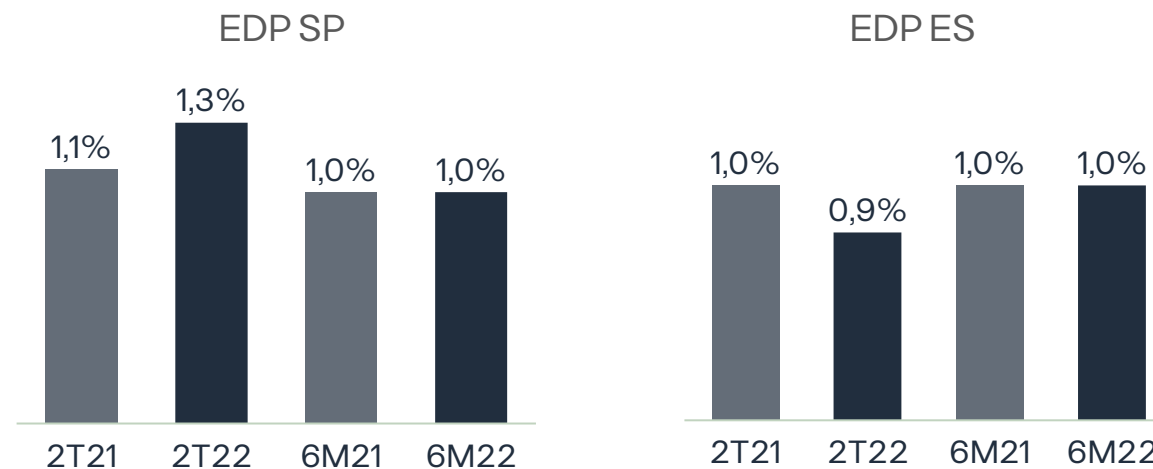


¹Meta ANEEL Perdas: EDP SP 7,12% EDP ES 11,30%

Volume (GWh)



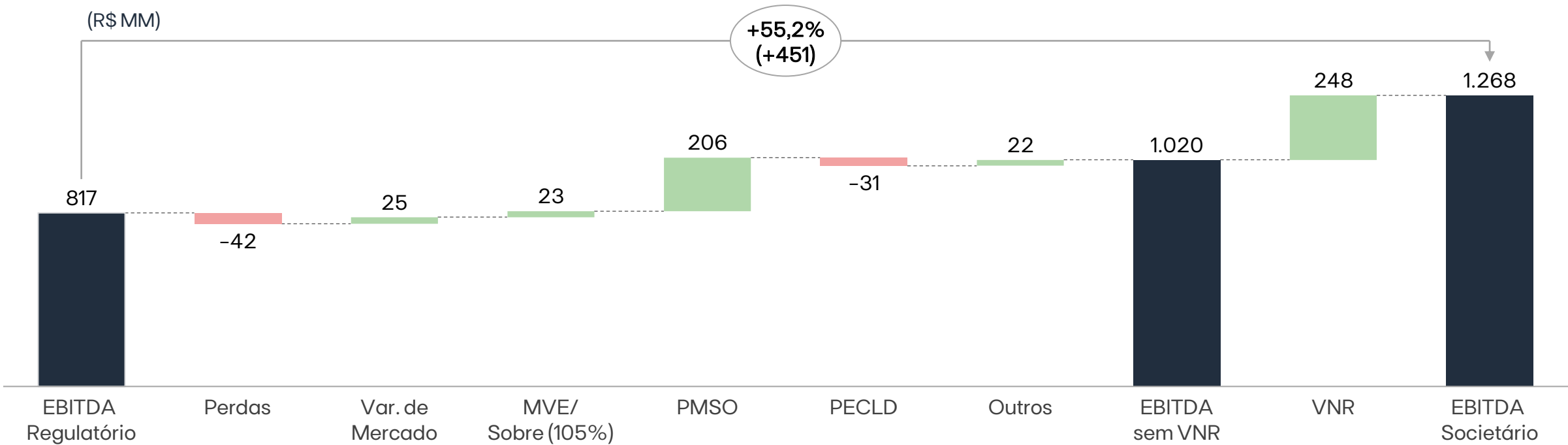
PECLD/Receita Bruta





DISTRIBUIÇÃO

EBITDA Regulatório vs Societário 6M22



EDP SP
8,20%
Meta Aneel
7,12%

EDP ES
12,05%
Meta Aneel
11,30%

+2,4%

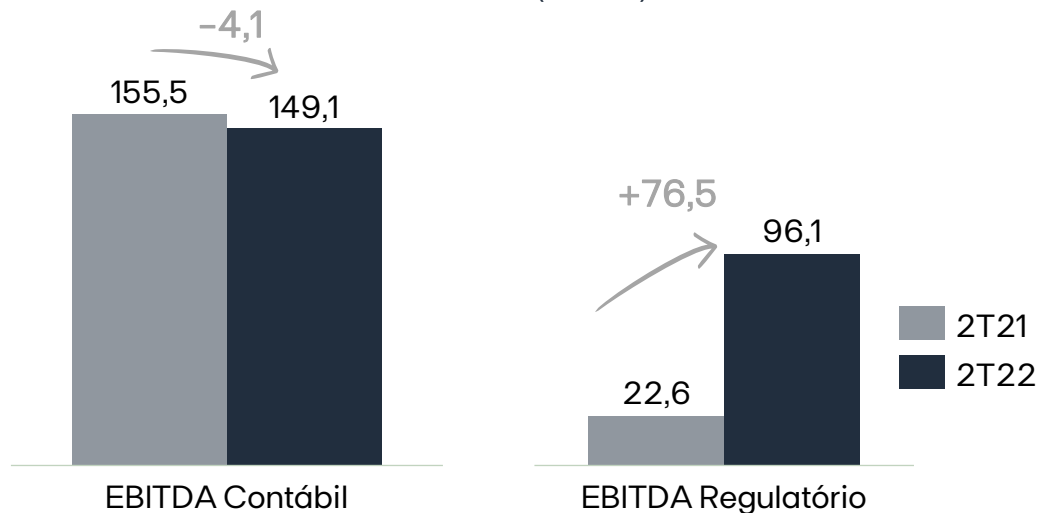


TRANSMISSÃO

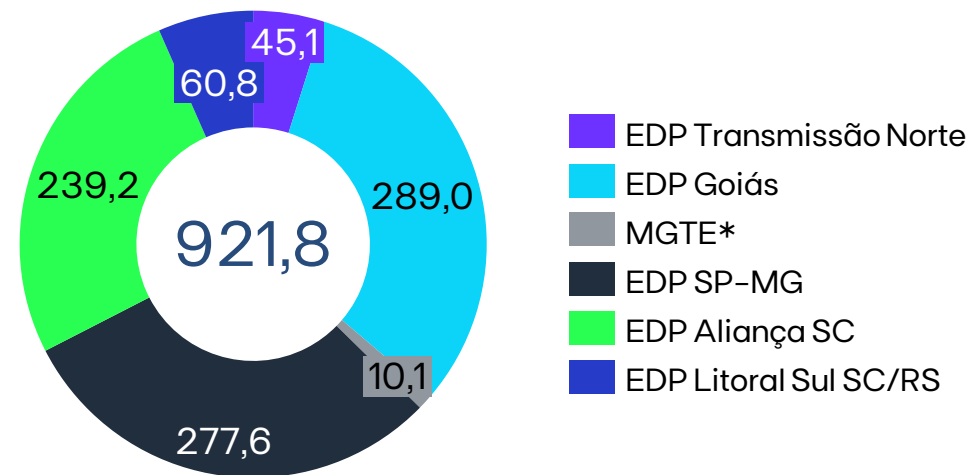
Cronograma antecipado e reforço de investimento



EBITDA (R\$ MM)



RAP do Portfólio¹ (R\$ MM)



*Mata Grande Transmissão de Energia

2.087 km de linha em operação

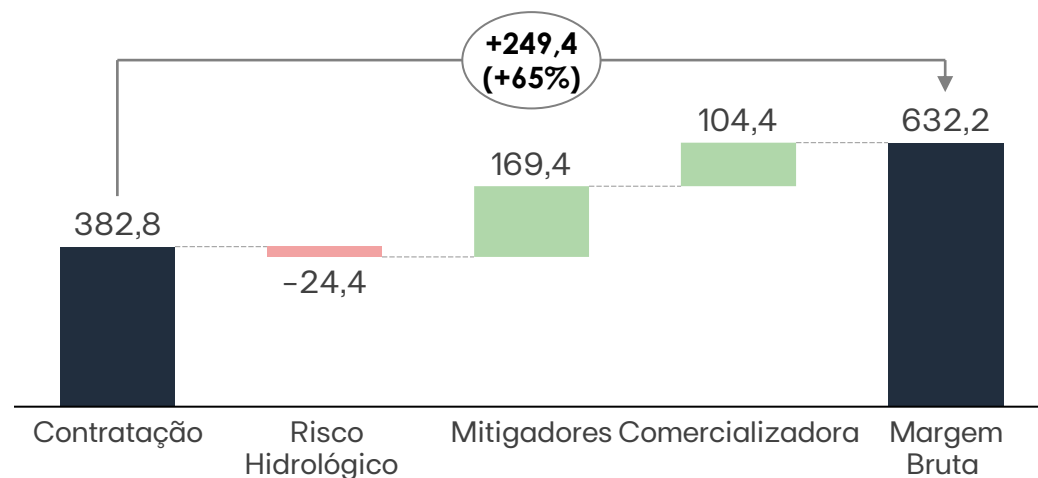
89% da RAP do portfólio em operação

Lote 1 avanço físico de 11%

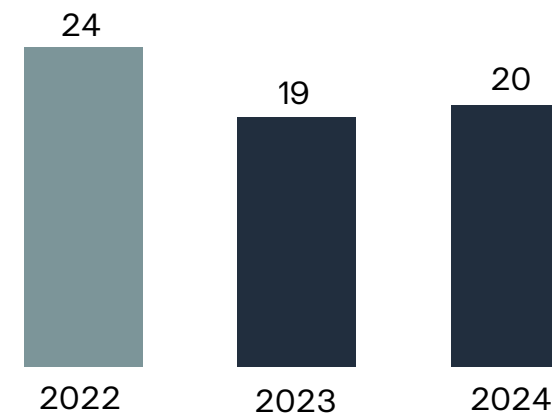
>R\$ 2,5 bi VPL

¹Refere-se a RAP homologada no Ciclo 2022-2023, sendo R\$822,2 milhões em operação e R\$99,6 de projetos em construção, reforço e melhoria.

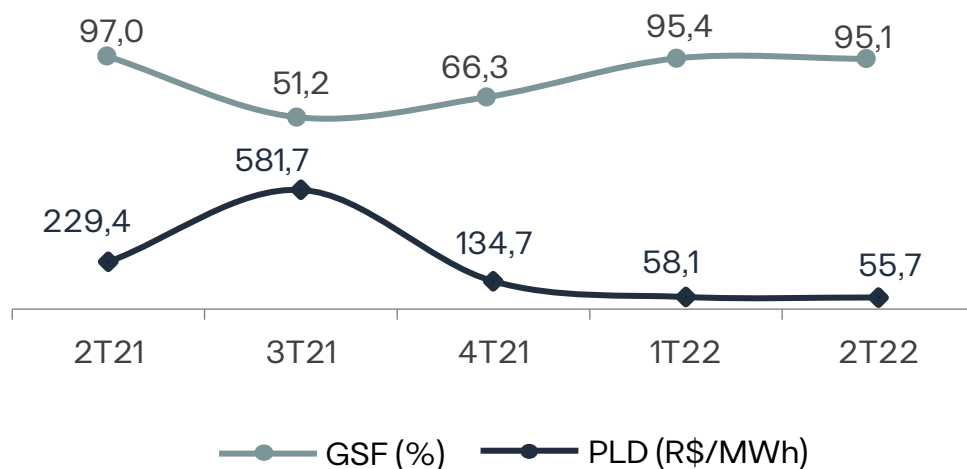
Composição da Margem Bruta 6M22 (R\$ MM)



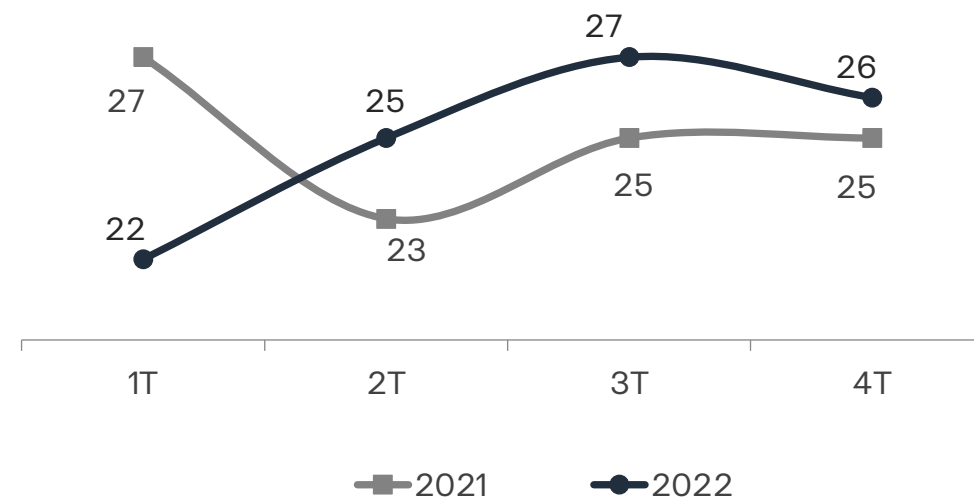
Hedge do Portfólio Hídrico (%)



Evolução GSF e PLD



Curva de Sazonalização (%)



Endividamento: captação e perfil da dívida



R\$ 3.000 MM
Captações

Δ -R\$ 282 MM
Resultado Financeiro

Dívida Líquida

R\$ 10,7 bi

Dívida Líquida/ EBITDA¹

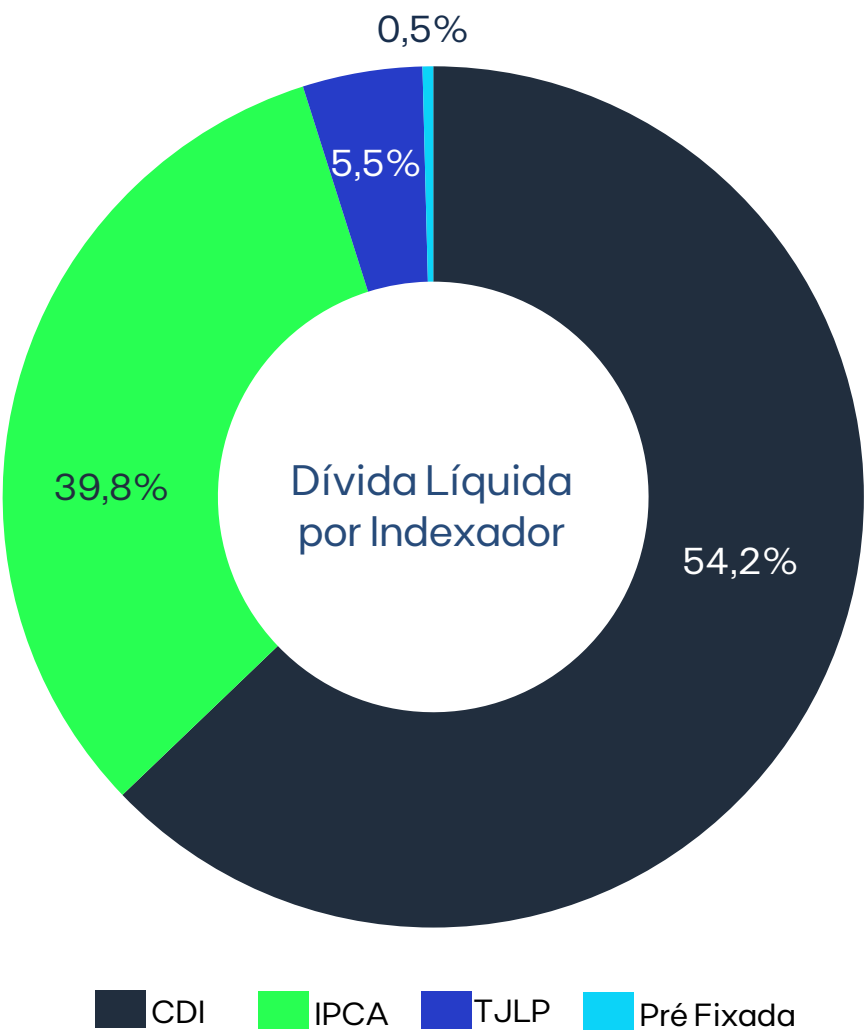
2,6 vezes

Custo Médio

12,0%

Prazo Médio

3,1 anos



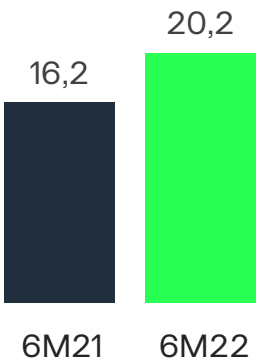
¹EBITDA Ajustado conforme política de dividendos mantendo a alavancagem entre 2,5 a 3 vezes

Destaques Agenda ESG

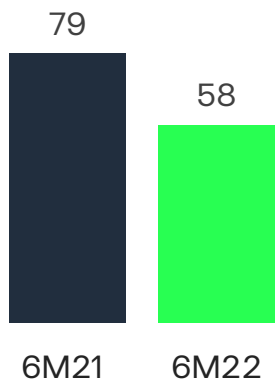
performance em temas sociais e ambientais



Mulheres em cargo de liderança (%)



Acidentes com colaboradores próprios e prestadores de serviços



Cases no trimestre

Destaque no setor de energia no Guia Exame Melhores ESG

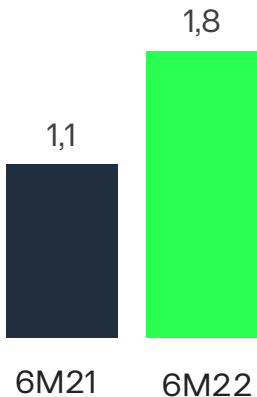
Projeto Iluminando Oportunidades

Realidade Virtual nas escolas indígenas

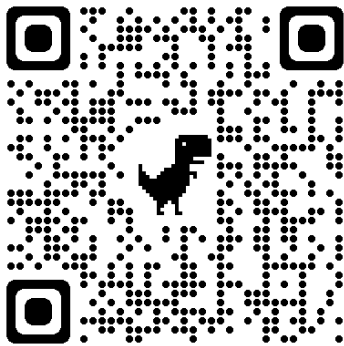


Contrato de I-RECs com o Terminal de Contêineres de Paranaguá

Investimento em projetos socioambientais (IEDP) (R\$ MM)



Mais informações no Relatório ESG 2T22



Visão Estratégica de Futuro

crescimento visando a transição energética

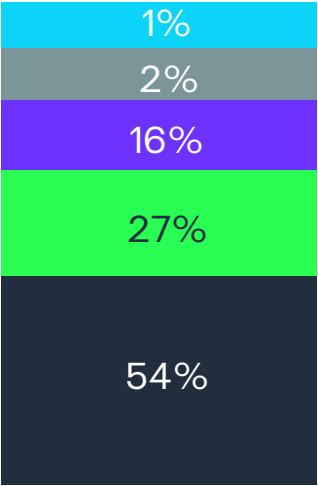
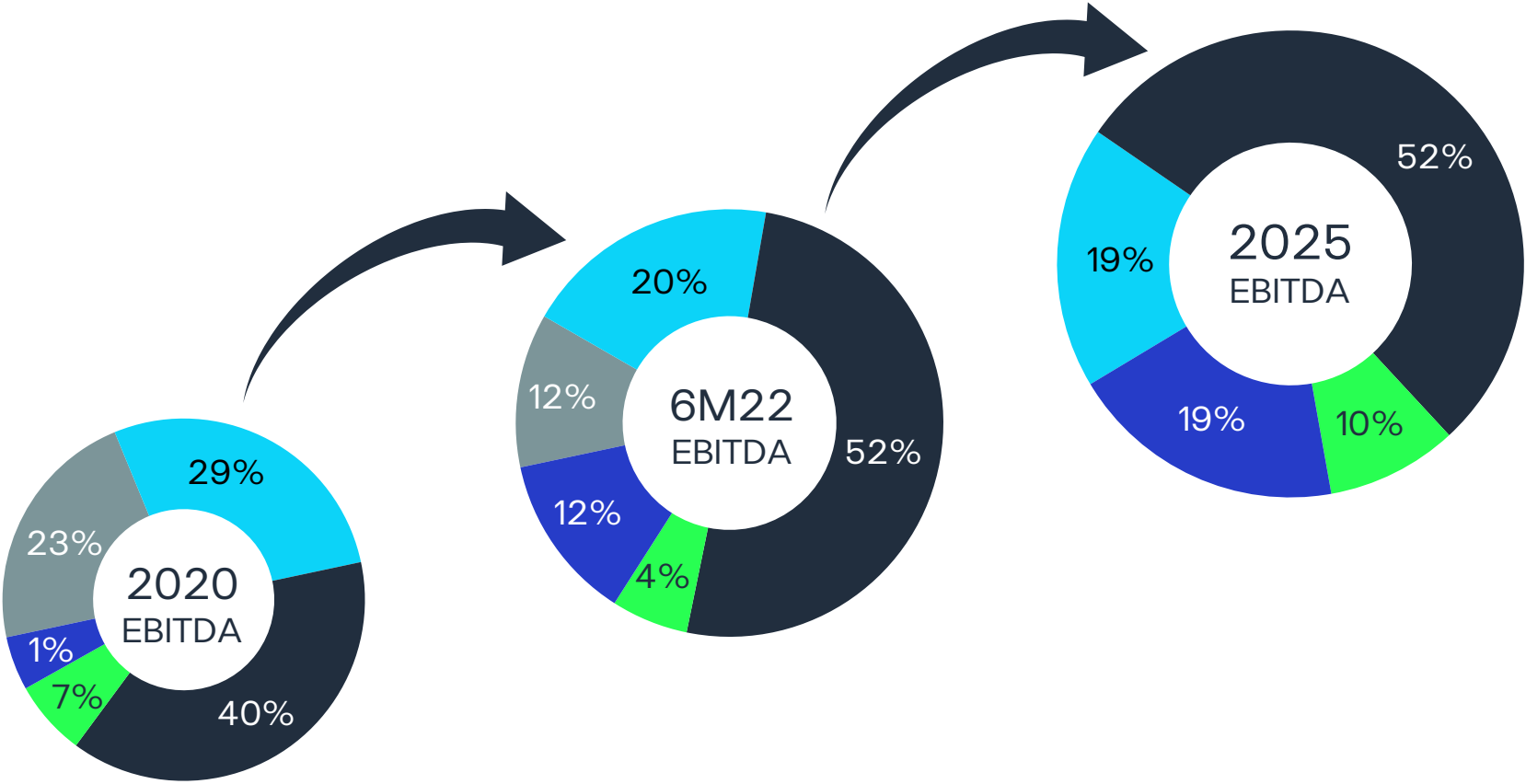


Plano de investimento robusto em execução focado em Redes e Solar, além da reciclagem de portfólio.

Controle rigoroso de custos com foco em eficiência operacional e rotação de ativos.

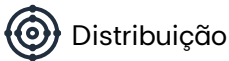
Cultura alinhada à estratégia ESG e desconsolidação de carvão.

Investimento com criação de valor, alinhado com a política de dividendos e alavancagem equilibrada.



31% realizado

CAPEX
Plano 2021-25



Geração Solar/ Trading



Geração Convencional



Geração Térmica

¹EBITDA Regulatório

Obrigado!



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Earnings Webinar

2Q22

July 28, 2022

6M22 Highlights



EBITDA
BRL 2,392 M
+29.4% vs 6M21

NET INCOME
BRL 904 M
+7.6% vs 6M21

PMTO¹
+6.6%
below inflation
IPCA: 11.89% e IGP-M: 10.77%

Net Debt-to-Adjusted EBITDA²
2.6x
in line with the dividend policy range

Announcement of the
Novo Oriente³ 321MWp
Solar Project

Operational Startup
EDP Transmissão SP-MG

Operational Startup
EDP Litoral Sul SC/RS

2º Buyback Program
15.3 million shares already
performed

¹Recurring PMTO excludes Transmission, EDP Ventures, EDP Smart (GRID + Solutions+ Varejista) ²Net Debt-to-EBITDA 2.2x ³50-50 Partnership with EDP Renováveis

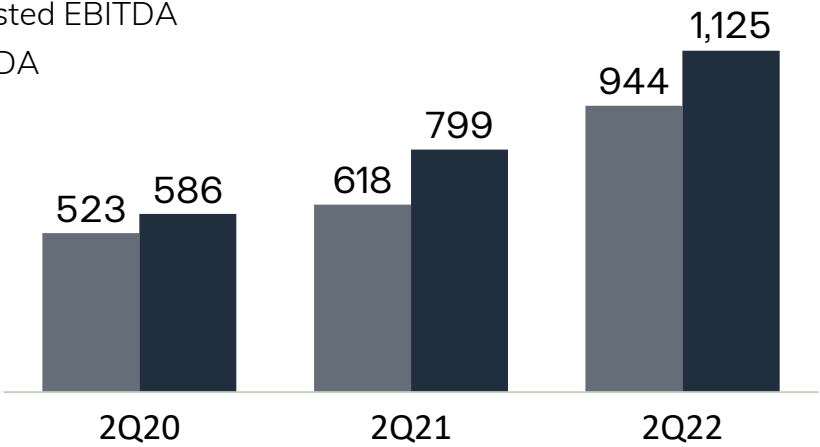
Key Performance Indicators



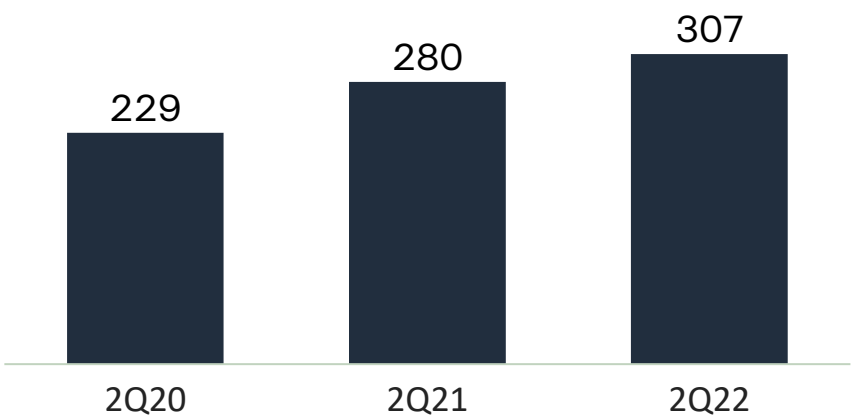
(BRL M)

EBITDA

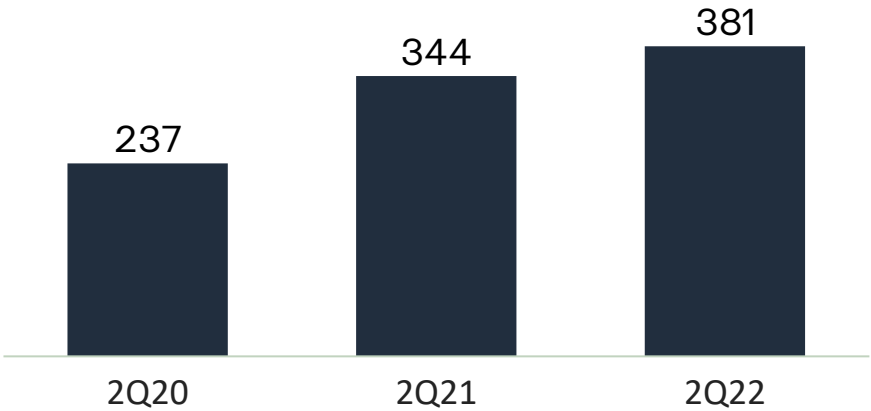
- Adjusted EBITDA
- EBITDA



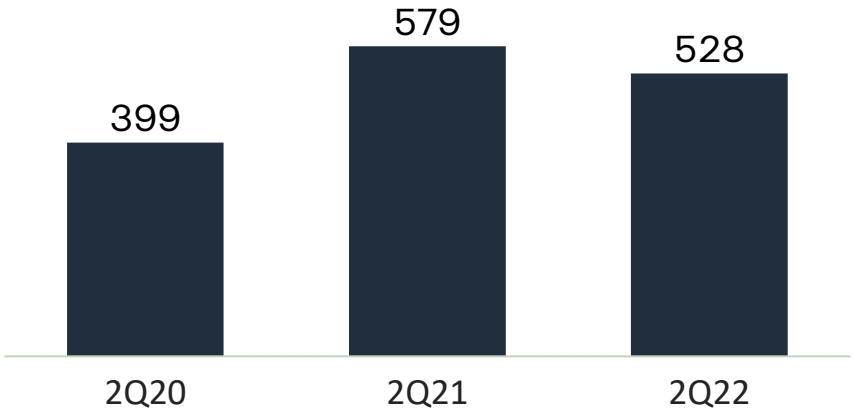
Recurring PMTO



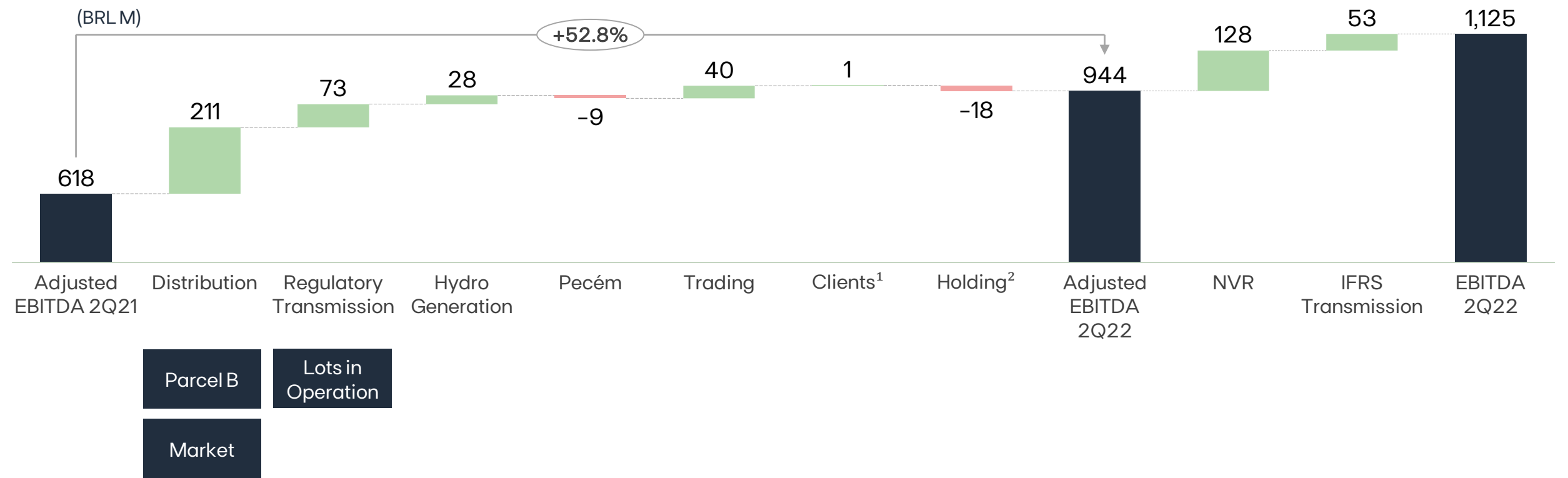
Net Income



CAPEX



Adjusted EBITDA by business

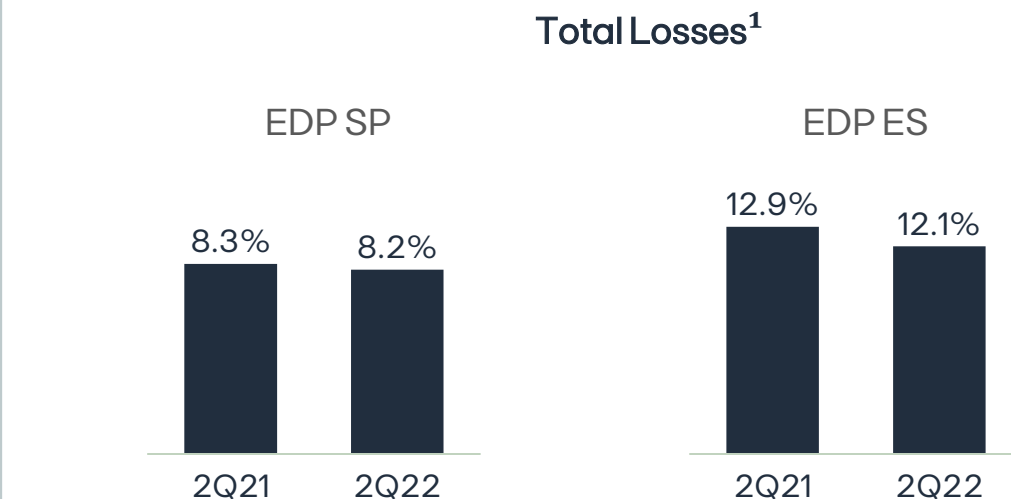
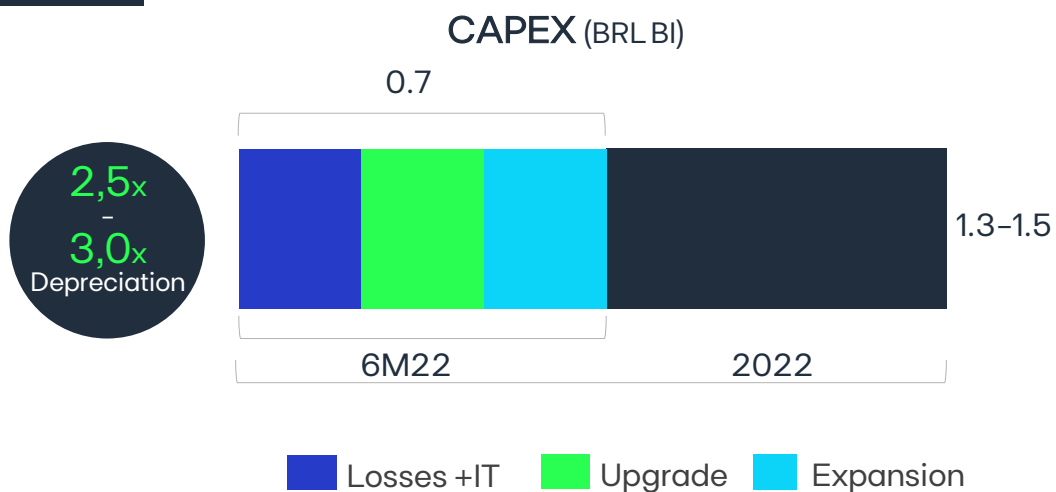


¹Clients includes Solar + Energy Trading ²Holding includes eliminations

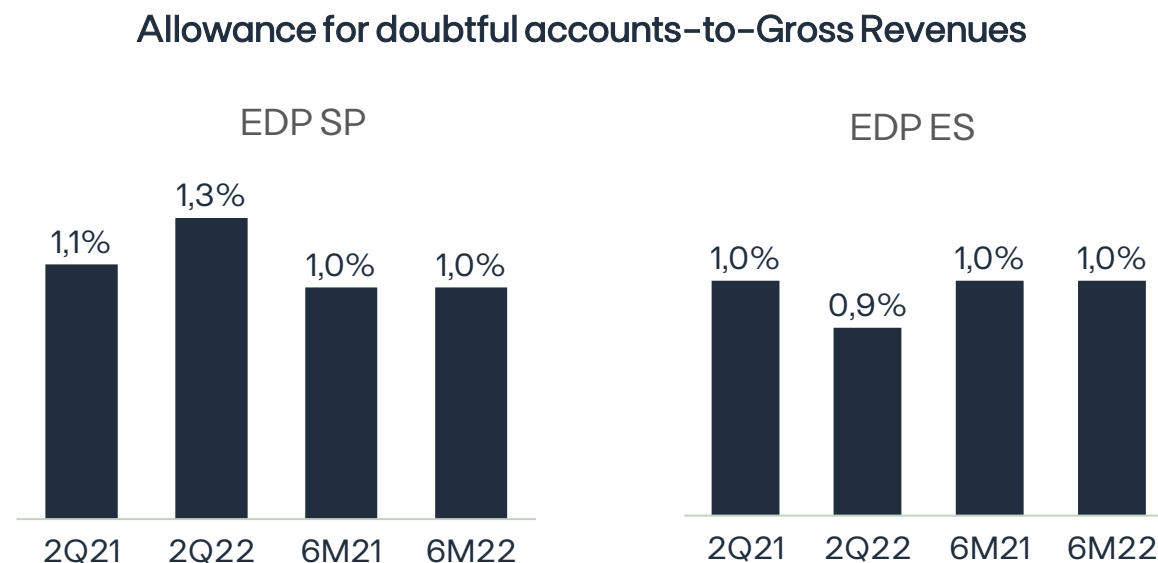
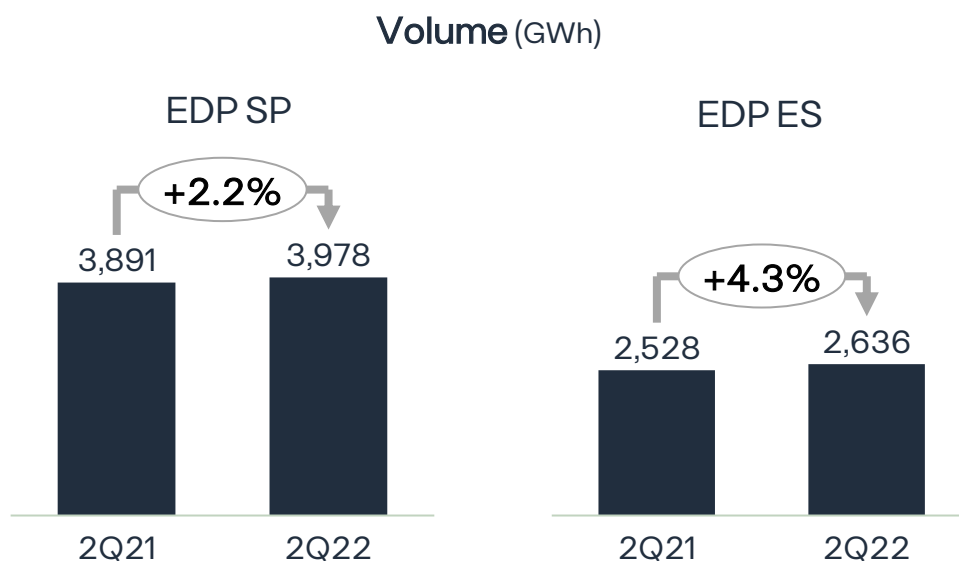


DISTRIBUTION

Contracted investment with value generation and loss controls



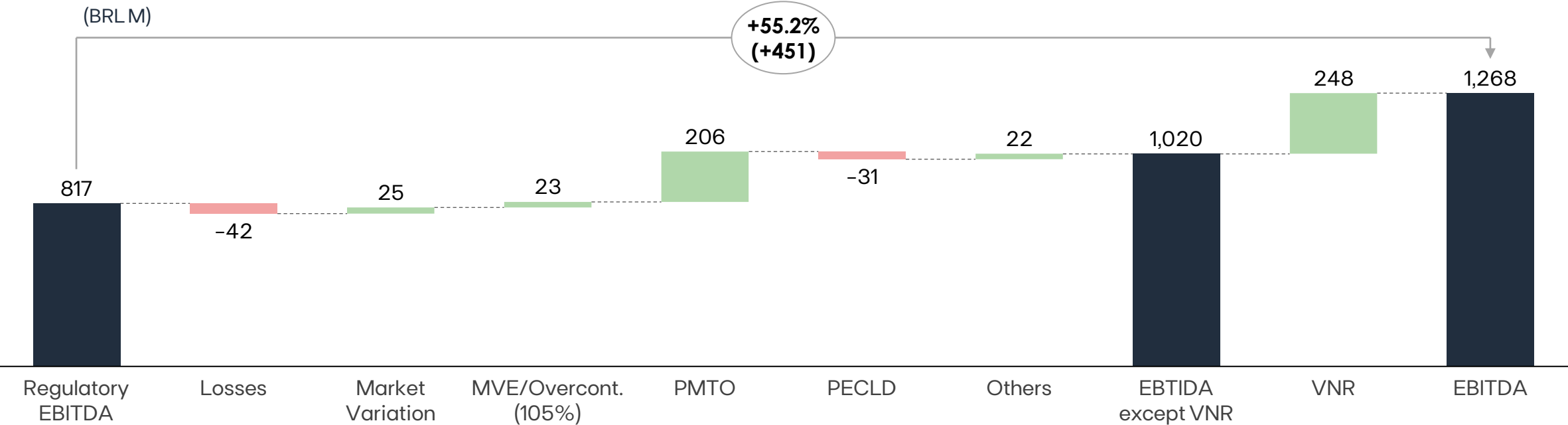
¹ANEEL Losses Targets: EDP SP 7.12% EDP ES 11.30%





DISTRIBUIÇÃO

Regulatory EBITDA vs IFRS 6M22



EDP SP
8.20%

Aneel Target
7.12%

+2.4%

EDP ES
12.05%

Aneel Target
11.30%

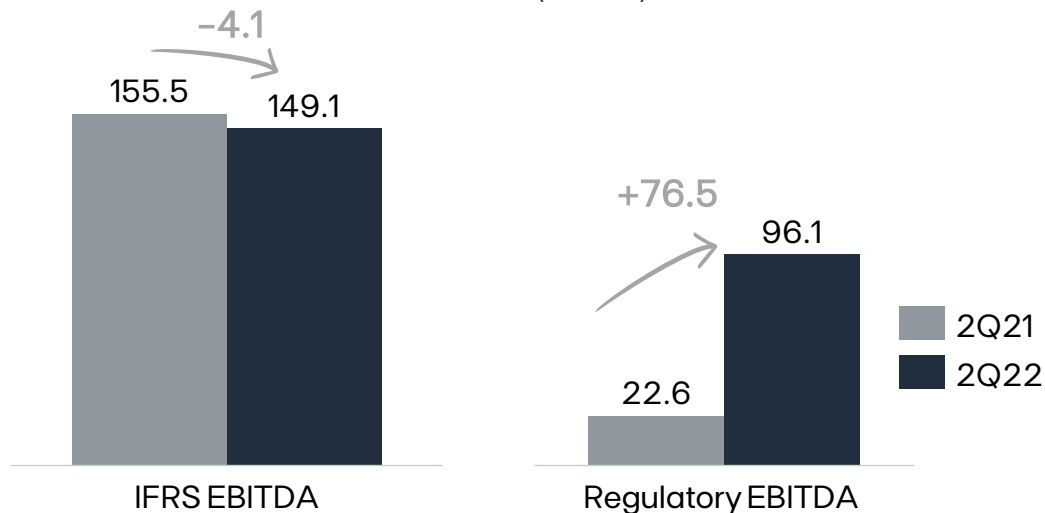


TRANSMISSION

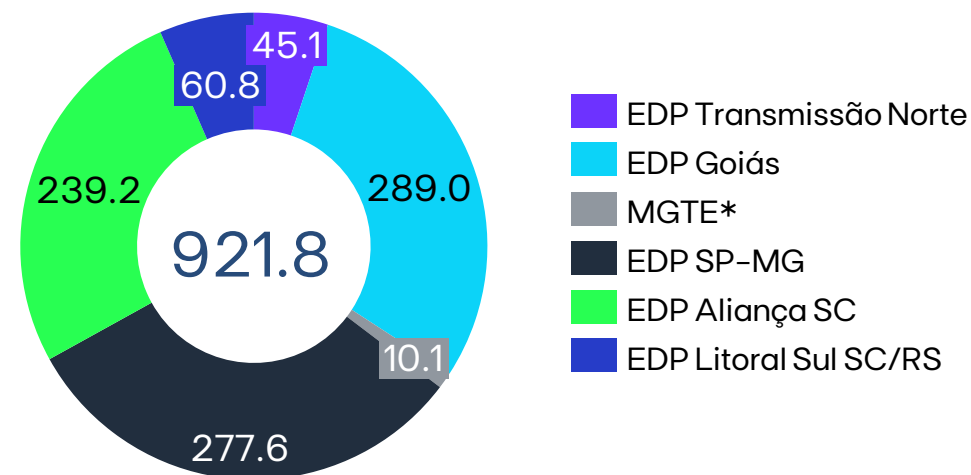
Ahead of schedule and investment reinforcement



EBITDA (R\$ MM)



Portfolio RAP (BRL M)



*Mata Grande Transmissão de Energia

2,087 km of line in operation

89% of RAP in operation

Lot 1 11 % of physical progress

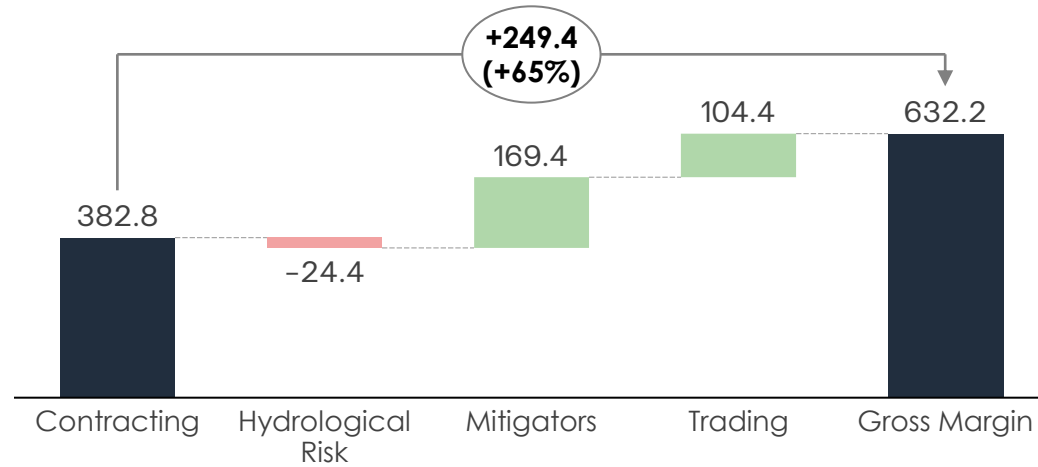
>R\$ 2.5 bi VPL

¹Refers to the RAP approved in the 2022-2023 Cycle, which R\$822.2 million in operation and R\$99.6 million in projects under construction, reinforcement and improvement.

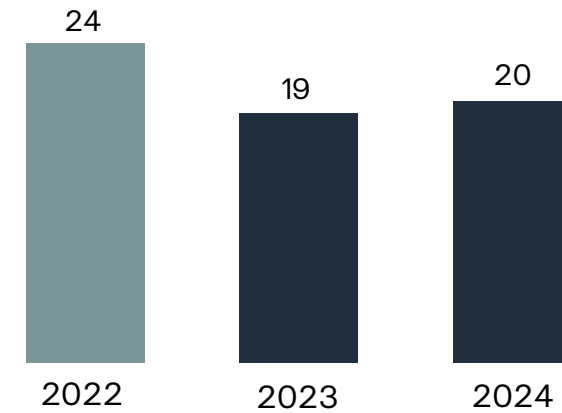


Efficiency indices and excellent operations

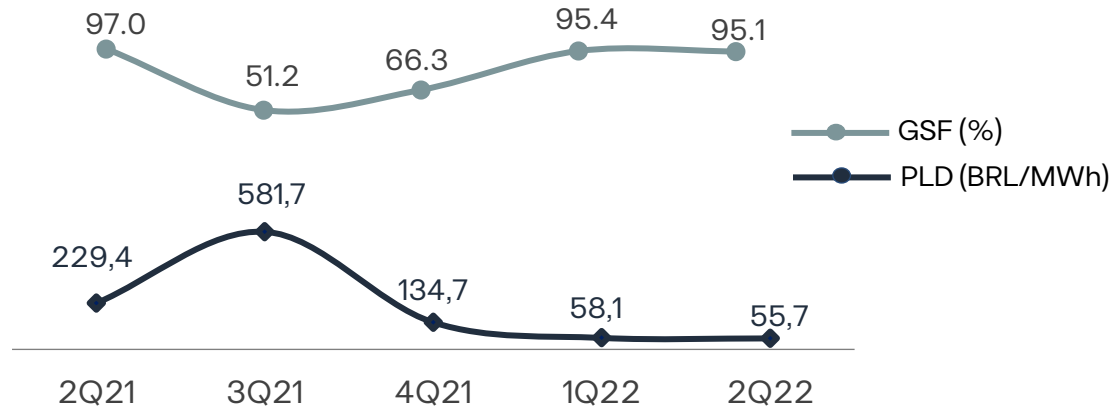
1Q22 Gross Margin Breakdown (BRL M)



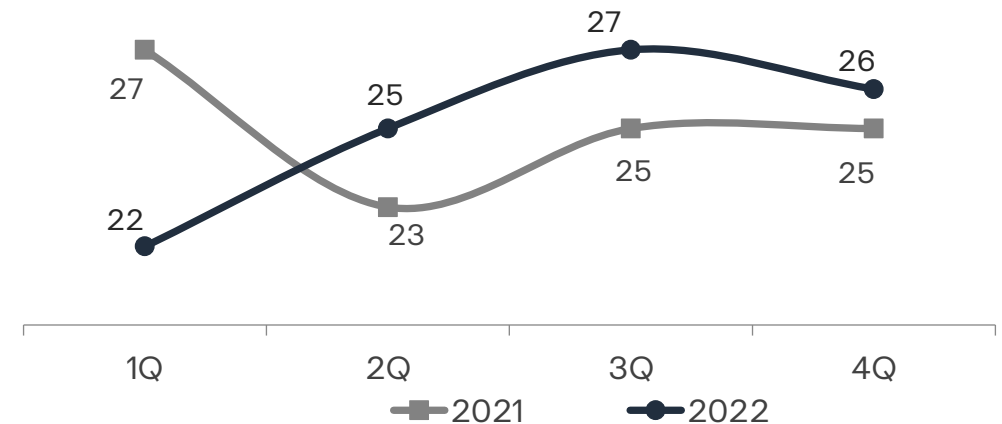
Hydro Portfolio Hedge (%)



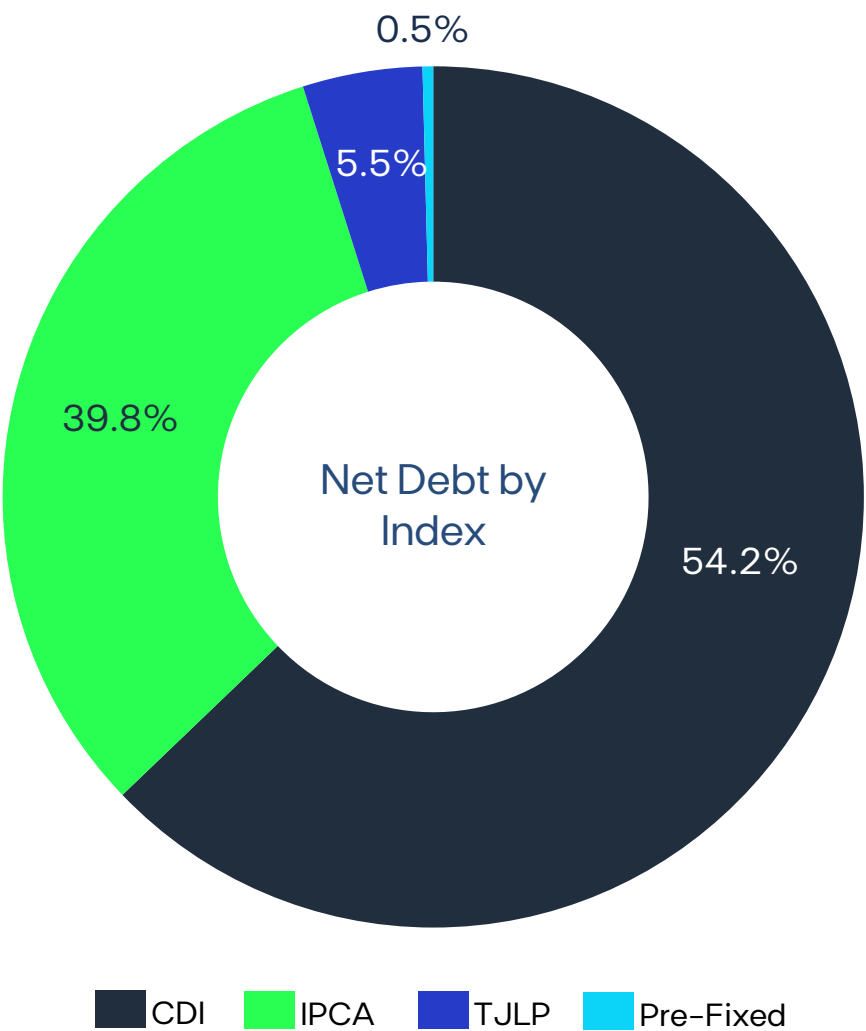
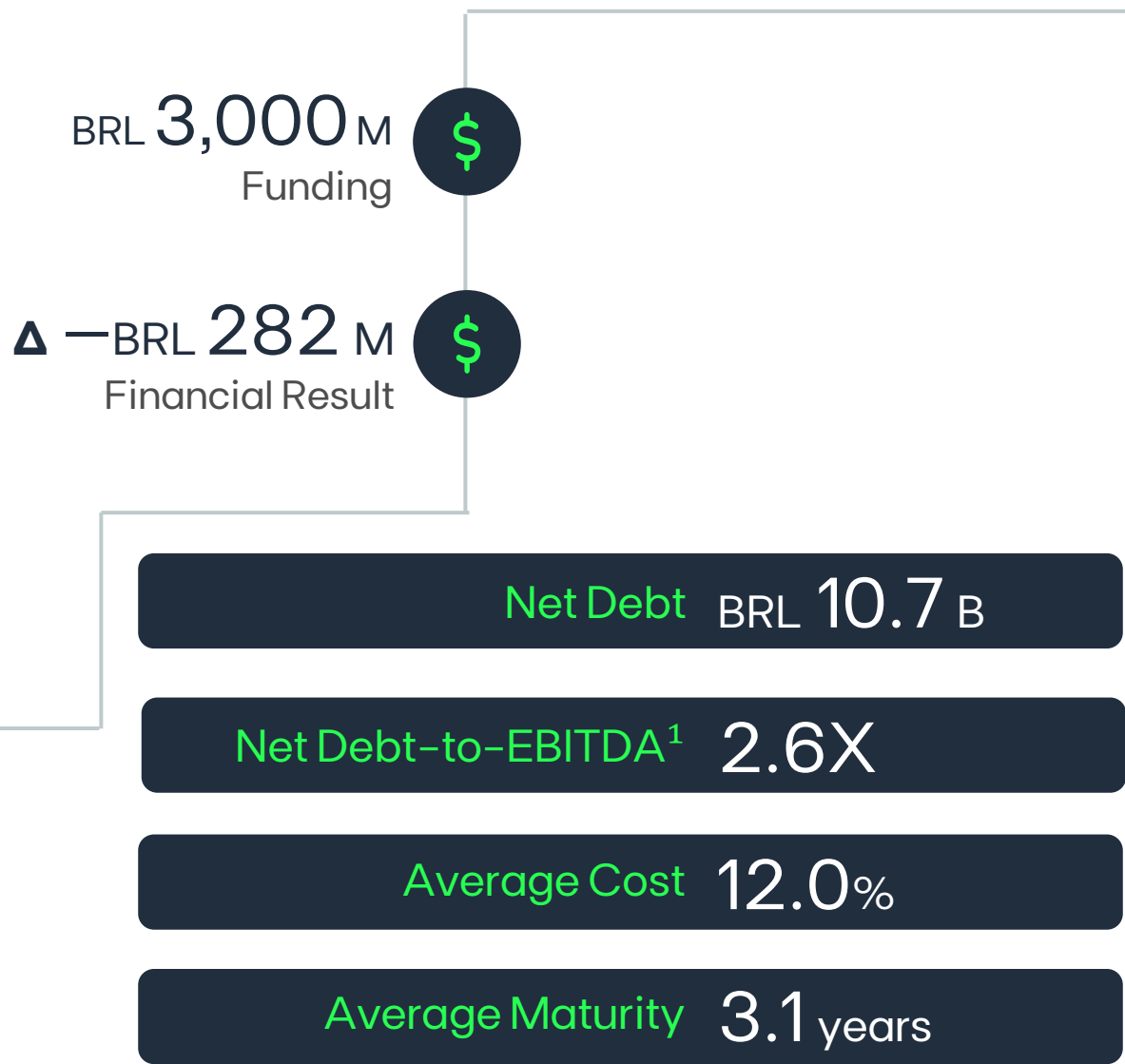
GSF and PLD Evolution



Seasonal Weighting Curve (%)



Debt: funding and debt profile



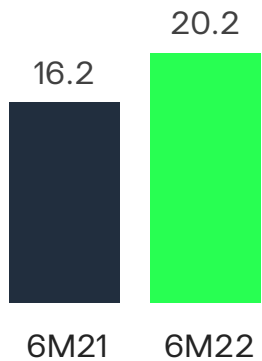
¹Adjusted EBITDA according to dividend policy keeping the leverage between 2.5 to 3.0x

Highlights ESG

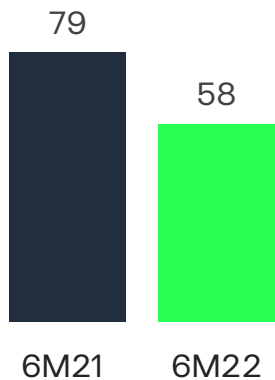
performance on social and environmental themes



Women in Leadership (%)



Accidents with employees and service providers



Cases in the quarter

Featured in the energy sector on the Guia Exame Melhores ESG

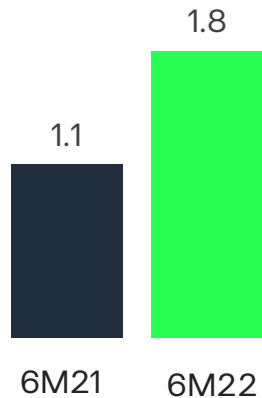
Illuminating Opportunities Project

Virtual Reality in the Indigenous Schools

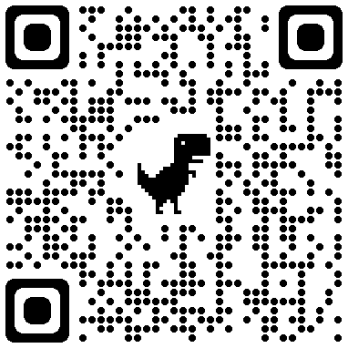


I-RECs Contract with the Paranaguá Container Terminal

Investment in socio-environmental projects (IEDP) (BRL M)



More information on the ESG 2Q22 Report



Strategy Vision of the Future

growth targeting the energy transition

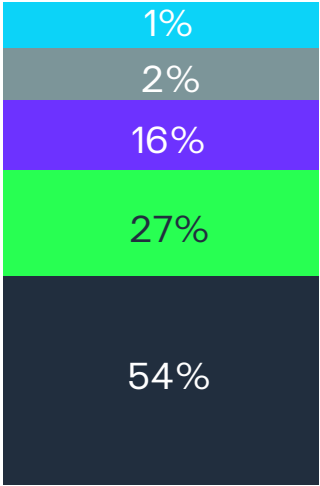
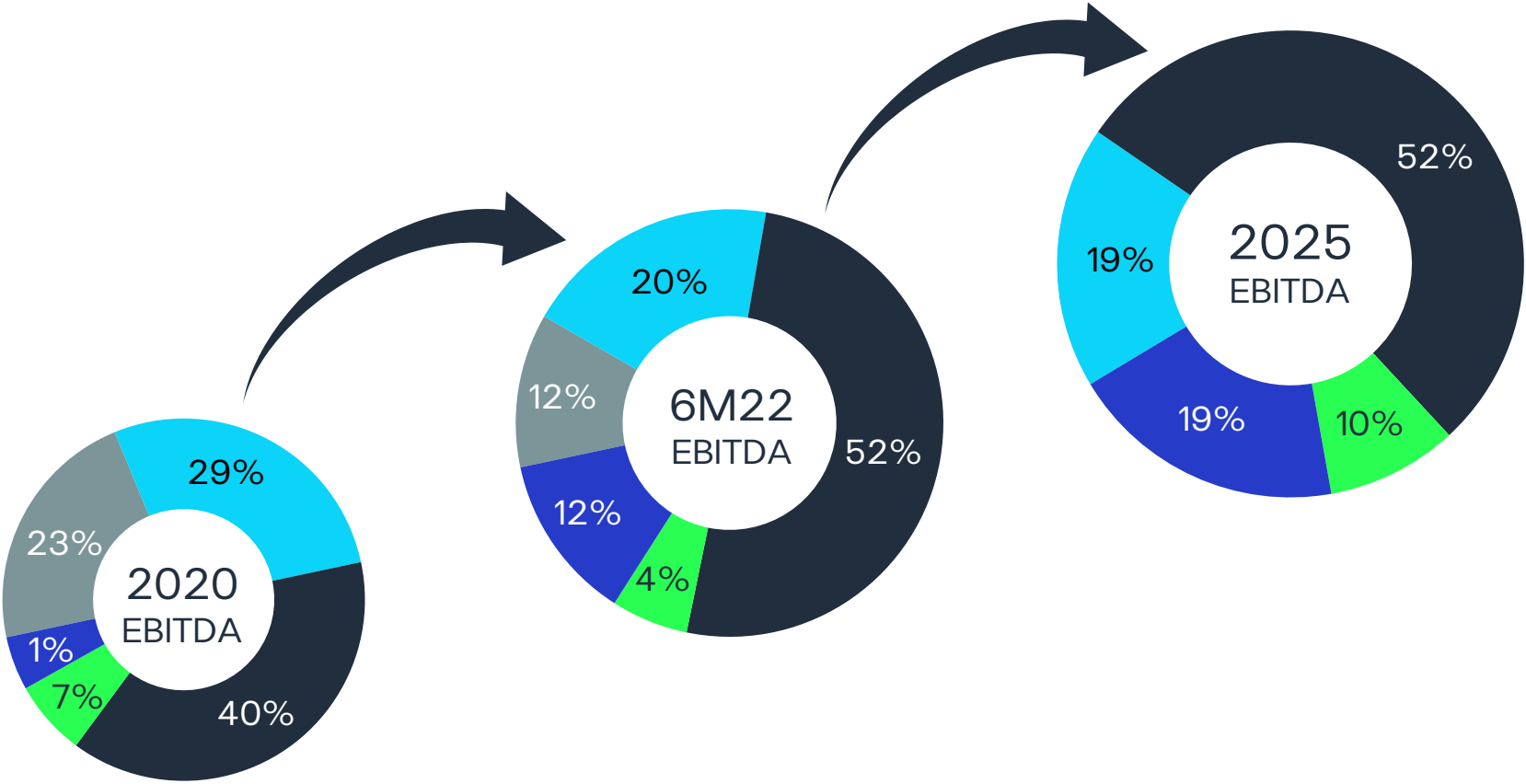


Robust investment plan in execution focused on Grids and Solar, in addition to portfolio recycling.

Culture aligned with ESG strategy and coal deconsolidation.

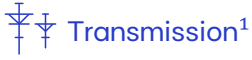
Investment with value creation, in line with the dividend policy and balanced leverage.

Strict cost control focused on operational efficiency and asset rotation.



31%
performed

CAPEX
2021-25 Plan



Solar Generation/Trading



Conventional Generation



Thermal Generation

¹Regulatory EBITDA

Thank you!



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