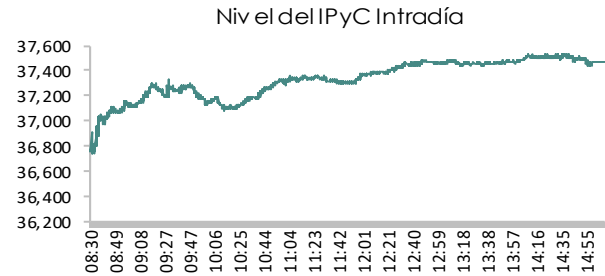


## COMENTARIO BURSÁTIL

- El mercado mexicano cerró al alza, finalizando el IPyC en 37,487.99 unidades, reportando un aumento en +1.76%. Dentro de las empresas de este índice destaca el crecimiento de MEGACPO (+6.14%), PINFRA\* (+6.10%) y ORBIA\* (+4.58%). Por el contrario, dentro de las empresas con pérdidas destacan los movimientos de LABB (-2.92%), BBAJIOO (-2.00%) y ALSEA\* (-0.09%). El múltiplo VE/EBITDA del IPyC se ubicó en 7.36x.
- El índice de Fibras RT se ubicó en 284.77 unidades, para un aumento de +0.63%. Las Fibras que registraron mayores variaciones fueron DANHOS13 (+2.53%), FIBRHD15 (+1.89%), FUNO11 (+1.87%) y TERRA13 (-0.53%). A su vez, el rendimiento del Mbono a 10 años se redujo a 6.06%, lo que representó un retroceso de -2.3 puntos base.
- En lo correspondiente al mercado internacional, en EE.UU. los principales indicadores registraron movimientos positivos ya que el NASDAQ, el Dow Jones y el S&P 500 incrementaron en +1.39%, +0.76% y en +0.75%, respectivamente.
- Asimismo, en Europa se tuvieron resultados mixtos puesto que el EuroStoxx 50 incrementó en +0.15%, mientras que el FTSE 100 presentó una pérdida de -1.70%, respecto al pasado viernes. Por otra parte, los mercados asiáticos mostraron rendimientos mixtos debido a que el HANG SENG avanzó marginalmente +0.03% en esta jornada, mientras que el NIKKEI no mostró cambios significativos.
- En el mercado de hidrocarburos, a las 15:55 el Brent cotizó en US\$45.86 por barril, con incrementos del +1.28%. Mientras tanto, el barril WTI se colocó a la misma hora en US\$43.02 registrando una ganancia del +0.96%. Asimismo, la mezcla mexicana cerró el día de ayer en US\$40.85 con una ganancia de +0.67%.
- El tipo de cambio FIX se ubicó al cierre en P\$21.7445, para una apreciación de 0.66% respecto al cierre de la jornada anterior.

## Mercado doméstico

| IPyC    | Último    | 7D        | 1M        | 3M        | 12M       |
|---------|-----------|-----------|-----------|-----------|-----------|
| Cierre  | 37,487.99 | 36,840.73 | 37,019.68 | 36,980.85 | 42,622.50 |
| Máx     | 37,532.96 | 37,487.99 | 39,285.85 | 39,954.01 | 45,902.68 |
| Mín     | 37,820.19 | 36,840.73 | 36,840.73 | 36,190.91 | 32,964.22 |
| Δ%      | 1.76%     | 1.76%     | 1.27%     | 1.37%     | -12.05%   |
| Volumen | 187,147   | 399,817   | 274,994   | 127,693   | 334,493   |
| σ       |           | 13.4%     | 18.8%     | 29.2%     | 18.7%     |



## Empresas con Mayores Movimientos

## ALZAS

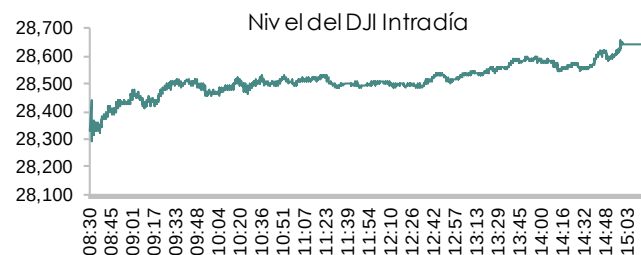
| Emisora  | Cierre | Max    | Min    | Δ% 1D | σ     |
|----------|--------|--------|--------|-------|-------|
| PINFRA   | 172.61 | 174.89 | 162.47 | 6.10% | 44.9% |
| HERDEZ   | 39.20  | 39.30  | 37.25  | 4.95% | 45.2% |
| PENOLAS  | 380.52 | 385.87 | 365.89 | 4.24% | 61.1% |
| ALFAA    | 14.66  | 14.74  | 14.10  | 4.19% | 35.3% |
| BIMBOA   | 42.08  | 42.20  | 40.40  | 4.11% | 41.2% |
| GMEXICOB | 60.20  | 60.48  | 58.78  | 3.08% | 36.6% |
| AXTELCPO | 7.18   | 7.19   | 7.01   | 2.72% | 41.6% |
| GCC      | 102.02 | 103.02 | 101.28 | 2.51% | 27.5% |
| GCARSOA1 | 44.10  | 44.30  | 43.42  | 2.06% | 36.2% |
| ASURB    | 252.97 | 255.11 | 245.31 | 2.01% | 45.9% |

## BAJAS

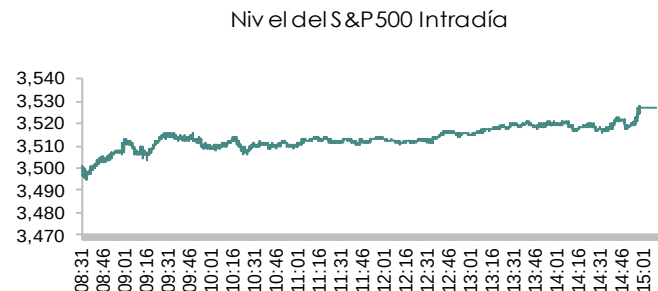
| Emisora  | Cierre | Max   | Min   | Δ% 1D  | σ     |
|----------|--------|-------|-------|--------|-------|
| LAB      | 22.29  | 23.25 | 22.02 | -2.92% | 22.2% |
| TMM      | 5.00   | 5.00  | 5.00  | -2.91% | 56.3% |
| KUOB     | 47.50  | 47.50 | 47.50 | -1.00% | 6.0%  |
| PAPPEL   | 15.97  | 16.10 | 15.70 | -0.93% | 26.9% |
| GFAMSAA  | 0.46   | 0.48  | 0.46  | -0.43% | 89.4% |
| AZTECACP | 0.34   | 0.35  | 0.34  | -0.30% | 20.1% |
| CULTIBAB | 10.25  | 10.28 | 10.25 | -0.29% | 13.4% |
| ACTINVRB | 8.60   | 8.60  | 8.56  | -0.23% | 26.4% |
| ALSEA    | 22.61  | 23.00 | 22.27 | -0.09% | 33.7% |
| 0        | 0.00   | 0.00  | 0.00  | 0.00%  | 0.0%  |

## Mercado EE.UU.

| DJI    | Último    | 7D        | 1M        | 3M        | 12M       |
|--------|-----------|-----------|-----------|-----------|-----------|
| Cierre | 28,645.66 | 28,430.05 | 26,428.32 | 25,475.02 | 26,403.28 |
| Máx    | 28,659.26 | 28,645.66 | 28,653.87 | 28,653.87 | 29,551.42 |
| Mín    | 28,290.72 | 28,430.05 | 26,428.32 | 25,015.55 | 18,591.93 |
| Δ%     | 0.76%     | 0.76%     | 8.39%     | 12.45%    | 8.49%     |
| σ      | 10.1%     | 10.0%     | 16.3%     | 23.9%     | 22.8%     |



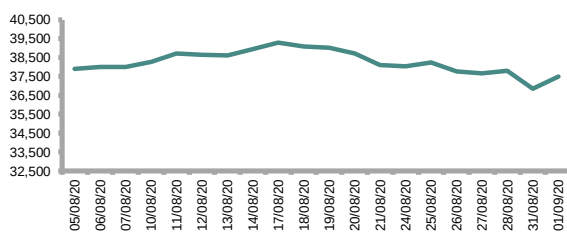
| S&P 500 | Último   | 7D       | 1M       | 3M       | 12M      |
|---------|----------|----------|----------|----------|----------|
| Cierre  | 3,526.65 | 3,500.31 | 3,271.12 | 3,055.73 | 2,926.46 |
| Máx     | 3,528.03 | 3,526.65 | 3,526.65 | 3,526.65 | 3,526.65 |
| Mín     | 3,494.60 | 3,500.31 | 3,271.12 | 3,002.10 | 2,237.40 |
| Δ%      | 0.75%    | 0.75%    | 7.81%    | 15.41%   | 20.51%   |
| σ       | 8.3%     | 8.1%     | 13.8%    | 19.8%    | 23.6%    |



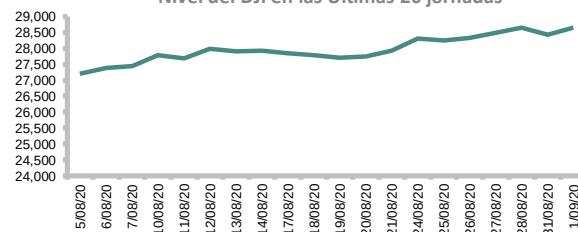
## Índices mercados accionarios

|                      | Último     | Máx        | Mín       | Δ% 1D  | Δ% 7D  | Δ% 1M  | Δ% 3M  | Δ% 12M  | σ     | Δ% 2020 |
|----------------------|------------|------------|-----------|--------|--------|--------|--------|---------|-------|---------|
| <b>MÉXICO</b>        |            |            |           |        |        |        |        |         |       |         |
| IPyC                 | 37,487.99  | 37,532.96  | 36,744.78 | 1.76%  | -1.99% | 1.27%  | 1.37%  | -12.05% |       | -13.90% |
| IPyC US\$            | 16,409.21  | 17,299.99  | 16,458.77 | 0.02%  | 0.08%  | 0.36%  | 1.08%  | 4.23%   | 0.0%  | 2.82%   |
| IRT                  | 53,347.69  | 53,411.68  | 52,290.05 | 1.76%  | -1.99% | 1.52%  | 1.95%  | -10.32% | 16.2% | -12.93% |
| <b>NORTEAMÉRICA</b>  |            |            |           |        |        |        |        |         |       |         |
| DJI                  | 28,645.66  | 28,659.26  | 28,290.72 | 0.76%  | 1.41%  | 8.39%  | 12.45% | 8.49%   | 10.1% | 0.38%   |
| S&P 500              | 3,526.65   | 3,528.03   | 3,494.60  | 0.75%  | 2.41%  | 7.81%  | 15.41% | 20.51%  | 8.3%  | 9.16%   |
| S&P-TSX C            | 16,644.99  | 16,644.99  | 16,462.73 | 0.79%  | 0.12%  | 2.94%  | 9.25%  | 1.23%   | 9.7%  | -2.65%  |
| NASDAQ               | 11,939.67  | 11,945.72  | 11,794.78 | 1.39%  | 4.13%  | 11.12% | 25.00% | 49.94%  | 14.4% | 33.46%  |
| <b>LATINOAMÉRICA</b> |            |            |           |        |        |        |        |         |       |         |
| BOVESPA              | 102,016.60 | 102,237.90 | 99,382.00 | 2.01%  | 0.15%  | -0.97% | 14.85% | 0.87%   | 21.0% | -11.78% |
| IGPA                 | 19,108.95  | 19,279.51  | 19,020.61 | -0.46% | -3.17% | -5.70% | 3.17%  | -21.31% | 12.6% | -18.32% |
| MERVAL               | 46,384.39  | 47,323.57  | 46,373.15 | -0.96% | -0.63% | -5.83% | 15.91% | 89.18%  | 36.0% | 11.31%  |
| LATIBEX              | 1,559.50   | 1,559.50   | 1,531.40  | 1.20%  | 0.89%  | -5.01% | 3.33%  | -30.60% | 26.2% | -38.78% |
| <b>EUROPA</b>        |            |            |           |        |        |        |        |         |       |         |
| London FTSE100       | 5,862.05   | 5,972.52   | 5,824.04  | -1.70% | -2.90% | -0.61% | -4.94% | -18.66% | 18.7% | -22.74% |
| Berlín Dax           | 12,974.25  | 13,127.28  | 12,850.30 | 0.22%  | -0.67% | 5.37%  | 11.97% | 8.67%   | 0.0%  | -2.07%  |
| París CAC 40         | 4,938.10   | 4,993.56   | 4,892.83  | -0.18% | -1.40% | 3.23%  | 3.68%  | -9.90%  | 16.9% | -17.45% |
| España IBEX          | 6,956.90   | 7,042.00   | 6,903.00  | -0.18% | -2.13% | 1.16%  | -3.66% | -21.06% | 19.1% | -27.63% |
| DJ Stoxx SX5P        | 2,947.61   | 2,981.93   | 2,926.43  | -0.23% | -1.63% | 1.19%  | 0.95%  | -6.01%  | 13.7% | -13.41% |
| <b>ASIA</b>          |            |            |           |        |        |        |        |         |       |         |
| Nikkei NKY           | 23,138.07  | 23,206.66  | 23,047.77 | -0.01% | -0.68% | 6.58%  | 4.88%  | 11.75%  | 0.0%  | -2.19%  |
| Hang Seng HSI        | 25,184.85  | 25,254.14  | 24,995.45 | 0.03%  | -1.18% | 2.40%  | 6.12%  | -2.10%  | 16.3% | -11.07% |

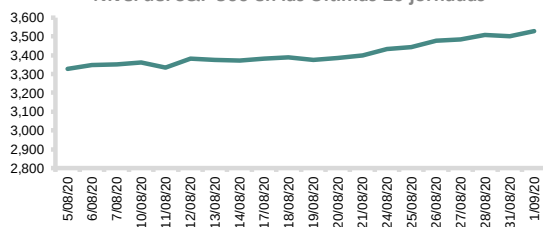
Nivel del IPyC últimas 20 jornadas



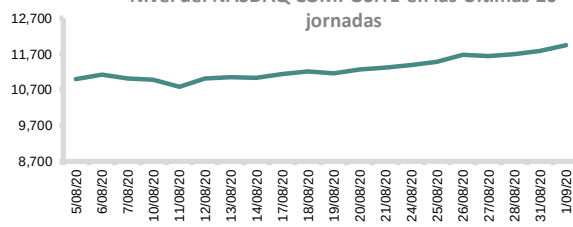
Nivel del DJI en las Últimas 20 jornadas



Nivel del S&amp;P 500 en las Últimas 20 jornadas



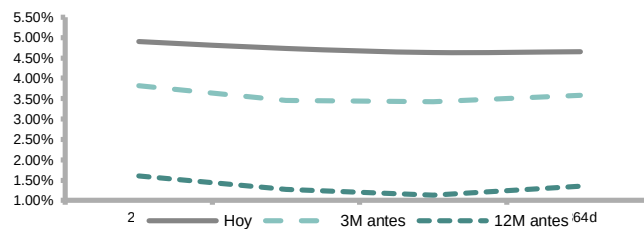
Nivel del NASDAQ COMPOSITE en las Últimas 20 jornadas



## Renta fija doméstica

|              | Último | Anterior | Δpb 1D | Δpb 7D | Δpb 1M | Δpb 3M | Δpb 12M | Δpb 2020 |
|--------------|--------|----------|--------|--------|--------|--------|---------|----------|
| <b>TIIE</b>  |        |          |        |        |        |        |         |          |
| 28D          | 4.76%  | 4.77%    | -0.4   | -1.3   | -42.9  | -97.1  | -349.6  | -279.2   |
| <b>CETES</b> |        |          |        |        |        |        |         |          |
| 28D          | 4.42%  | 4.45%    | -3.0   | -8.0   | -17.0  | -96.0  | -346.0  | -283.0   |
| 91D          | 4.46%  | 4.49%    | -3.0   | -1.0   | -14.0  | -80.0  | -336.0  | -284.0   |
| 182D         | 4.46%  | 4.50%    | -4.0   | -3.0   | -15.0  | -67.0  | -320.0  | -279.0   |
| 364D         | 4.52%  | 4.52%    | 0.0    | 5.0    | -9.0   | -51.0  | -291.5  | -246.5   |
| <b>BONOS</b> |        |          |        |        |        |        |         |          |
| 3A           | 4.67%  | 4.67%    | 0.0    | 0.0    | 1.3    | -55.0  | -229.9  | -211.0   |
| 5A           | 5.22%  | 5.24%    | -2.6   | -8.9   | 32.8   | -17.3  | -167.2  | -156.2   |
| 10A          | 6.06%  | 6.08%    | -2.0   | 1.6    | 33.1   | -10.5  | -93.3   | -83.8    |
| 20A          | 6.93%  | 6.92%    | 1.3    | 7.1    | 35.3   | 1.1    | -48.3   | -20.8    |
| 30A          | 7.06%  | 7.03%    | 2.4    | 9.0    | 15.1   | -4.7   | -43.2   | -15.9    |

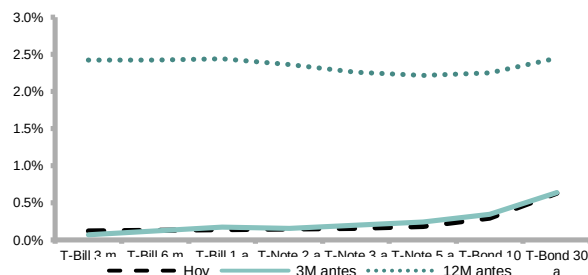
Curva de rendimiento de CETES



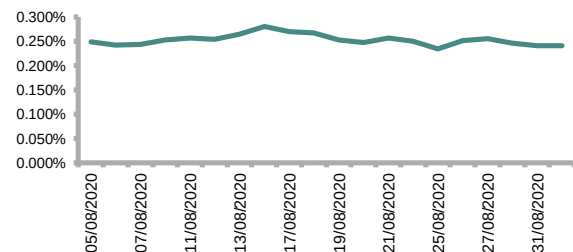
## Renta fija internacional

|                   | Último  | Anterior | Δpb 1D | Δpb 7D | Δpb 1M | Δpb 3M | Δpb 12M | σ      | Δpb 2020 |
|-------------------|---------|----------|--------|--------|--------|--------|---------|--------|----------|
| <b>TREASURIES</b> |         |          |        |        |        |        |         |        |          |
| T-Bill 1M         | 0.0887% | 0.0862%  | 0.3    | 1.8    | 0.8    | -2.0   | -199.4  | 145.3% | -138.0   |
| T-Bill 3M         | 0.0966% | 0.0989%  | -0.2   | 0.5    | 1.0    | -3.6   | -188.0  | 104.3% | -143.1   |
| T-Bill 1A         | 0.1167% | 0.1167%  | 0.0    | -0.5   | 0.8    | -4.3   | -164.6  | 89.0%  | -137.0   |
| T-Bond 10A        | 0.6705% | 0.7031%  | -3.3   | -1.3   | 13.7   | 0.7    | -82.7   | 75.6%  | -121.5   |
| <b>LIBOR</b>      |         |          |        |        |        |        |         |        |          |
| 3M                | 0.2408% | 0.2408%  | 0.0    | 0.7    | -1.0   | -10.3  | -189.1  | 59.3%  | -170.4   |
| 6M                | 0.3099% | 0.3098%  | 0.0    | 1.3    | -0.5   | -20.0  | -172.1  | 54.4%  | -161.1   |
| 1A                | 0.4452% | 0.4452%  | 0.0    | 0.6    | -1.1   | -22.8  | -151.6  |        | -155.9   |

Curva de rendimientos de Bonos del Tesoro

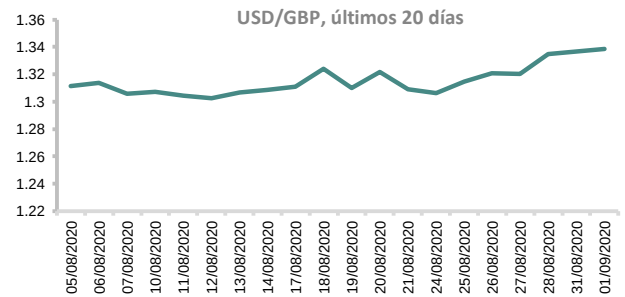
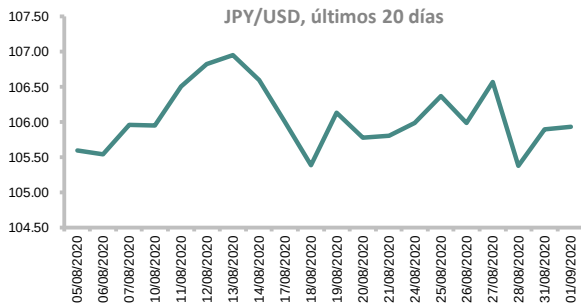
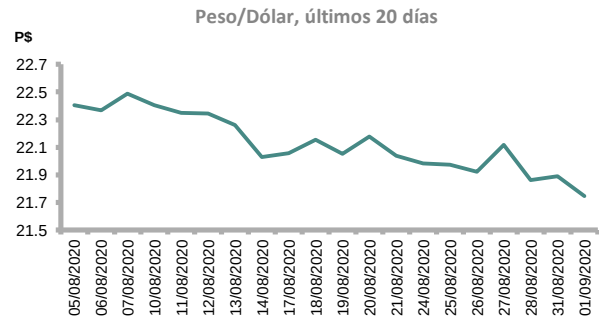
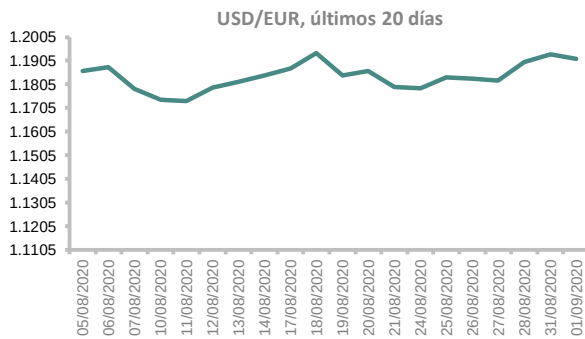


Tasa Libor 3M, últimos 20 días



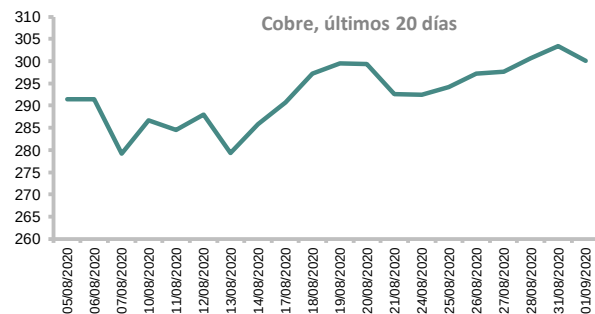
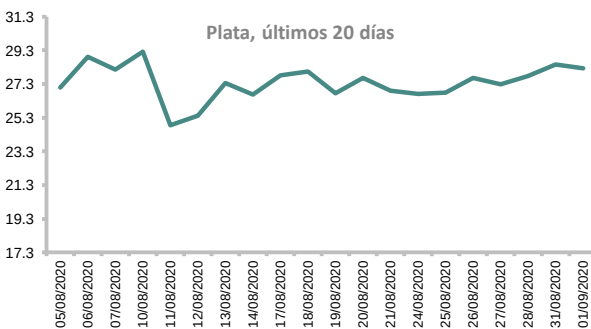
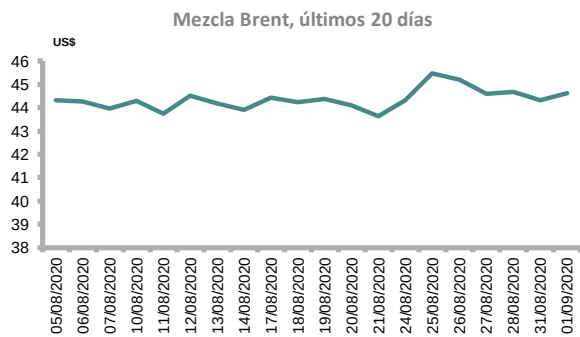
| Tipos de Cambio | Último  | Anterior | Máximo | Mínimo | A% 1D  | A% 7D  | A% 1M  | A% 3M  | A% 12M |
|-----------------|---------|----------|--------|--------|--------|--------|--------|--------|--------|
| MXR/USD         | 21.7445 | 21.8880  | n.d.   | n.d.   | -0.66% | -1.04% | -2.06% | -1.24% | 8.35%  |
| USD/EUR         | 1.1914  | 1.1932   | 1.2011 | 1.1902 | -0.15% | 0.67%  | 1.17%  | 7.02%  | 8.41%  |
| JPY/USD         | 105.93  | 105.90   | 106.15 | 105.59 | 0.03%  | -0.41% | 0.04%  | -1.53% | -0.31% |
| USD/GBP         | 1.3384  | 1.3365   | 1.3482 | 1.3356 | 0.14%  | 1.80%  | 2.35%  | 7.13%  | 10.06% |
| REAL/USD        | 5.3690  | 5.4918   | 5.4543 | 5.3355 | -2.24% | -2.72% | 2.97%  | -0.32% | 29.57% |
| DCAN/USD        | 1.3077  | 1.3049   | 1.3087 | 1.2994 | 0.21%  | -0.75% | -2.45% | -3.65% | -1.77% |
| HKD/USD         | 7.7501  | 7.7501   | 7.7504 | 7.7500 | 0.00%  | 0.00%  | 0.00%  | -0.01% | -1.17% |
| USD/AUD         | 0.7373  | 0.7373   | 0.7414 | 0.7359 | 0.00%  | 2.47%  | 3.23%  | 8.49%  | 9.42%  |
| USD/NZD         | 0.6755  | 0.6735   | 0.6779 | 0.6729 | 0.30%  | 3.16%  | 1.87%  | 7.29%  | 7.09%  |
| USD/FRANCOSU    | 0.9091  | 0.9041   | 0.9101 | 0.8999 | 0.55%  | 0.17%  | -0.60% | -5.45% | -8.15% |

## Mercado cambiario



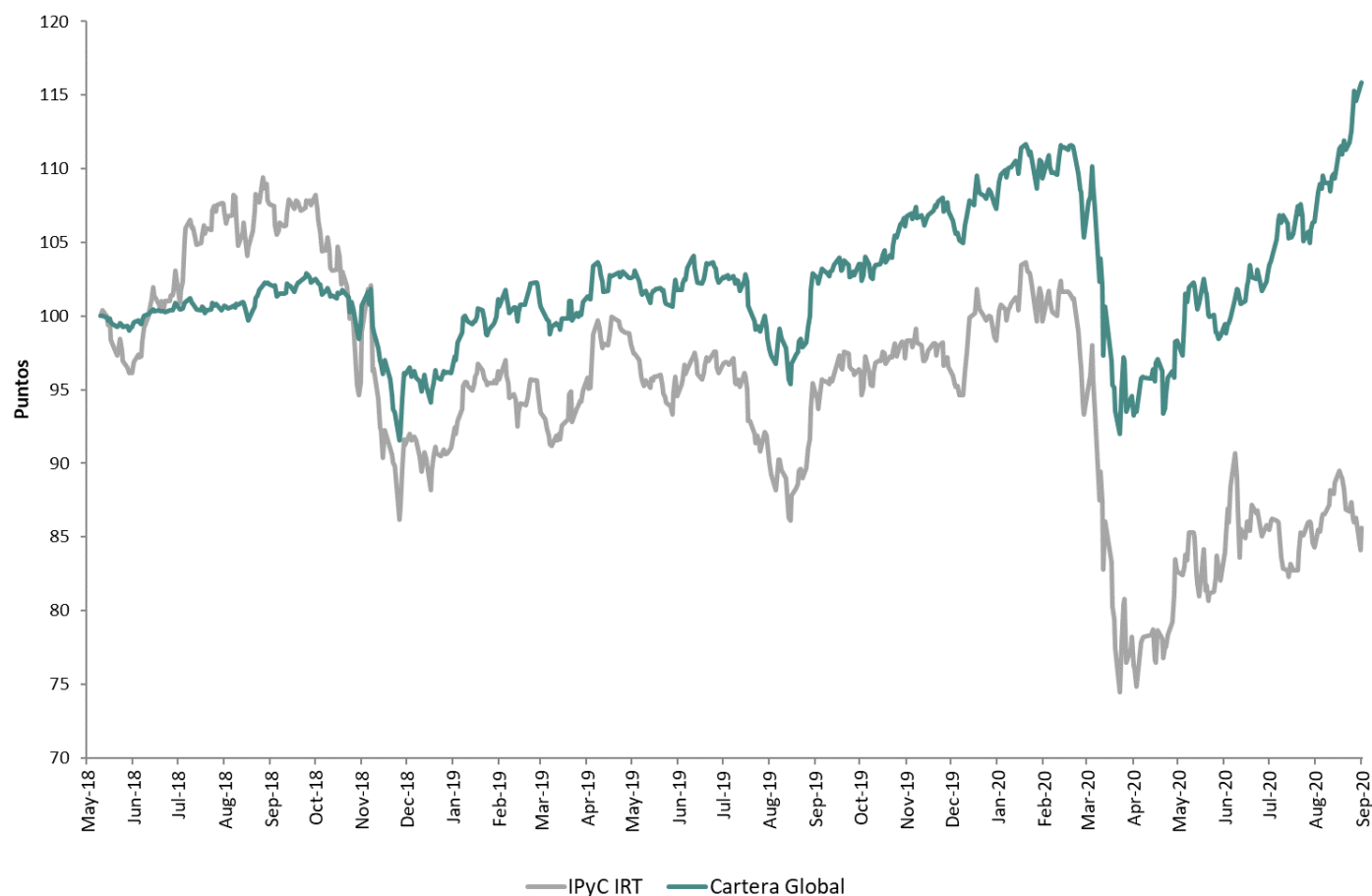
## Commodities

|                             | Último    | Anterior  | Máximo   | Mínimo   | Volumen    | Δ% 1D  | Δ% 7D  | Δ% 1M  | Δ% 3M  | Δ% 12M | σ      |
|-----------------------------|-----------|-----------|----------|----------|------------|--------|--------|--------|--------|--------|--------|
| <b>Petróleo</b>             |           |           |          |          |            |        |        |        |        |        |        |
| Brent                       | 44.62     | 44.33     | 45.19    | 44.29    | n.d.       | 0.65%  | -1.87% | 4.40%  | 19.59% | -24.4% | 18.10% |
| WTI                         | 42.76     | 42.61     | 43.19    | 42.76    | n.d.       | 0.35%  | -0.90% | 6.18%  | 20.65% | -22.4% |        |
| <b>Metales Preciosos</b>    |           |           |          |          |            |        |        |        |        |        |        |
| Oro                         | 1,975.20  | 1,975.30  | 2,001.20 | 1,969.20 | 300,296.00 | -0.01% | 2.08%  | -0.79% | 12.84% | 28.9%  | 30.27% |
| Plata                       | 28.22     | 28.46     | 29.24    | 27.84    | n.d.       | -0.83% | 5.38%  | 14.97% | 50.07% | 52.9%  | 79.42% |
| <b>Metales Industriales</b> |           |           |          |          |            |        |        |        |        |        |        |
| Cobre                       | 300.10    | 303.40    | 306.05   | 299.80   | 848.00     | -1.09% | 2.02%  | 4.71%  | 21.57% | 18.4%  | 27.99% |
| Níquel                      | 15,344.00 | 15,344.00 | 0.00     | 0.00     | 7,062.00   | 0.00%  | 3.01%  | 12.09% | 25.05% | -7.3%  | 15.02% |
| <b>Energía</b>              |           |           |          |          |            |        |        |        |        |        |        |
| Gas Natural                 | 2.53      | 2.63      | 2.68     | 2.50     | 8,534.00   | -3.99% | 1.61%  | 40.28% | 41.46% | 10.5%  | 56.15% |



**Cartera Global**

- Rendimiento histórico



**Rendimiento Cartera** U12M  
**Rendimiento IPC IRT** U12M  
**Diferencial**

**12.57%**  
**-10.32%**  
**2288.8**

## Múltiplos Diarios

| Clave                                   | Precio<br>01-sep.-20 | Precio<br>Obj. 2021-IV | PO vs Actual | Recomendación | Rango 52 semanas (P\$) |          | Rendimientos (%) |        |           | N° de<br>Accs. (mill.) | Valor Mdo.<br>(Mill. P\$) | Dividend<br>Yield (%) | Margen<br>EBITDA (%) | VE/EBITDA | P / U | P / V L |      |
|-----------------------------------------|----------------------|------------------------|--------------|---------------|------------------------|----------|------------------|--------|-----------|------------------------|---------------------------|-----------------------|----------------------|-----------|-------|---------|------|
|                                         |                      |                        |              |               | Máx                    | Min      | 7D               | 1M     | 12M       |                        |                           |                       |                      |           |       |         |      |
| Telecomunicaciones                      |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Amx L                                   | \$ 13.41             | \$ 17.50               | 30%          | COMPRA        | 16.82                  | 12.33    | (2.97)           | 0.90   | (11.19)   | 66,063                 | 885,908                   | 2.7%                  | 28.3%                | 5.5       | 65.0  | 3.9     |      |
| Axtel CPO                               | \$ 7.18              | -                      | -            | -             | 7.20                   | 2.32     | 3.01             | 2.72   | 133.88    | 2,311                  | 20,405                    | -                     | 36.5%                | 5.4       | N.D.  | 6.0     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 906,313   | 65.0  | 3.9     |      |
| Medios                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Tlevisa CPO                             | \$ 27.41             | \$ 29.32               | 7%           | COMPRA        | 47.14                  | 22.70    | (1.86)           | 1.44   | (38.22)   | 3,455                  | 79,007                    | -                     | 36.9%                | 5.9       | 13.9  | 0.7     |      |
| Azteca CPO                              | \$ 0.34              | En revisión            | -            | MANTENER      | 1.14                   | 0.30     | (1.17)           | (0.30) | (53.58)   | 8,957                  | 728                       | 2.4%                  | 13.2%                | 11.9      | N.D.  | 0.2     |      |
| Mega CPO                                | \$ 66.86             | \$ 78.00               | 17%          | COMPRA        | 84.37                  | 54.80    | 0.13             | 6.14   | (13.66)   | 1,720                  | 57,545                    | 2.7%                  | 47.7%                | 6.1       | 14.4  | 1.9     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 137,280   | 6.0   | 14.1    | 1.0  |
| Autoservicios                           |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Walmex *                                | \$ 53.09             | \$ 62.00               | 17%          | COMPRA        | 62.71                  | 47.76    | (2.30)           | 1.07   | (1.96)    | 17,461                 | 927,026                   | 2.1%                  | 9.9%                 | 13.1      | N.D.  | 5.5     |      |
| Chdraui B                               | \$ 25.71             | \$ -                   | -            | -             | 31.12                  | 20.40    | (3.09)           | 1.58   | (5.20)    | 964                    | 24,782                    | 1.7%                  | 6.8%                 | 7.7       | 11.2  | 0.9     |      |
| Lacom UBC                               | \$ 33.59             | \$ 40.00               | 19%          | COMPRA        | 36.70                  | 19.66    | (1.47)           | 1.42   | 43.61     | 4,344                  | 27,459                    | 1.2%                  | 8.6%                 | 10.4      | 32.2  | 1.2     |      |
| Soriana B                               | \$ 15.88             | \$ 20.00               | 26%          | MANTENER      | 27.50                  | 15.25    | 3.12             | 3.32   | (37.58)   | 1,800                  | 28,584                    | 2.4%                  | 7.1%                 | 4.9       | 6.2   | 0.4     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 1,007,852 | 12.8  | 20.7    | 3.6  |
| Comercio Especializado                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Livepoc C                               | \$ 57.89             | \$ 65.00               | 12%          | COMPRA        | 112.00                 | 48.69    | (0.72)           | 0.68   | (38.36)   | 1,342                  | 77,700                    | 0.8%                  | 9.4%                 | 7.9       | 7.7   | 0.7     |      |
| GSanbo B1                               | \$ 18.00             | \$ -                   | -            | -             | 24.60                  | 17.50    | (6.25)           | (6.25) | (26.53)   | 2,274                  | 40,926                    | 2.6%                  | 10.5%                | 10.9      | 10.2  | 1.2     |      |
| Alsea *                                 | \$ 22.61             | \$ 35.00               | 55%          | COMPRA        | 54.83                  | 13.90    | (1.52)           | (0.09) | (54.63)   | 838                    | 18,942                    | -                     | 13.0%                | 8.7       | 14.7  | 1.6     |      |
| Lab B                                   | \$ 22.29             | \$ -                   | -            | -             | 24.58                  | 14.00    | (2.88)           | (2.92) | 19.13     | 1,049                  | 23,376                    | -                     | 22.6%                | N.D.      | 17.8  | 0.0     |      |
| Sports                                  | \$ 11.00             | \$ 15.00               | 36%          | MANTENER      | 19.82                  | 10.24    | 0.00             | 0.00   | (44.50)   | 80                     | 877                       | -                     | 13.2%                | 5.3       | 18.4  | 1.0     |      |
| Elektra *                               | \$ 1,207.80          | \$ 1,282.80            | 6%           | MANTENER      | 1,595.38               | 1,165.51 | 1.45             | 0.82   | (13.00)   | 227                    | 273,625                   | 0.4%                  | 18.4%                | 19.4      | 16.5  | 4.9     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 435,446   | 28.4  | 16.5    | 1.7  |
| Alimentos y Consumo                     |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Bimbo A                                 | \$ 42.08             | \$ 43.04               | 2%           | COMPRA        | 45.48                  | 26.00    | 0.26             | 4.11   | 22.22     | 4,703                  | 197,911                   | 1.2%                  | 9.6%                 | 9.0       | 33.2  | 2.5     |      |
| Lala B                                  | \$ 13.95             | \$ 11.40               | -18%         | MANTENER      | 23.71                  | 9.91     | (0.14)           | 0.87   | (14.63)   | 2,476                  | 34,539                    | 4.4%                  | 11.1%                | 8.3       | N.D.  | 1.4     |      |
| Gruma B                                 | \$ 268.12            | \$ 292.65              | 9%           | MANTENER      | 290.27                 | 150.81   | 0.21             | 3.60   | 38.11     | 431                    | 115,450                   | 1.8%                  | 15.4%                | 9.6       | 18.4  | 4.4     |      |
| Bachoco B                               | \$ 68.48             | \$ -                   | -            | MANTENER      | 93.70                  | 56.98    | 0.29             | 0.07   | (15.90)   | 600                    | 41,088                    | 1.9%                  | 13.9%                | 6.6       | 7.4   | 1.0     |      |
| Herdez *                                | \$ 39.20             | \$ 32.10               | -18%         | COMPRA        | 43.71                  | 26.29    | 0.72             | 4.95   | 4.34      | 427                    | 16,757                    | 2.8%                  | 15.9%                | 8.4       | 7.9   | 0.9     |      |
| Kimber A                                | \$ 36.74             | \$ 39.10               | 6%           | COMPRA        | 42.28                  | 31.10    | 3.06             | 4.49   | (2.03)    | 3,085                  | 113,337                   | 4.3%                  | 23.9%                | 11.0      | N.D.  | 21.9    |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 519,081   | 9.3   | 19.1    | 2.7  |
| Bebidas                                 |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| AC *                                    | \$ 100.41            | \$ 117.50              | 17%          | COMPRA        | 111.80                 | 86.33    | (4.00)           | 0.58   | 0.43      | 1,764                  | 177,152                   | 2.4%                  | 15.4%                | 8.3       | 10.7  | 1.3     |      |
| Kof UBL                                 | \$ 92.91             | En revisión            | -            | MANTENER      | 122.90                 | 89.44    | (2.08)           | 1.21   | (19.12)   | 2,101                  | 195,188                   | 4.5%                  | 17.4%                | N.D.      | N.D.  | 1.5     |      |
| Cuervo *                                | \$ 42.80             | \$ 45.00               | 5%           | MANTENER      | 47.83                  | 25.69    | 4.04             | 2.37   | N.D.      | 3,581                  | 153,258                   | 0.7%                  | 24.9%                | 24.5      | 31.3  | 3.2     |      |
| Femsa UBD                               | \$ 127.55            | \$ 165.00              | 29%          | COMPRA        | 188.80                 | 126.80   | (0.92)           | 0.15   | (28.61)   | 1,789                  | 407,444                   | 2.4%                  | 11.0%                | 10.0      | 12.8  | 1.3     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 737,854   | 11.5  | 13.8    | 1.4  |
| Minería y Metales                       |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| GMexico B                               | \$ 60.20             | \$ 65.70               | 9%           | COMPRA        | 62.89                  | 37.21    | 2.47             | 3.08   | 16.08     | 7,785                  | 468,657                   | 4.7%                  | 41.5%                | 6.6       | 12.6  | 30.5    |      |
| Peñoles *                               | \$ 380.52            | \$ 370.00              | -3%          | MANTENER      | 436.79                 | 125.00   | 5.05             | 4.24   | 91.98     | 397                    | 151,247                   | 1.0%                  | 33.1%                | 13.3      | 10.9  | 33.7    |      |
| Autlan B                                | \$ 10.85             | \$ 9.20                | -15%         | COMPRA        | 11.20                  | 6.65     | 0.56             | 0.00   | 17.42     | 262                    | 2,838                     | -                     | 29.8%                | 4.0       | 2.9   | 7.9     |      |
| mFrisco A                               | \$ 3.75              | \$ -                   | -            | -             | 4.35                   | 1.21     | 1.90             | 1.90   | 20.58     | 2,545                  | 9,545                     | -                     | 37.8%                | N.D.      | N.D.  | 0.9     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 632,288   | 8.2   | 12.4    | 20.2 |
| Conglomerados e Industriales            |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Alfa A                                  | \$ 14.66             | \$ 15.30               | 4%           | COMPRA        | 17.99                  | 6.12     | 2.23             | 4.19   | (6.51)    | 5,055                  | 74,108                    | 5.4%                  | 13.7%                | 6.7       | N.D.  | 0.8     |      |
| Alpek A                                 | \$ 16.80             | \$ 20.60               | 23%          | COMPRA        | 23.96                  | 7.58     | 3.00             | 2.50   | (19.58)   | 2,117                  | 35,571                    | 7.6%                  | 11.8%                | 8.7       | N.D.  | 0.8     |      |
| Nemak A                                 | \$ 6.58              | \$ 7.50                | 14%          | COMPRA        | 9.55                   | 3.25     | 4.61             | 2.81   | (17.23)   | 3,080                  | 20,270                    | 7.5%                  | 15.9%                | 8.7       | 5.6   | 0.6     |      |
| Orbia*                                  | \$ 36.77             | \$ 46.60               | 27%          | MANTENER      | 51.24                  | 23.80    | 0.55             | 4.58   | (7.80)    | 2,100                  | 77,217                    | 6.6%                  | 18.8%                | 6.5       | 15.8  | 25.0    |      |
| GCarso A1                               | \$ 44.10             | \$ -                   | -            | -             | 77.64                  | 41.28    | (4.90)           | 2.06   | (36.84)   | 2,282                  | 100,622                   | 1.1%                  | 13.7%                | 18.2      | 9.0   | 1.1     |      |
| lenova *                                | \$ 64.66             | \$ 75.00               | 16%          | COMPRA        | 93.29                  | 54.22    | (0.78)           | 0.89   | (27.29)   | 1,534                  | 99,190                    | 4.3%                  | 63.8%                | 14.0      | N.D.  | 20.0    |      |
| Kuo B                                   | \$ 47.00             | \$ 86.76               | 83%          | MANTENER      | 55.98                  | 44.66    | (1.00)           | (1.00) | (15.03)   | 456                    | 21,677                    | 1.9%                  | 17.1%                | 22.8      | 10.7  | 1.6     |      |
| Gissa A                                 | \$ 17.50             | \$ 26.66               | 57%          | COMPRA        | 25.00                  | 14.01    | 0.00             | 0.00   | (26.09)   | 354                    | 6,018                     | -                     | 16.3%                | 8.0       | 7.6   | 0.5     |      |
| Vitro A                                 | \$ 22.90             | \$ -                   | -            | -             | 43.98                  | 21.50    | (0.26)           | (0.78) | (45.67)   | 479                    | 10,975                    | -                     | 17.7%                | 5.2       | 3.9   | 7.7     |      |
| Agua*                                   | \$ 16.11             | \$ 18.00               | 12%          | COMPRA        | 17.41                  | 11.29    | (0.98)           | 0.50   | 6.62      | 471                    | 7,587                     | 2.4%                  | 16.8%                | N.D.      | 14.1  | 1.2     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 397,394   | 11.6  | 13.8    | 1.7  |
| Cemento, Construcción e Infraestructura |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Cemex CPO                               | \$ 7.20              | \$ -                   | -            | -             | 8.12                   | 3.98     | (2.44)           | 2.56   | 1.69      | 43,695                 | 314,606                   | 1.3%                  | 15.9%                | 8.9       | 30.5  | 29.1    |      |
| Aleatica *                              | \$ 19.27             | \$ -                   | -            | -             | 29.32                  | 15.81    | 1.90             | 1.96   | (31.42)   | 1,732                  | 33,379                    | 2.3%                  | 87.8%                | 4.7       | 2.7   | 0.3     |      |
| Pinfra *                                | \$ 172.61            | \$ -                   | -            | -             | 209.50                 | 141.88   | 5.16             | 6.10   | (10.81)   | 430                    | 74,143                    | -                     | 72.1%                | 10.4      | 14.9  | 1.5     |      |
| Cmoctec *                               | \$ 47.00             | \$ 52.30               | 11%          | COMPRA        | 60.26                  | 46.00    | 1.71             | 1.73   | (19.24)   | 880                    | 41,375                    | 8.9%                  | 49.6%                | 7.0       | 8.9   | 4.5     |      |
| Ideal B1                                | \$ 38.00             | \$ 39.70               | 4%           | MANTENER      | 42.00                  | 20.00    | 2.70             | 0.00   | (5.00)    | 3,000                  | 114,006                   | -                     | 67.4%                | 21.9      | 32.4  | 3.2     |      |
| Element*                                | \$ 9.08              | \$ -                   | -            | -             | 12.20                  | 5.20     | (1.30)           | 3.65   | (15.53)   | 1,092                  | 9,917                     | -                     | 13.4%                | 7.9       | N.D.  | 0.4     |      |
| Gcc*                                    | \$ 102.02            | \$ -                   | -            | -             | 110.96                 | 60.30    | 1.26             | 2.51   | 1.15      | 3,000                  | 306,076                   | 0.9%                  | 67.4%                | 6.3       | 87.0  | N.D.    |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 893,501   | 14.5  | 22.4    | 3.7  |
| Vivienda                                |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Ara *                                   | \$ 2.76              | En revisión            | -            | MANTENER      | 4.65                   | 2.17     | (3.16)           | 1.10   | (33.97)   | 1,307                  | 3,608                     | -                     | 12.0%                | 4.7       | 3.9   | 0.3     |      |
| Cadu A                                  | \$ 6.50              | En revisión            | -            | MANTENER      | 12.82                  | 4.35     | (3.99)           | 0.00   | (7.93)    | 342                    | 2,223                     | -                     | 19.6%                | 5.5       | 2.9   | 0.4     |      |
| Javer *                                 | \$ 16.48             | \$ -                   | -            | -             | 16.59                  | 16.00    | 0.00             | 0.00   | (0.12)    | 279                    | 4,590                     | -                     | 8.4%                 | 8.2       | 13.3  | 2.3     |      |
| Vinte*                                  | \$ 27.98             | \$ -                   | -            | MANTENER      | 29.48                  | 26.23    | (0.04)           | (0.04) | (0.71)    | 189                    | 5,293                     | -                     | 20.4%                | 10.9      | 11.9  | 1.5     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 15,714    | 7.9   | 6.3     | 0.6  |
| Bienes Raíces                           |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| HCity*                                  | \$ 5.56              | \$ 10.00               | 80%          | COMPRA E.     | 19.00                  | 5.04     | (0.71)           | 0.00   | (57.52)   | 371                    | 2,063                     | -                     | 30.1%                | 10.1      | 16.2  | 0.2     |      |
| Hotel*                                  | \$ 4.01              | \$ -                   | -            | -             | 6.80                   | 3.75     | 0.00             | 0.00   | (36.55)   | 491                    | 1,969                     | -                     | 27.5%                | 10.1      | 11.0  | 0.3     |      |
| GicsaB                                  | \$ 3.12              | \$ -                   | -            | -             | 7.98                   | 2.81     | 0.65             | (1.27) | (57.67)   | 1,500                  | 4,681                     | -                     | 67.3%                | 7.2       | 2.0   | 0.2     |      |
| Cidmega*                                | \$ 37.99             | \$ -                   | -            | -             | 45.70                  | 35.75    | 0.00             | 0.00   | (15.95)   | 68                     | 2,567                     | -                     | 25.9%                | 8.3       | 32.9  | 0.5     |      |
| Vesta*                                  | \$ 32.90             | En revisión            | -            | COMPRA        | 36.95                  | 23.52    | 0.37             | 0.61   | (3.24)    | 606                    | 19,952                    | 6.0%                  | 82.3%                | 13.5      | 348.0 | 18.0    |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 31,233    | 11.7  | 11.0    | 0.6  |
| Transporte                              |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Asur B                                  | \$ 252.97            | \$ 322.10              | 27%          | COMPRA        | 402.87                 | 196.24   | (1.23)           | 2.01   | (28.55)   | 300                    | 75,891                    | -                     | 67.6%                | 12.2      | 11.0  | 2.0     |      |
| Gap B                                   | \$ 170.38            | \$ 224.97              | 32%          | COMPRA        | 254.88                 | 108.42   | (0.67)           | 0.12   | (24.16)   | 561                    | 95,583                    | 2.5%                  | 65.4%                | 13.5      | 20.7  | 4.6     |      |
| Oma B                                   | \$ 101.95            | \$ 144.00              | 41%          | COMPRA        | 157.65                 | 63.98    | (0.08)           | 1.99   | (28.12)   | 394                    | 40,145                    | -                     | 53.1%                | 10.9      | 17.3  | 4.1     |      |
| Aeromex *                               | \$ 4.81              | \$ -                   | -            | -             | 17.48                  | 2.00     | (4.37)           | 0.84   | (69.25)   | 697                    | 3,353                     | -                     | 6.8%                 | N.D.      | N.D.  | 0.6     |      |
| Volar A                                 | \$ 17.80             | \$ -                   | -            | -             | 25.06                  | 7.18     | (2.14)           | 0.74   | (10.01)   | 1,012                  | 18,011                    | -                     | -13.2%               | 29.2      | N.D.  | 3.3     |      |
| Traxion A                               | \$ 15.64             | \$ 18.80               | 20%          | COMPRA        | 16.77                  | 8.50     | 0.39             | (0.13) | N.D.      | 543                    | 8,500                     | -                     | 14.2%                | N.D.      | N.D.  | 0.8     |      |
| GMxt *                                  | \$ 29.27             | \$ -                   | -            | -             | 29.79                  | 19.30    | 0.86             | 2.99   | N.D.      | 4,101                  | 120,024                   | 3.6%                  | 36.5%                | N.D.      | N.D.  | 2.0     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 361,508   | 13.9  | 16.6    | 2.4  |
| Acero                                   |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Simec B                                 | \$ 45.00             | \$ -                   | -            | -             | 67.08                  | 40.00    | (1.21)           | (2.85) | (30.23)   | 498                    | 22,397                    | 9.6%                  | 19.9%                | 3.1       | 11.2  | 0.7     |      |
| Ich B                                   | \$ 82.25             | \$ -                   | -            | -             | 100.00                 | 67.34    | 0.43             | 0.30   | (11.62)   | 437                    | 35,908                    | 4.8%                  | 18.5%                | 6.6       | 16.0  | 0.9     |      |
| Sector                                  |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      | 58,305    | 5.3   | 13.8    | 0.8  |
| Financieras                             |                      |                        |              |               |                        |          |                  |        |           |                        |                           |                       |                      |           |       |         |      |
| Bolsa A                                 | \$ 46.39             | \$ -                   | -            | -             | 52.13                  | 28.27    | (0.17)           | 0.63   | 12.22     | 593                    | 27,509                    | 3.9%                  | 55.8%                | 14.0      | 21.2  | 3.9     |      |
| GFNorte O                               | \$ 77.00             | \$ 101.15              | 31%          | COMPRA        | 118.61                 | 58.01    | (1.67)           | 1.76   | (27.12)   | 2,883                  | 222,026                   | -                     | -                    | -         | 6.1   | 1.2     |      |
| BSMX B                                  | \$ 13.98             | \$ 18.55               | 33%          | COMPRA        | 30.05                  | 12.41    | (1.13)           | 0.07   | (45.88)   | 6,787                  | 94,882                    | 5.7%                  | -                    | -         | 4.4   | 0.7     |      |
| GFInbur O                               | \$ 16.57             | \$ -                   | -            | -             | 26.49                  | 13.25    | (2.41)           | 3.50   | (28.55)   | 6,612                  | 109,568                   | -                     | -                    | -         | 8.5   | 0.7     |      |
| R A                                     | \$ 54.67             | En revisión            | -            | EN REVISIÓN   | 119.68                 | 51.56    | 1.33             | 0.18   | (48.50)   | 328                    | 17,928                    | -                     | -                    | -         | 4.9   | 1.0     |      |
| Bbajío O                                | \$ 17.15             | \$ 27.00               | 57%          | COMPRA        | 35.25                  | 16.00    | (0.81)           | (2.00) | (45.85)   | 1,190                  | 20,407                    | -                     | -                    | -         | 3.6   | 0.7     |      |
| Genera *                                | \$ 7.39              | \$ 13.00               | 76%          | COMPRA        | 22.30                  | 7.10     | 1.23             | 2.92   | (62.04)   | 379                    | 2,802                     | -                     | -                    | -         | 1.4   | 0.2     |      |
| Creal*                                  | \$ 12.01             | \$ 18.55               | 54%          | COMPRA        | 24.45                  | 10.90    | (4.68)           | (3.61) | (49.69)   | 345                    | 4,147                     | -                     | -                    | -         | 2.1   | 0.4     |      |
| Unifin A                                | \$ 18.83             | En revisión            | -            | EN REVISIÓN   | 37.22                  | 11.60    | 2.50             | 2.23   | (38.81)   | 338                    | 6,355                     | -                     | -                    | -         | 19.6  | 1.5     |      |
| Findep *                                | \$ 7.40              | \$ -                   | -            | -             | 10.83                  | 3.62     | 0.00             | 0.00   | (12.94)   | 554                    | 4,100                     | -                     | -                    | -         | wti   | 0.6     |      |
| Actinrv B                               | \$ 8.60              | En revisión            | -            | EN REVISIÓN   | 12.50                  | 8.30     | (0.23)           | (0.23) | (25.22)</ |                        |                           |                       |                      |           |       |         |      |

Fuente: Signum Research / Bloomberg : N.D. = No disponible.



# Resumen del mercado

| Emisora      | Cierre | 1 Mes   |         |             |         |            | 3 Meses |         |             |         |            |
|--------------|--------|---------|---------|-------------|---------|------------|---------|---------|-------------|---------|------------|
|              |        | Δ% 1m   | Max 1m  | Para Max 1m | Min 1m  | Del Min 1d | Δ% 3m   | Max 3m  | Para Max 3m | Min 3m  | Del Min 1d |
| ACTINVR B    | 8.6    | -4.44%  | 9       | 4.65%       | 8.5     | 1.18%      | -4.44%  | 9.2     | 6.98%       | 8.5     | 1.18%      |
| AEROMEX *    | 4.81   | -1.43%  | 5.98    | 24.32%      | 4.77    | 0.84%      | -27.56% | 7.96    | 65.49%      | 4.17    | 15.35%     |
| ALFA A       | 14.66  | 21.76%  | 15.36   | 4.77%       | 12.04   | 21.76%     | 21.46%  | 15.36   | 4.77%       | 10.78   | 35.99%     |
| ALPEK A      | 16.8   | -4.05%  | 18.49   | 10.06%      | 16.18   | 3.83%      | 8.46%   | 18.49   | 10.06%      | 15.49   | 8.46%      |
| ALSEA *      | 22.61  | 4.39%   | 22.96   | 1.55%       | 19.87   | 13.79%     | 17.94%  | 25.3    | 11.90%      | 19.17   | 17.94%     |
| AMX L        | 13.41  | -4.15%  | 14.5    | 8.13%       | 13.29   | 0.90%      | -11.31% | 15.85   | 18.20%      | 13.29   | 0.90%      |
| ARA *        | 2.76   | 1.85%   | 3.07    | 11.23%      | 2.66    | 3.76%      | 9.09%   | 3.07    | 11.23%      | 2.41    | 14.52%     |
| ASUR B       | 252.97 | 14.36%  | 260.52  | 2.98%       | 219.66  | 15.16%     | 2.01%   | 299.53  | 18.41%      | 215     | 17.66%     |
| AUTLAN B     | 10.85  | 23.86%  | 10.98   | 1.20%       | 8.76    | 23.86%     | 55.44%  | 10.98   | 1.20%       | 6.98    | 55.44%     |
| AXTEL CPO    | 7.18   | 25.31%  | 7.18    | 0.00%       | 5.73    | 25.31%     | 95.64%  | 7.18    | 0.00%       | 3.54    | 102.82%    |
| AZTECA CPO   | 0.337  | 6.65%   | 0.373   | 10.68%      | 0.316   | 6.65%      | -5.87%  | 0.383   | 13.65%      | 0.312   | 8.01%      |
| BACHOCO B    | 68.48  | 3.48%   | 70.38   | 2.77%       | 65.56   | 4.45%      | 2.16%   | 70.38   | 2.77%       | 63.91   | 7.15%      |
| BIMBO A      | 42.08  | 4.96%   | 44.86   | 6.61%       | 40.04   | 5.09%      | 15.64%  | 44.86   | 6.61%       | 34.51   | 21.94%     |
| BOLSA A      | 46.39  | 3.27%   | 50.82   | 9.55%       | 44.92   | 3.27%      | 8.08%   | 50.82   | 9.55%       | 42.39   | 9.44%      |
| CEMEX CPO    | 7.2    | 5.57%   | 7.81    | 8.47%       | 6.82    | 5.57%      | 35.08%  | 7.81    | 8.47%       | 5.33    | 35.08%     |
| CHDRAUI B    | 25.71  | -1.76%  | 27.63   | 7.47%       | 25.31   | 1.58%      | -3.24%  | 28.02   | 8.98%       | 23.88   | 7.66%      |
| CMOCTEZ *    | 47     | 0.00%   | 47.5    | 1.06%       | 46      | 2.17%      | -9.44%  | 52.24   | 11.15%      | 46      | 2.17%      |
| CREAL *      | 12.01  | -6.10%  | 12.79   | 6.49%       | 10.99   | 9.28%      | -0.17%  | 13.93   | 15.99%      | 10.99   | 9.28%      |
| CULTIBA B    | 10.25  | -6.82%  | 11      | 7.32%       | 10.25   | 0.00%      | -3.76%  | 13.53   | 32.00%      | 9.75    | 5.13%      |
| CYDSASA A    | 18.95  | -2.32%  | 19.4    | 2.37%       | 18.5    | 2.43%      | -7.47%  | 22      | 16.09%      | 18.5    | 2.43%      |
| ELEKTRA *    | 1207.8 | 1.34%   | 1221.78 | 1.16%       | 1188.43 | 1.63%      | -7.60%  | 1307.69 | 8.27%       | 1188.43 | 1.63%      |
| FEMSA UBD    | 127.55 | -6.60%  | 136.56  | 7.06%       | 127.2   | 0.28%      | -16.84% | 160.12  | 25.54%      | 127.2   | 0.28%      |
| FIBRAMQ 12   | 25.48  | -0.59%  | 25.94   | 1.81%       | 24.92   | 2.25%      | 10.26%  | 25.94   | 1.81%       | 21.83   | 16.72%     |
| FIHO 12      | 4.6    | 5.75%   | 4.65    | 1.09%       | 4.25    | 8.24%      | 10.84%  | 4.69    | 1.96%       | 3.89    | 18.25%     |
| FINDEP *     | 7.4    | 0.14%   | 7.5     | 1.35%       | 7.39    | 0.14%      | -8.42%  | 8.08    | 9.19%       | 7.2     | 2.78%      |
| FINN 13      | 4.94   | -1.20%  | 5       | 1.21%       | 4.7     | 5.11%      | 5.11%   | 5.75    | 16.40%      | 4.56    | 8.33%      |
| FRAGUA B     | 218.5  | 1.63%   | 226.6   | 3.71%       | 215     | 1.63%      | -0.67%  | 226.6   | 3.71%       | 211     | 3.55%      |
| FSHOP 13     | 6      | 8.70%   | 6.1     | 1.67%       | 5.52    | 8.70%      | -11.63% | 7.01    | 16.83%      | 5.52    | 8.70%      |
| FUNO 11      | 17.4   | -3.06%  | 19.02   | 9.31%       | 17.08   | 1.87%      | -2.19%  | 22.18   | 27.47%      | 16.7    | 4.19%      |
| GAP B        | 170.38 | 15.33%  | 178.71  | 4.89%       | 144.77  | 17.69%     | 6.58%   | 178.71  | 4.89%       | 141.46  | 20.44%     |
| GCARSO A1    | 44.1   | 0.36%   | 47.69   | 8.14%       | 42.97   | 2.63%      | -10.26% | 53.69   | 21.75%      | 41.58   | 6.06%      |
| GCC *        | 102.02 | -2.63%  | 108.72  | 6.57%       | 99.52   | 2.51%      | 26.99%  | 108.72  | 6.57%       | 80.34   | 26.99%     |
| GENTERA *    | 7.39   | -4.89%  | 7.77    | 5.14%       | 7.15    | 3.36%      | -17.52% | 11.4    | 54.26%      | 7.15    | 3.36%      |
| GFAMSA A     | 0.463  | -36.58% | 0.74    | 59.83%      | 0.45    | 2.89%      | -75.63% | 1.99    | 329.81%     | 0.45    | 2.89%      |
| GFINBUR O    | 16.57  | 3.63%   | 17.88   | 7.91%       | 15.73   | 5.34%      | 5.41%   | 19.2    | 15.87%      | 15.32   | 8.16%      |
| GFNORTE O    | 77     | -3.63%  | 84.32   | 9.51%       | 75.67   | 1.76%      | 10.41%  | 85.89   | 11.55%      | 69.74   | 10.41%     |
| GMD *        | 17.5   | 0.00%   | 17.5    | 0.00%       | 17.5    | 0.00%      | 11.46%  | 17.5    | 0.00%       | 15.2    | 15.13%     |
| GMEXICO B    | 60.2   | 7.10%   | 61.78   | 2.62%       | 56.21   | 7.10%      | 20.79%  | 61.78   | 2.62%       | 49.84   | 20.79%     |
| GSANBOR B-1  | 18     | -6.49%  | 19.25   | 6.94%       | 17.5    | 2.86%      | -21.74% | 23      | 27.78%      | 17.5    | 2.86%      |
| HERDEZ *     | 39.2   | 14.99%  | 41.22   | 5.15%       | 34.09   | 14.99%     | 17.19%  | 41.22   | 5.15%       | 32.03   | 22.39%     |
| ICH B        | 82.25  | -4.59%  | 88      | 6.99%       | 80.82   | 1.77%      | 4.29%   | 88      | 6.99%       | 78.46   | 4.83%      |
| IENOVA *     | 64.66  | -2.30%  | 69.15   | 6.94%       | 64.08   | 0.91%      | 0.15%   | 69.15   | 6.94%       | 60.81   | 6.33%      |
| KUO B        | 47.5   | -4.98%  | 49.99   | 5.24%       | 47.47   | 0.06%      | -0.40%  | 52      | 9.47%       | 47.47   | 0.06%      |
| LAB B        | 22.29  | -5.15%  | 23.6    | 5.88%       | 22.29   | 0.00%      | 13.55%  | 23.85   | 7.00%       | 19.54   | 14.07%     |
| LALA B       | 13.95  | 15.67%  | 14.1    | 1.08%       | 12.06   | 15.67%     | 17.62%  | 14.1    | 1.08%       | 11.27   | 23.78%     |
| LAMOSA *     | 23.1   | 10.00%  | 23.5    | 1.73%       | 21      | 10.00%     | -5.68%  | 24.49   | 6.02%       | 21      | 10.00%     |
| LIVEPOL C-1  | 58.99  | 1.71%   | 60      | 1.71%       | 53.53   | 10.20%     | -10.58% | 65.97   | 11.83%      | 53.53   | 10.20%     |
| MEGA CPO     | 66.86  | 1.15%   | 69.99   | 4.68%       | 62.99   | 6.14%      | -0.51%  | 73.23   | 9.53%       | 62.99   | 6.14%      |
| MFRISCO A-1  | 3.75   | -6.02%  | 4.11    | 9.60%       | 3.62    | 3.59%      | 25.00%  | 4.11    | 9.60%       | 2.9     | 29.31%     |
| OMA B        | 101.95 | 11.17%  | 107.95  | 5.89%       | 90.43   | 12.74%     | -0.68%  | 118.42  | 16.15%      | 90.43   | 12.74%     |
| PAPPEL *     | 15.97  | -1.48%  | 17.25   | 8.02%       | 15.84   | 0.82%      | -2.32%  | 18.3    | 14.59%      | 15.6    | 2.37%      |
| PE&OLES *    | 380.52 | 14.58%  | 388.79  | 2.17%       | 332.09  | 14.58%     | 74.84%  | 388.79  | 2.17%       | 207.59  | 83.30%     |
| PINFRA *     | 172.61 | 5.65%   | 178.24  | 3.26%       | 162.68  | 6.10%      | 0.34%   | 179.42  | 3.95%       | 152.09  | 13.49%     |
| POCHTEC B    | 6.98   | 3.41%   | 6.98    | 0.00%       | 6.5     | 7.38%      | 6.08%   | 7.06    | 1.15%       | 6.35    | 9.92%      |
| Q *          | 86.91  | -3.34%  | 96.04   | 10.51%      | 85.39   | 1.78%      | 3.80%   | 96.04   | 10.51%      | 82.95   | 4.77%      |
| SANLUIS CPO  | 47.86  | -0.60%  | 49.62   | 3.68%       | 44.67   | 7.14%      | 29.95%  | 53.81   | 12.43%      | 35.97   | 33.06%     |
| SIMEC B      | 45     | -3.56%  | 48.91   | 8.69%       | 45      | 0.00%      | -12.54% | 52.8    | 17.33%      | 41.82   | 7.60%      |
| SPORT S      | 11     | -15.38% | 13      | 18.18%      | 11      | 0.00%      | -27.39% | 15.15   | 37.73%      | 11      | 0.00%      |
| TEAK CPO     | 3.6    | -1.37%  | 4       | 11.11%      | 3.5     | 2.86%      | -39.90% | 6.1     | 69.44%      | 3.5     | 2.86%      |
| TERRA 13     | 28.13  | 1.99%   | 28.38   | 0.89%       | 27.58   | 1.99%      | 4.34%   | 28.74   | 2.17%       | 25.66   | 9.63%      |
| TLEVISIA CPO | 27.41  | 10.08%  | 30.68   | 11.93%      | 24.9    | 10.08%     | 0.88%   | 31.65   | 15.47%      | 23.21   | 18.10%     |
| TMM A        | 5      | -3.66%  | 5.49    | 9.80%       | 5       | 0.00%      | -13.94% | 6.08    | 21.60%      | 4.8     | 4.17%      |
| VESTA *      | 32.9   | -1.02%  | 33.65   | 2.28%       | 32.41   | 1.51%      | 10.00%  | 35.98   | 9.36%       | 29.24   | 12.52%     |
| VITRO A      | 22.9   | -1.55%  | 23.46   | 2.45%       | 22.9    | 0.00%      | -2.84%  | 24.92   | 8.82%       | 22.24   | 2.97%      |
| VOLAR A      | 17.8   | 46.14%  | 18.19   | 2.19%       | 12.18   | 46.14%     | 58.65%  | 18.19   | 2.19%       | 10.98   | 62.11%     |
| WALMEX       | 53.09  | 1.65%   | 57.9    | 9.06%       | 52.23   | 1.65%      | -5.99%  | 57.9    | 9.06%       | 52.23   | 1.65%      |
| AC *         | 100.41 | -8.52%  | 109.76  | 9.31%       | 99.83   | 0.58%      | 3.33%   | 109.76  | 9.31%       | 97.16   | 3.34%      |
| BAFARB       | 41     | 0.27%   | 41      | 0.00%       | 40.89   | 0.27%      | 4.06%   | 41      | 0.00%       | 39.4    | 4.06%      |
| CERAMIC      | 37     | 0.00%   | 37      | 0.00%       | 37      | 0.00%      | 0.00%   | 37      | 0.00%       | 37      | 0.00%      |
| CIDMEGA      | 37.99  | -5.02%  | 40      | 5.29%       | 37      | 2.68%      | -5.50%  | 40.2    | 5.82%       | 37      | 2.68%      |
| GEO          | 0.62   | 0.00%   | 0.62    | 0.00%       | 0.62    | 0.00%      | 0.00%   | 0.62    | 0.00%       | 0.62    | 0.00%      |
| GISSA        | 17     | 6.38%   | 17      | 0.00%       | 15.9    | 6.92%      | 0.89%   | 17      | 0.00%       | 14.4    | 18.06%     |
| HCITY        | 5.56   | 1.83%   | 6.36    | 14.39%      | 5.46    | 1.83%      | -7.95%  | 8.09    | 45.50%      | 5.13    | 8.38%      |
| HOMEX        | 0.045  | -10.00% | 0.052   | 15.56%      | 0.045   | 0.00%      | -19.64% | 0.056   | 24.44%      | 0.045   | 0.00%      |
| HOTEL        | 4.01   | 0.25%   | 4.11    | 2.49%       | 3.92    | 2.30%      | -4.52%  | 4.58    | 14.21%      | 3.9     | 2.82%      |
| MFRISCO      | 3.75   | -6.02%  | 4.11    | 9.60%       | 3.62    | 3.59%      | 25.00%  | 4.11    | 9.60%       | 2.9     | 29.31%     |
| NEMAK        | 6.58   | 25.33%  | 6.65    | 1.06%       | 5.25    | 25.33%     | 33.47%  | 6.65    | 1.06%       | 4.57    | 43.98%     |
| POSADAS      | 20.4   | -5.12%  | 21.5    | 5.39%       | 20      | 2.00%      | -14.29% | 23.8    | 16.67%      | 20      | 2.00%      |

## Noticias nacionales

- **Informe de gobierno: AMLO dice que tiene amplio apoyo de la ciudadanía.** Durante su segundo informe de gobierno, el presidente Andrés Manuel López Obrador destacó la colaboración del gobierno de México con la empresa farmacéutica AstraZeneca (LON:AZN), la fundación Carlos Slim y el gobierno de Argentina para el desarrollo y la producción de una vacuna contra el covid-19. Además, dijo que la estrategia emprendida por su gobierno para enfrentar la pandemia y sus consecuencias económicas es única, porque se evitó que creciera la deuda. Por otro lado, el presidente dijo que su gobierno ha invertido 115 mil millones de pesos en programas sociales para beneficiar a los más pobres del país y, que durante el mes de agosto, las empresas crearon 93 mil nuevos empleos. El primer mandatario dijo que su administración mantendrá el rescate a empresas públicas como Petróleos Mexicanos y Comisión Federal de Electricidad. Asimismo, informó que la mayoría de los delitos en su administración han disminuido, excepto el homicidio doloso y la extorsión. El presidente dijo que en su gobierno ya no existe la corrupción, por lo que los funcionarios actuales se conducen con rectitud. También, informó que ya cumplió con 95 de los 100 compromisos que anunció desde la campaña presidencial del 2018 y que la mayoría de la población mexicana apoya a su gestión, a pesar de los ataques de la oposición.
- **Aerolíneas reciben descuentos en AICM por pandemia, dice SCT.** Las líneas aéreas que operan en el país recibieron descuentos en tarifas y otras ayudas por parte del gobierno de México, para enfrentar la crisis en el sector aéreo causada por la pandemia de coronavirus covid-19. El Aeropuerto Internacional de Ciudad de México (AICM) otorgó descuentos en las tarifas de servicios aeroportuarios que cobra a las aerolíneas, los cuales fueron de 100% en los meses de abril y mayo, los de mayor impacto de la pandemia en la industria aérea, y de 60% en junio. Los descuentos fueron aplicados con el propósito de mitigar los efectos de la contingencia sanitaria covid-19 y apoyar la recuperación económica. Aunado a ello, las aerolíneas también recibieron descuentos en los contratos de arrendamientos, los cuales fueron de 40% en abril y mayo y de 20% en junio, así como prórrogas de tres meses para el pago de renta.
- **México dice PMI manufacturero sube a 41.3 en agosto.** El sector manufacturero mexicano recuperó parte del terreno perdido en meses previos, a pesar de que las empresas continúan enfrentando las adversidades provocadas por la pandemia de Covid-19. El índice que mide el desempeño del sector manufacturero de México, con base en la encuesta elaborada con gerentes de compra de esa industria, también conocido como PMI, pasó de 40.4 puntos en julio a 41.3 puntos en agosto. Una lectura por debajo de las 50 unidades señala una contracción de la actividad económica, mientras que por encima de ese nivel indica una expansión. Esta nueva desaceleración se debió en parte a la nueva caída en la producción que se registró en la mitad del tercer trimestre, aunque ahora el ritmo de contracción se desaceleró con respecto a meses anteriores.

## Noticias internacionales

- **OIA proyecta menor déficit global de azúcar 2020/21 ante rebote de la demanda.** La Organización Internacional del Azúcar (OIA) dijo que proyectaba un déficit mundial de azúcar de 724.000 toneladas en la temporada 2020/2021, a medida que el consumo se recupera del impacto vinculado al COVID-19 en la temporada anterior. El organismo intergubernamental, en un informe trimestral, también redujo drásticamente su pronóstico para el déficit esperado en 2019/20 a 136.000 toneladas marginales, desde 9,3 millones de toneladas. La OIA pronosticó que el consumo mundial de azúcar aumentaría un 2,6% en 2020/21 (octubre/septiembre) a 174,19 millones de toneladas, mientras que se proyectaba que la producción aumentaría un 2,3% a 173,46 millones. El informe dijo que no se había realizado una evaluación del impacto del COVID-19 en el consumo en 2020/2021, y señaló que no era prudente prejuzgar las restricciones de movimiento futuras o su impacto. La OIA dijo que el aumento esperado en la producción en 2020/21 fue impulsado en parte por una recuperación en la producción india a 31,5 millones de toneladas, frente a los 27,2 millones de la temporada anterior. Esto fue compensado en parte por una caída prevista en la producción en Brasil a 34,7 millones de toneladas desde 37,4 millones en 2019/20.
- **EUA dice gasto en construcción sube 0.1% en julio, esperado 1%.** El gasto en el sector de la construcción en Estados Unidos se mantuvo estable al registrar un avance de 0.1% en julio contra junio, en cifras desestacionalizadas, al ubicarse en mil 364.6 mil millones de dólares. Durante los primeros siete meses del año, el gasto en construcción sumó 792.6 mil millones de dólares, un aumento de 4% con respecto a lo registrado en el mismo periodo de 2019.
- **Sismo de magnitud 6,8 sacude Chile.** Un terremoto de magnitud 6,8 en la escala de Richter sacudió la costa del norte de Chile esta madrugada. El movimiento telúrico se registró a las 00:09 horas locales a 55 km al norte de Huasco, con una magnitud de 6,8 y una profundidad de 31,3 km. El temblor se sintió con gran intensidad en el norte del país, específicamente en las regiones de Antofagasta, Atacama y Coquimbo, provocando alerta en la población. Minutos más tarde se sintió un nuevo sismo, esta vez de magnitud 6,2 y con epicentro a 45 km al norte de Huasco. No hubo amenaza de tsunami en el Océano Pacífico a causa del sismo. Por el momento tampoco se reportan víctimas ni daños, de acuerdo con la Oficina Nacional de Emergencia del Ministerio del Interior y Seguridad Pública de Chile (ONEMI).

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