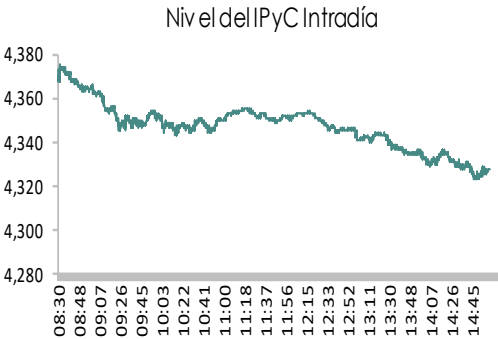


## COMENTARIO BURSÁTIL

- El mercado mexicano cerró al alza, finalizando el IPyC en 50,148.13 unidades, reportando un aumento semanal en +0.76%. Dentro de las empresas de este índice destaca el crecimiento semanal de AMXL (+9.56%), WALMEX\* (+4.27%) y AC\* (+3.57%). Por el contrario, dentro de las empresas con pérdidas semanales destacan los movimientos de OMAB (-6.48%), CEMEXCPO (-5.86%) y GCC\* (-5.37%). El múltiplo VE/EBITDA del IPyC se posicionó en 9.17x.
- El índice de Fibras se ubicó en 336.5 unidades, para un aumento de +2.34% en la semana. Las Fibras que registraron mayores variaciones fueron FINN13 (+3.87%), FIBRAPL (+3.10%), DANHOS13 (+2.72%) y FUNO11 (+2.50%).
- A su vez, el rendimiento del Mbono a 10 años aumentó a 6.94%, lo que representó un aumento de +11.4 puntos base en la semana.
- En lo correspondiente al mercado internacional, en EE.UU. los principales indicadores registraron movimientos negativos ya que el Dow Jones, el S&P 500 y el NASDAQ disminuyeron semanalmente en -0.52%, -0.97% y en -1.87%, respectivamente.
- Asimismo, en Europa se tuvieron resultados negativos puesto que el EuroStoxx 50 y el FTSE 100 disminuyeron durante la semana en -0.79% y en -1.60%, de manera respectiva.
- Por otra parte, los mercados asiáticos mostraron rendimientos positivos debido a que el HANG SENG y el NIKKEI crecieron durante la semana en +2.41% y en +0.22%, respectivamente.
- En el mercado de hidrocarburos, a las 15:19 el Brent cotizó en US\$73.24 por barril, con decrementos semanales del -3.07%. Mientras tanto, el barril WTI se ubicó a la misma hora en US\$71.50 registrando una pérdida semanal del -4.10%. Asimismo, la mezcla mexicana cerró el día de ayer en US\$67.74 con una pérdida durante la semana de -3.30%.
- El tipo de cambio FIX se ubicó al cierre en P\$19.8537, para una apreciación de 0.13% respecto a la jornada del viernes pasado.

Mercado doméstico

| IPyC    | Último    | 7D        | 1M        | 3M        | 12M       |
|---------|-----------|-----------|-----------|-----------|-----------|
| Cierre  | 50,148.13 | 50,274.85 | 50,579.10 | 48,726.98 | 36,465.67 |
| Máx     | 50,243.80 | 50,274.85 | 50,579.10 | 51,427.64 | 51,427.64 |
| Mín     | 37,820.19 | 50,148.13 | 49,274.97 | 48,009.72 | 35,517.77 |
| Δ%      | -0.25%    | -0.25%    | -0.85%    | 2.92%     | 37.52%    |
| Volumen | 102,484   | 131,898   | 143,164   | 129,973   | 163,887   |
| σ       |           | 10.1%     | 13.2%     | 16.2%     | 17.0%     |



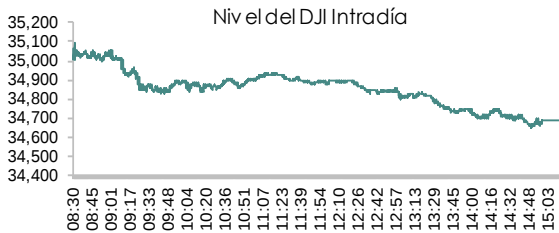
Empresas con Mayores Movimientos

| ALZAS    |        |        |        |       |       |
|----------|--------|--------|--------|-------|-------|
| Emisora  | Cierre | Max    | Min    | Δ% 1D | σ     |
| AZTECACP | 0.80   | 0.83   | 0.78   | 3.74% | 68.3% |
| AUTLANB  | 12.35  | 12.55  | 12.20  | 1.23% | 21.0% |
| GCARSOA1 | 63.55  | 64.40  | 61.60  | 1.21% | 29.2% |
| BOLSA    | 42.52  | 42.83  | 41.96  | 1.09% | 15.0% |
| GFAMSAA  | 0.52   | 0.52   | 0.50   | 0.98% | 38.1% |
| AMXL     | 16.04  | 16.07  | 15.78  | 0.82% | 25.7% |
| AC       | 121.95 | 123.98 | 119.02 | 0.69% | 10.9% |
| KUOB     | 46.50  | 46.53  | 46.50  | 0.56% | 9.1%  |
| CYDSASAA | 14.58  | 14.58  | 14.42  | 0.55% | 6.9%  |
| LALAB    | 16.50  | 16.50  | 16.15  | 0.55% | 10.8% |

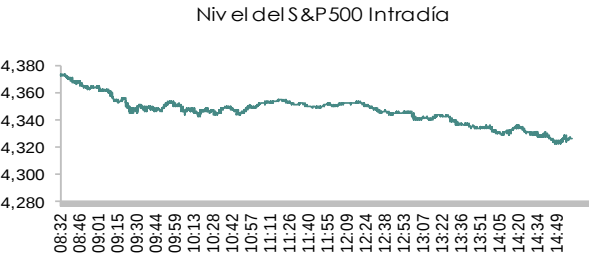
| BAJAS    |        |        |        |        |       |
|----------|--------|--------|--------|--------|-------|
| Emisora  | Cierre | Max    | Min    | Δ% 1D  | σ     |
| FRAGUAB  | 320.00 | 330.10 | 320.00 | -3.03% | 26.5% |
| AXTELCPO | 5.46   | 5.70   | 5.40   | -2.67% | 25.1% |
| GCC      | 151.41 | 157.89 | 150.88 | -2.34% | 21.6% |
| GMEXICOB | 92.66  | 94.51  | 91.79  | -2.27% | 33.2% |
| LAB      | 20.72  | 21.32  | 20.70  | -2.26% | 21.9% |
| TMM      | 3.33   | 3.40   | 3.32   | -2.06% | 22.7% |
| HERDEZ   | 42.58  | 43.50  | 42.50  | -2.02% | 22.8% |
| FIHO12   | 5.81   | 5.90   | 5.81   | -1.69% | 25.2% |
| CHDRAUI  | 30.82  | 31.45  | 30.80  | -1.66% | 14.7% |
| PENOLES  | 275.88 | 281.06 | 275.00 | -1.34% | 14.2% |

Mercado EE.UU.

| DJI    | Último    | 7D        | 1M        | 3M        | 12M       |
|--------|-----------|-----------|-----------|-----------|-----------|
| Cierre | 34,687.85 | 34,987.02 | 34,033.67 | 34,200.67 | 26,734.71 |
| Máx    | 35,090.01 | 34,987.02 | 34,996.18 | 34,996.18 | 34,996.18 |
| Mín    | 34,647.82 | 34,687.85 | 33,290.08 | 33,290.08 | 26,313.65 |
| Δ%     | -0.86%    | -0.86%    | 1.92%     | 1.42%     | 29.75%    |
| σ      | 10.4%     | 11.7%     | 5.6%      | 9.7%      | 22.8%     |



| S&P 500 | Último   | 7D       | 1M       | 3M       | 12M      |
|---------|----------|----------|----------|----------|----------|
| Cierre  | 4,327.16 | 4,360.05 | 4,223.76 | 4,185.61 | 3,215.57 |
| Máx     | 4,375.09 | 4,360.05 | 4,384.75 | 4,384.75 | 4,384.75 |
| Mín     | 4,322.53 | 4,327.16 | 4,166.38 | 4,062.90 | 3,215.57 |
| Δ%      | -0.75%   | -0.75%   | 2.45%    | 3.38%    | 34.57%   |
| σ       | 8.8%     | 9.8%     | 6.7%     | 14.7%    | 19.4%    |



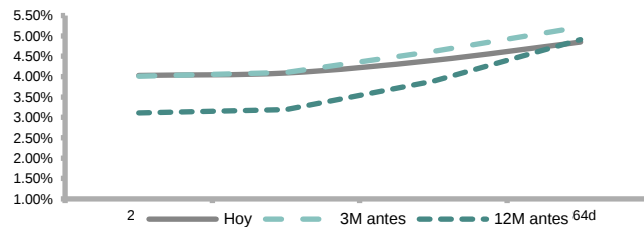
Índices mercados accionarios

|                      | Último     | Máx        | Mín        | Δ% 1D  | Δ% 7D  | Δ% 1M  | Δ% 3M   | Δ% 12M | σ     | Δ% 2020 |
|----------------------|------------|------------|------------|--------|--------|--------|---------|--------|-------|---------|
| <b>MÉXICO</b>        |            |            |            |        |        |        |         |        |       |         |
| IPyC                 | 50,148.13  | 50,243.80  | 49,780.32  | -0.25% | 0.76%  | -0.85% | 2.92%   | 37.52% |       | 15.17%  |
| IPyC US\$            | 16,974.53  | 17,896.83  | 17,025.99  | 0.02%  | 0.08%  | 0.35%  | 1.02%   | 4.00%  | 0.0%  | 6.37%   |
| IRT                  | 73,042.19  | 73,226.75  | 72,506.44  | -0.25% | 0.95%  | -0.64% | 4.02%   | 41.11% | 10.4% | 19.22%  |
| <b>NORTEAMÉRICA</b>  |            |            |            |        |        |        |         |        |       |         |
| DJI                  | 34,687.85  | 35,090.01  | 34,647.82  | -0.86% | -0.52% | 1.92%  | 1.42%   | 29.75% | 10.4% | 21.55%  |
| S&P 500              | 4,327.16   | 4,375.09   | 4,322.53   | -0.75% | -0.97% | 2.45%  | 3.38%   | 34.57% | 8.8%  | 33.94%  |
| S&P-TSX C            | 19,985.54  | 20,206.82  | 19,976.01  | -0.95% | -1.36% | -1.27% | 3.30%   | 24.72% | 7.8%  | 16.88%  |
| NASDAQ               | 14,427.24  | 14,623.02  | 14,413.32  | -0.80% | -1.87% | 2.76%  | 2.67%   | 37.75% | 8.8%  | 61.27%  |
| <b>LATINOAMÉRICA</b> |            |            |            |        |        |        |         |        |       |         |
| BOVESPA              | 125,928.70 | 128,010.10 | 125,807.90 | -1.15% | 0.40%  | -2.66% | 3.99%   | 25.24% | 15.8% | 8.89%   |
| IGPA                 | 20,831.74  | 20,895.80  | 20,800.83  | -0.15% | -2.03% | -4.44% | -17.30% | 1.89%  | 15.4% | -10.95% |
| MERVAL               | 63,090.80  | 63,636.75  | 62,954.24  | -0.67% | 1.15%  | -6.68% | 32.38%  | 39.44% | 24.0% | 51.40%  |
| LATIBEX              | 2,347.10   | 2,347.10   | 2,337.10   | -0.61% | 3.35%  | -0.37% | 18.49%  | 41.93% | 17.9% | -7.86%  |
| <b>EUROPA</b>        |            |            |            |        |        |        |         |        |       |         |
| London FTSE100       | 7,008.09   | 7,056.73   | 6,978.06   | -0.06% | -1.60% | -2.46% | -0.16%  | 12.12% | 12.3% | -7.63%  |
| Berlín Dax           | 15,540.31  | 15,699.93  | 15,476.99  | -0.57% | -0.94% | -1.08% | 0.52%   | 20.70% | 0.0%  | 17.29%  |
| París CAC 40         | 6,460.08   | 6,526.76   | 6,418.25   | -0.51% | -1.06% | -2.89% | 2.75%   | 27.03% | 14.3% | 7.99%   |
| España IBEX          | 8,506.20   | 8,607.40   | 8,423.10   | -0.24% | -3.08% | -7.56% | -1.25%  | 13.80% | 16.8% | -11.51% |
| DJ Stoxx SX5P        | 3,528.52   | 3,549.71   | 3,509.86   | -0.19% | -0.36% | -1.33% | 3.26%   | 14.84% | 11.2% | 3.65%   |
| <b>ASIA</b>          |            |            |            |        |        |        |         |        |       |         |
| Nikkei NKY           | 28,003.08  | 28,201.30  | 27,847.35  | -0.98% | 0.22%  | -4.40% | -5.66%  | 22.98% | 0.0%  | 18.37%  |
| Hang Seng HSI        | 28,004.68  | 28,218.53  | 27,878.53  | 0.03%  | 2.41%  | -1.52% | -3.33%  | 12.15% | 17.9% | -1.11%  |

## Renta fija doméstica

|              | Último | Anterior | Δpb 1D | Δpb 7D | Δpb 1M | Δpb 3M | Δpb 12M | Δpb 2020 |
|--------------|--------|----------|--------|--------|--------|--------|---------|----------|
| <b>TIIE</b>  |        |          |        |        |        |        |         |          |
| 28D          | 4.52%  | 4.52%    | -0.1   | -0.4   | 23.7   | 24.0   | -70.8   | -303.4   |
| <b>CETES</b> |        |          |        |        |        |        |         |          |
| 28D          | 4.37%  | 4.44%    | -7.0   | 1.0    | 37.0   | 30.0   | -54.0   | -288.0   |
| 91D          | 4.65%  | 4.63%    | 2.0    | 8.0    | 57.0   | 51.0   | -6.0    | -265.0   |
| 182D         | 5.05%  | 5.07%    | -2.0   | -10.0  | 67.0   | 74.0   | 43.1    | -220.0   |
| 364D         | 5.51%  | 5.53%    | -2.0   | -7.0   | 69.0   | 81.0   | 88.5    | -147.5   |
| <b>BONOS</b> |        |          |        |        |        |        |         |          |
| 3A           | 6.21%  | 6.18%    | 2.7    | -2.0   | 42.8   | 154.0  | 153.7   | -57.0    |
| 5A           | 4.69%  | 4.69%    | 0.0    | 0.0    | 0.0    | 0.0    | -20.7   | -208.8   |
| 10A          | 5.59%  | 5.59%    | 0.0    | 0.0    | 0.0    | 0.0    | -13.4   | -130.5   |
| 20A          | 6.58%  | 6.58%    | 0.0    | 0.0    | 0.0    | 0.0    | -0.2    | -56.3    |
| 30A          | 6.70%  | 6.70%    | 0.0    | 0.0    | 0.0    | 0.0    | -19.2   | -52.2    |

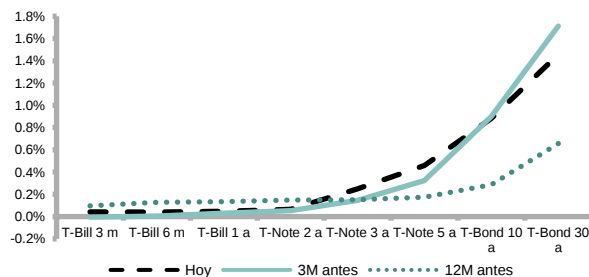
Curva de rendimiento de CETES



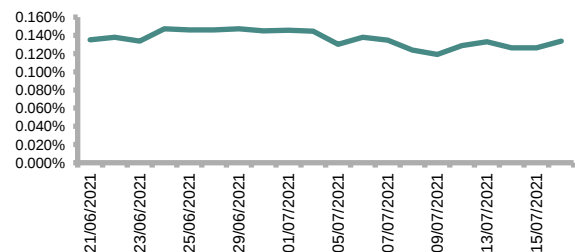
## Renta fija internacional

|                   | Último  | Anterior | Δpb 1D | Δpb 7D | Δpb 1M | Δpb 3M | Δpb 12M | σ      | Δpb 2020 |
|-------------------|---------|----------|--------|--------|--------|--------|---------|--------|----------|
| <b>TREASURIES</b> |         |          |        |        |        |        |         |        |          |
| T-Bill 1M         | 0.0330% | 0.0330%  | 0.0    | -0.8   | 0.5    | 3.6    | -7.1    | 202.4% | -143.5   |
| T-Bill 3M         | 0.0406% | 0.0406%  | 0.0    | -0.5   | 1.3    | 3.5    | -6.3    | 138.6% | -148.7   |
| T-Bill 1A         | 0.0685% | 0.0659%  | 0.3    | 0.8    | 0.3    | 1.5    | -6.9    | 86.2%  | -141.8   |
| T-Bond 10A        | 1.2936% | 1.2972%  | -0.4   | -6.4   | -28.0  | -30.2  | 67.7    | 43.5%  | -59.2    |
| <b>LIBOR</b>      |         |          |        |        |        |        |         |        |          |
| 3M                | 0.1338% | 0.1263%  | 0.8    | 1.5    | 0.9    | -5.6   | -13.9   | 0.0%   | -181.1   |
| 6M                | 0.1532% | 0.1507%  | 0.2    | -0.4   | 0.1    | -6.4   | -18.1   | 0.0%   | -176.8   |
| 1A                | 0.2410% | 0.2430%  | -0.2   | 0.2    | 0.8    | -4.7   | -23.6   |        | -176.3   |

Curva de rendimientos de Bonos del Tesoro

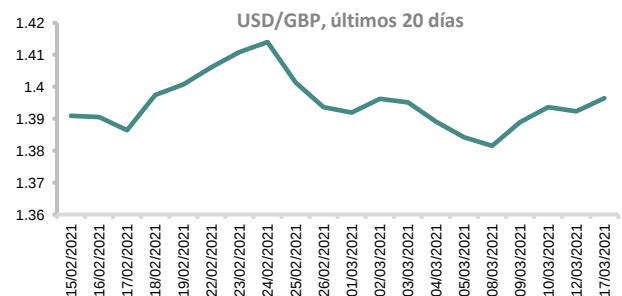
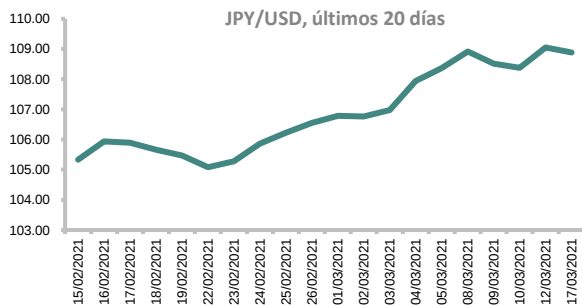
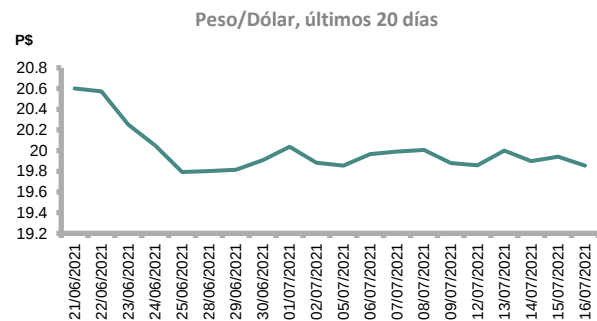
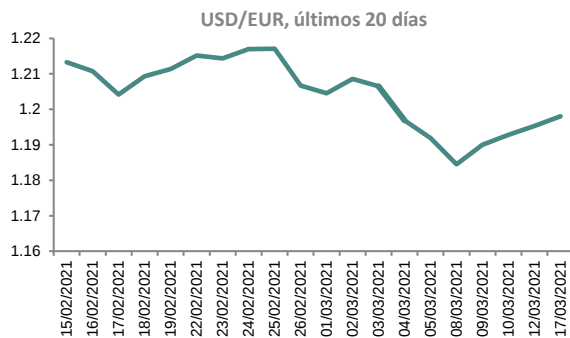


Tasa Libor 3M, últimos 20 días



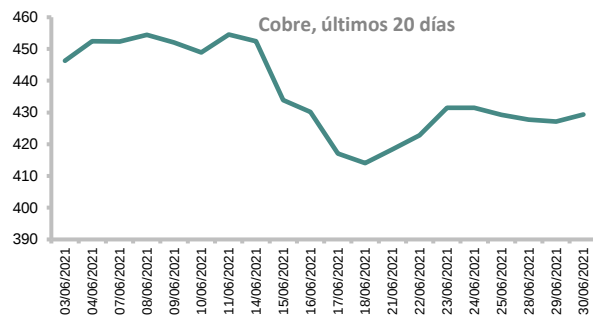
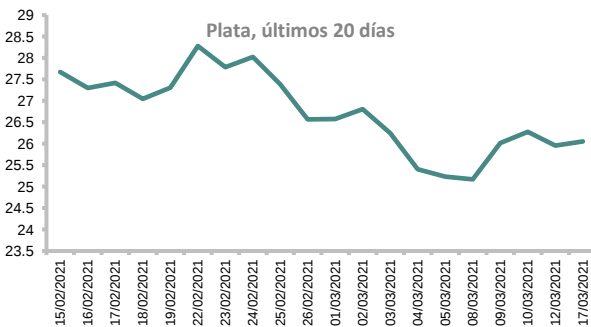
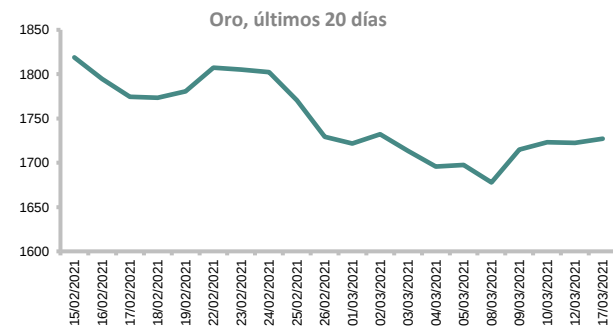
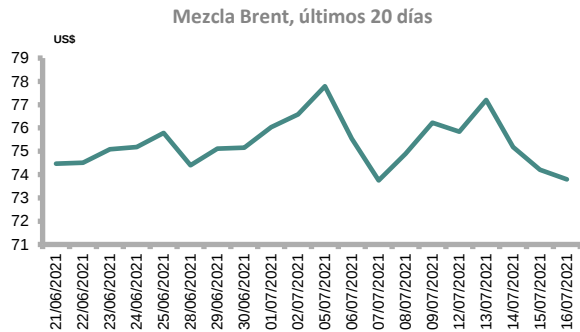
## Mercado cambiario

|                        | Último  | Anterior | Máximo | Mínimo | Δ% 1D  | Δ% 7D  | Δ% 1M  | Δ% 3M  | Δ% 12M  |
|------------------------|---------|----------|--------|--------|--------|--------|--------|--------|---------|
| <b>Tipos de Cambio</b> |         |          |        |        |        |        |        |        |         |
| MXP/USD                | 19.8537 | 19.9412  | n.d.   | n.d.   | -0.44% | -0.13% | -1.02% | -0.31% | -10.98% |
| USD/EUR                | 1.1806  | 1.1813   | 1.1822 | 1.1792 | -0.06% | -0.62% | -1.62% | -1.47% | 3.72%   |
| JPY/USD                | 110.05  | 109.80   | 110.34 | 109.73 | 0.23%  | -0.08% | -0.59% | 1.16%  | 2.58%   |
| USD/GBP                | 1.3763  | 1.3824   | 1.3862 | 1.3761 | -0.44% | -0.96% | -1.59% | -0.55% | 9.65%   |
| REAL/USD               | 5.1141  | 5.1125   | 5.1272 | 5.0751 | 0.03%  | -2.78% | 1.04%  | -8.37% | -4.05%  |
| DCAN/USD               | 1.2609  | 1.2591   | 1.2617 | 1.2561 | 0.14%  | 1.26%  | 2.72%  | 0.83%  | -7.09%  |
| HKD/USD                | 7.7673  | 7.7676   | 7.7693 | 7.7672 | 0.00%  | -0.01% | 0.05%  | -0.04% | 0.18%   |
| USD/AUD                | 0.7394  | 0.7423   | 0.7443 | 0.7392 | -0.39% | -1.32% | -2.85% | -4.36% | 6.04%   |
| USD/NZD                | 0.6998  | 0.6983   | 0.7029 | 0.6978 | 0.21%  | -0.04% | -0.72% | -2.03% | 7.07%   |
| USD/FRANCOSU           | 0.9197  | 0.9179   | 0.9204 | 0.9173 | 0.20%  | 0.65%  | 1.29%  | -0.01% | -2.72%  |



## Commodities

|                             | Último    | Anterior  | Máximo   | Mínimo   | Volumen    | Δ% 1D  | Δ% 7D  | Δ% 1M  | Δ% 3M  | Δ% 12M | σ      |
|-----------------------------|-----------|-----------|----------|----------|------------|--------|--------|--------|--------|--------|--------|
| <b>Petróleo</b>             |           |           |          |          |            |        |        |        |        |        |        |
| Brent                       | 73.80     | 74.21     | 74.94    | 72.97    | n.d.       | -0.55% | -3.18% | -0.07% | 10.88% | 69.8%  | 24.26% |
| WTI                         | 71.81     | 71.99     | 72.09    | 71.81    | n.d.       | -0.25% | -3.69% | -0.47% | 13.75% | 76.2%  |        |
| <b>Metales Preciosos</b>    |           |           |          |          |            |        |        |        |        |        |        |
| Oro                         | 1,811.70  | 1,830.10  | 1,832.70 | 1,809.50 | 180,538.00 | -1.01% | 0.14%  | -1.05% | 2.02%  | 0.9%   | 8.42%  |
| Plata                       | 25.68     | 26.42     | 26.55    | 25.64    | n.d.       | -2.80% | -2.02% | -6.35% | -1.27% | 31.7%  | 16.77% |
| <b>Metales Industriales</b> |           |           |          |          |            |        |        |        |        |        |        |
| Cobre                       | 431.95    | 431.50    | 435.10   | 431.80   | 112.00     | 0.10%  | -0.68% | 0.42%  | 3.66%  | 50.1%  | 17.14% |
| Níquel                      | 18,758.50 | 18,566.75 | 0.00     | 0.00     | 3,328.00   | 1.03%  | 2.41%  | 5.89%  | 14.94% | 39.0%  | 20.12% |
| <b>Energía</b>              |           |           |          |          |            |        |        |        |        |        |        |
| Gas Natural                 | 3.68      | 3.62      | 3.69     | 3.58     | 2,818.00   | 1.52%  | -0.41% | 13.25% | 36.87% | 113.0% | 29.01% |



| Clave                                   | Precio<br>16-jul.-21 | Precio<br>Obj. 2021-IV | PO vs Actual | Recomendación | Rango 52 semanas (PS) |              | Rendimientos (%) |              |              | N° de<br>Accs. (mill.) | Valor Mdo.<br>(Mill. PS) | Dividend<br>Yield (%) | Margen<br>EBITDA (%) | VE/EBITDA | P / U  | P / VL |
|-----------------------------------------|----------------------|------------------------|--------------|---------------|-----------------------|--------------|------------------|--------------|--------------|------------------------|--------------------------|-----------------------|----------------------|-----------|--------|--------|
|                                         |                      |                        |              |               | Máx                   | Min          | 7D               | 1M           | 12M          |                        |                          |                       |                      |           |        |        |
| Telecomunicaciones                      |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Amx L                                   | \$ 16.04             | \$ 17.50               | 9%           | COMPRA        | 16.30                 | 12.71        | 8.53             | 6.93         | 10.70        | 66,063                 | 1,059,654                | 2.4%                  | 28.3%                | 5.3       | 77.7   | 3.4    |
| Axtel CPO                               | \$ 5.46              | -                      | -            | -             | 8.67                  | 4.20         | (6.51)           | (9.15)       | (12.36)      | 2,311                  | 15,517                   | -                     | 36.5%                | 6.8       | N.D.   | 4.4    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 5.3       | 77.7   | 3.4    |
| Medios                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Tlevisa CPO                             | \$ 52.89             | \$ 63.02               | 19%          | COMPRA        | 59.99                 | 23.01        | (1.89)           | (7.24)       | 61.55        | 3,455                  | 147,891                  | 0.7%                  | 36.9%                | 6.7       | 25.9   | 1.7    |
| Azteca CPO                              | \$ 0.80              | \$ 0.87                | 8%           | COMPRA        | 0.94                  | 0.29         | 1.13             | 24.53        | 86.08        | 8,957                  | 1,733                    | -                     | 13.2%                | 11.6      | N.D.   | 1.4    |
| Mega CPO                                | \$ 70.60             | \$ 78.00               | 10%          | COMPRA        | 81.97                 | 61.61        | (1.74)           | 0.09         | (2.86)       | 1,720                  | 60,764                   | 3.6%                  | 47.7%                | 5.7       | 15.2   | 1.8    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 6.5       | 22.8   | 1.7    |
| Autoservicios                           |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Walmex *                                | \$ 65.89             | \$ 66.00               | 0%           | COMPRA        | 70.50                 | 49.01        | 4.27             | 1.26         | 17.70        | 17,461                 | 1,150,532                | 2.7%                  | 9.9%                 | 15.6      | N.D.   | 6.8    |
| Chdraui B                               | \$ 30.84             | \$ 30.00               | -3%          | MANTENER      | 33.69                 | 23.23        | (1.09)           | (3.35)       | 7.23         | 964                    | 29,727                   | 1.5%                  | 6.8%                 | 7.7       | 13.4   | 1.0    |
| Lacom UBC                               | \$ 41.54             | \$ 45.00               | 8%           | COMPRA        | 48.99                 | 31.96        | 1.64             | (1.66)       | (8.46)       | 4,344                  | 31,585                   | 0.5%                  | 8.6%                 | 10.9      | 37.1   | 1.3    |
| Soriana B                               | \$ 17.83             | \$ 21.00               | 18%          | MANTENER      | 20.79                 | 14.62        | (2.30)           | (1.98)       | (11.25)      | 1,800                  | 32,094                   | -                     | 7.1%                 | 5.0       | 7.0    | 0.5    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 15.2      | 25.5   | 4.3    |
| Comercio Especializado                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Livepol C                               | \$ 90.62             | \$ 90.00               | -1%          | MANTENER      | 94.30                 | 52.38        | 1.04             | 2.11         | 29.66        | 1,342                  | 121,630                  | 1.7%                  | 9.4%                 | 18.0      | 12.1   | 1.1    |
| GSanbo B1                               | \$ 20.00             | \$ -                   | -            | -             | 21.00                 | 16.96        | 0.76             | 0.25         | 3.84         | 2,274                  | 45,473                   | -                     | 10.5%                | 18.1      | 11.3   | 1.4    |
| Alsea *                                 | \$ 36.30             | \$ 40.00               | 10%          | COMPRA        | 38.99                 | 17.90        | (1.97)           | 2.34         | 40.21        | 838                    | 30,412                   | -                     | 13.0%                | 13.3      | 23.6   | 4.0    |
| Lab B                                   | \$ 20.72             | \$ 24.00               | 16%          | MANTENER      | 24.58                 | 18.29        | (2.45)           | 0.73         | 9.98         | 1,049                  | 21,730                   | -                     | 22.6%                | N.D.      | 16.5   | 0.0    |
| Sports                                  | \$ 7.40              | \$ 12.00               | 62%          | MANTENER      | 12.82                 | 4.85         | 2.78             | 5.87         | 7.56         | 80                     | 590                      | -                     | 13.2%                | 49.1      | 12.4   | 1.5    |
| Elektra *                               | \$ 1,609.00          | En revisión            | -            | MANTENER      | 1,650.08              | 1,155.00     | (0.54)           | (0.38)       | 21.92        | 227                    | 364,516                  | 0.3%                  | 18.4%                | 19.4      | 16.5   | 4.9    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 31.9      | 22.2   | 2.4    |
| Alimentos y Consumo                     |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Bimbo A                                 | \$ 44.97             | \$ 45.40               | 1%           | COMPRA        | 46.00                 | 35.46        | (0.35)           | 2.46         | 4.00         | 4,703                  | 211,503                  | 2.2%                  | 9.6%                 | 6.4       | 35.5   | 2.4    |
| Lala B                                  | \$ 16.50             | \$ 11.40               | -31%         | MANTENER      | 16.88                 | 11.23        | 0.00             | 0.73         | 6.11         | 2,476                  | 40,853                   | 3.7%                  | 11.1%                | 9.0       | N.D.   | 1.6    |
| Gruma B                                 | \$ 221.38            | \$ 263.00              | 19%          | MANTENER      | 290.27                | 200.00       | 0.49             | (0.64)       | (6.56)       | 431                    | 95,324                   | 2.5%                  | 15.4%                | 7.3       | 15.2   | 3.4    |
| Bachoco B                               | \$ 75.69             | \$ -                   | -            | MANTENER      | 80.06                 | 63.40        | (1.68)           | 0.56         | 1.12         | 600                    | 45,414                   | 1.9%                  | 13.9%                | 3.5       | 8.2    | 1.0    |
| Herdez *                                | \$ 42.50             | \$ 45.37               | 7%           | COMPRA        | 68.00                 | 32.24        | (2.75)           | (6.41)       | (18.61)      | 427                    | 18,167                   | 2.7%                  | 15.9%                | 8.3       | 8.6    | 1.0    |
| Kimber A                                | \$ 33.21             | \$ 40.85               | 23%          | COMPRA        | 38.74                 | 30.77        | (3.18)           | (6.11)       | (2.29)       | 3,085                  | 102,447                  | 5.0%                  | 23.9%                | 9.6       | N.D.   | 18.0   |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 7.3       | 18.9   | 2.5    |
| Bebidas                                 |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| AC *                                    | \$ 121.98            | \$ 106.60              | -13%         | MANTENER      | 123.98                | 89.54        | 3.55             | 5.50         | 27.49        | 1,764                  | 215,207                  | 4.5%                  | 15.4%                | 8.0       | 13.0   | 1.5    |
| Kof UBL                                 | \$ 106.09            | En revisión            | -            | MANTENER      | 109.00                | 77.00        | 1.80             | 0.59         | 15.93        | 2,101                  | 222,877                  | 4.7%                  | 17.4%                | N.D.      | N.D.   | 1.8    |
| Cuervo *                                | \$ 52.47             | \$ 45.00               | -14%         | MANTENER      | 54.50                 | 39.55        | 0.69             | 0.06         | N.D.         | 3,581                  | 187,885                  | 0.6%                  | 24.9%                | 22.3      | 38.3   | 3.4    |
| Femsa UBD                               | \$ 170.67            | \$ 168.00              | -2%          | COMPRA        | 174.38                | 112.45       | 2.89             | 1.51         | 13.52        | 1,789                  | 548,785                  | 1.6%                  | 11.0%                | 12.0      | 17.2   | 1.8    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 12.2      | 17.8   | 1.9    |
| Minería y Metales                       |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| GMexico B                               | \$ 92.69             | En revisión            | -            | MANTENER      | 110.52                | 52.51        | 1.05             | (1.14)       | 10.19        | 7,785                  | 721,592                  | 4.9%                  | 41.5%                | 5.7       | 19.4   | 43.6   |
| Peñoles *                               | \$ 275.80            | \$ 400.00              | 45%          | COMPRA        | 436.79                | 229.41       | (0.42)           | 0.23         | (18.11)      | 397                    | 109,624                  | -                     | 33.1%                | 5.0       | 7.9    | 24.2   |
| Aultian B                               | \$ 12.35             | \$ 14.00               | 13%          | MANTENER      | 13.60                 | 7.13         | (1.59)           | (3.29)       | 16.51        | 262                    | 3,231                    | -                     | 29.8%                | 5.5       | 3.3    | 9.2    |
| MMRisco A                               | valid Security       | \$ -                   | -            | -             | #N/A Invalid S        | #N/A Invalid | #N/A Invalid     | #N/A Invalid | #N/A Invalid | 2,545                  | 11,505                   | -                     | 37.8%                | 43.3      | N.D.   | 0.9    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 6.1       | 16.7   | 24.8   |
| Conglomerados e Industriales            |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Alfa A                                  | \$ 15.15             | \$ 16.91               | 12%          | COMPRA        | 15.70                 | 8.47         | (0.85)           | 1.27         | 5.35         | 5,055                  | 76,585                   | 3.3%                  | 13.7%                | 5.8       | N.D.   | 1.4    |
| Alpeke A                                | \$ 25.22             | \$ 20.60               | -18%         | COMPRA        | 26.70                 | 14.61        | 1.78             | 2.90         | 44.78        | 2,117                  | 53,399                   | 4.8%                  | 11.8%                | 8.7       | N.D.   | 1.2    |
| Nemak A                                 | \$ 7.34              | \$ 8.84                | 20%          | COMPRA        | 7.75                  | 4.59         | 0.55             | 5.01         | 26.55        | 3,080                  | 22,611                   | -                     | 15.9%                | 5.1       | 6.3    | 0.6    |
| Orbia *                                 | \$ 52.60             | En revisión            | -            | COMPRA        | 59.75                 | 32.89        | (1.37)           | 0.88         | 12.51        | 2,100                  | 110,460                  | 3.7%                  | 18.8%                | 6.9       | 22.5   | 34.7   |
| GCarso A1                               | \$ 63.46             | \$ -                   | -            | -             | 69.97                 | 38.60        | 0.95             | 1.88         | (4.40)       | 2,282                  | 144,795                  | 0.8%                  | 13.7%                | 21.6      | 12.9   | 1.4    |
| lenova *                                | \$ 77.00             | \$ 75.00               | -3%          | COMPRA        | 90.00                 | 58.66        | (2.47)           | (4.69)       | (0.73)       | 1,534                  | 118,120                  | -                     | 63.8%                | 16.3      | N.D.   | 23.1   |
| Kuo B                                   | \$ 46.50             | \$ 86.76               | 87%          | MANTENER      | 51.52                 | 42.16        | 0.00             | (1.06)       | (2.47)       | 456                    | 21,221                   | -                     | 17.1%                | 10.4      | 10.5   | 1.5    |
| Gissa A                                 | \$ 30.00             | En revisión            | -            | MANTENER      | 35.53                 | 14.01        | (0.66)           | (4.46)       | 10.29        | 354                    | 10,619                   | -                     | 16.3%                | 5.9       | 13.4   | 0.8    |
| Vitro A                                 | \$ 25.10             | \$ -                   | -            | -             | 34.00                 | 21.50        | 1.21             | 1.01         | (21.09)      | 479                    | 12,029                   | 2.8%                  | 17.7%                | 8.4       | 4.3    | 9.2    |
| Agua *                                  | \$ 33.47             | En revisión            | -            | COMPRA        | 40.00                 | 12.55        | (2.42)           | 0.60         | 24.00        | 471                    | 15,763                   | 1.3%                  | 16.8%                | N.D.      | 29.4   | 2.5    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 12.3      | 17.7   | 2.5    |
| Cemento, Construcción e Infraestructura |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Cemex CPO                               | \$ 15.73             | En revisión            | -            | EN REVISIÓN   | 17.88                 | 6.13         | (5.86)           | (6.48)       | 53.16        | 43,695                 | 687,326                  | -                     | 15.9%                | 14.8      | 66.6   | N.D.   |
| Aleatica *                              | \$ 21.25             | \$ -                   | -            | -             | 24.70                 | 18.30        | 3.66             | 1.19         | (13.27)      | 1,732                  | 36,809                   | -                     | 87.8%                | 4.4       | 3.0    | 0.3    |
| Pinfra *                                | \$ 153.43            | \$ 168.25              | 10%          | COMPRA        | 184.09                | 137.00       | (2.07)           | (3.79)       | (12.64)      | 430                    | 65,904                   | 3.1%                  | 72.1%                | 10.0      | 13.3   | 1.2    |
| Cmoctez *                               | \$ 60.77             | \$ 68.70               | 13%          | COMPRA        | 63.00                 | 46.00        | (0.38)           | (1.06)       | 4.76         | 880                    | 53,497                   | 6.6%                  | 49.6%                | 7.4       | 11.5   | 5.5    |
| Ideal B1                                | \$ 38.00             | \$ 39.70               | 4%           | MANTENER      | 41.10                 | 35.00        | 0.00             | 0.00         | (5.00)       | 3,000                  | 114,006                  | -                     | 67.4%                | 18.3      | 32.4   | 2.5    |
| Element *                               | \$ 13.50             | \$ -                   | -            | -             | 14.78                 | 5.95         | (0.74)           | (2.53)       | (3.57)       | 1,092                  | 14,744                   | -                     | 13.4%                | 8.7       | N.D.   | 0.7    |
| Gcc *                                   | \$ 151.68            | \$ 150.00              | -1%          | COMPRA        | 172.00                | 91.06        | (5.28)           | (5.76)       | 26.38        | 3,000                  | 455,063                  | 0.6%                  | 67.4%                | 9.2       | 129.4  | N.D.   |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 18.3      | 35.7   | 5.4    |
| Vivienda                                |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Ara *                                   | \$ 4.35              | \$ 6.00                | 38%          | COMPRA        | 5.80                  | 2.37         | (1.81)           | (5.64)       | 13.87        | 1,307                  | 5,686                    | -                     | 12.0%                | 6.8       | 6.1    | 0.4    |
| Cadu A                                  | \$ 4.35              | \$ 8.00                | 84%          | COMPRA        | 6.99                  | 3.09         | 11.83            | 17.89        | (15.53)      | 342                    | 1,488                    | -                     | 19.6%                | 18.0      | 2.0    | 0.3    |
| Javer *                                 | \$ 15.99             | \$ -                   | -            | -             | 16.48                 | 14.95        | 0.00             | 0.00         | (2.97)       | 279                    | 4,454                    | -                     | 8.4%                 | 6.9       | 12.9   | 2.1    |
| Vinte *                                 | \$ 27.61             | \$ 33.06               | 20%          | COMPRA        | 29.04                 | 26.80        | (3.46)           | (3.46)       | (3.09)       | 189                    | 5,223                    | 0.8%                  | 20.4%                | 16.1      | 11.7   | 1.2    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 10.7      | 6.8    | 0.7    |
| Bienes Raíces                           |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| HCity *                                 | \$ 7.15              | En revisión            | -            | COMPRA        | 7.91                  | 4.70         | 0.85             | 2.14         | 30.71        | 371                    | 2,653                    | -                     | -7.3%                | N.D.      | N.D.   | 0.3    |
| Hotel *                                 | \$ 4.81              | \$ -                   | -            | -             | 5.90                  | 3.65         | (5.31)           | (8.90)       | 15.35        | 616                    | 2,963                    | -                     | 0.9%                 | N.D.      | N.D.   | 0.5    |
| GicsaB                                  | \$ 3.28              | En revisión            | -            | COMPRA        | 4.75                  | 2.87         | 3.47             | (1.80)       | (29.61)      | 1,500                  | 4,920                    | -                     | 61.1%                | 13.7      | N.D.   | 0.2    |
| Cidmega *                               | \$ 38.20             | \$ -                   | -            | -             | 40.00                 | 35.75        | 0.00             | 2.28         | 3.30         | 68                     | 2,581                    | -                     | -1.9%                | 7.8       | N.D.   | 0.5    |
| Bbajío O                                | \$ 37.49             | En revisión            | -            | MANTENER      | 45.59                 | 31.01        | (4.14)           | (3.33)       | (3.35)       | 698                    | 26,177                   | 5.0%                  | 82.5%                | 16.5      | 249.8  | 23.6   |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 15.4      | (21.6) | 0.8    |
| Transporte                              |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Asur B                                  | \$ 362.96            | \$ 440.00              | 21%          | COMPRA        | 397.05                | 213.25       | (2.67)           | (1.34)       | 10.25        | 300                    | 108,888                  | -                     | 67.6%                | 29.8      | 15.8   | 2.6    |
| Gap B                                   | \$ 215.14            | \$ 224.97              | 5%           | MANTENER      | 237.47                | 137.34       | (2.10)           | 1.41         | (1.38)       | 561                    | 120,694                  | 1.8%                  | 65.4%                | 25.7      | 26.2   | 5.3    |
| Oma B                                   | \$ 122.00            | \$ 162.86              | 33%          | COMPRA        | 154.55                | 89.31        | (6.40)           | (6.38)       | (4.98)       | 394                    | 48,040                   | -                     | 53.1%                | 29.3      | 20.7   | 4.4    |
| Aeromex *                               | \$ 6.80              | \$ -                   | -            | -             | 9.87                  | 3.97         | 2.26             | 12.77        | (9.93)       | 697                    | 4,740                    | -                     | 6.8%                 | N.D.      | N.D.   | (0.1)  |
| Volar A                                 | \$ 44.84             | \$ -                   | -            | -             | 46.73                 | 10.76        | (0.27)           | 17.44        | 81.03        | 1,012                  | 45,373                   | -                     | -13.2%               | 41.7      | N.D.   | 16.2   |
| Traxion A                               | \$ 35.88             | En revisión            | -            | COMPRA        | 40.00                 | 13.80        | (5.30)           | (4.24)       | N.D.         | 543                    | 19,500                   | -                     | 14.2%                | N.D.      | N.D.   | 1.8    |
| GMxt *                                  | \$ 32.80             | \$ -                   | -            | -             | 34.65                 | 23.60        | 1.55             | (2.67)       | N.D.         | 4,101                  | 134,500                  | 3.7%                  | 36.5%                | N.D.      | N.D.   | 2.2    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 29.9      | 21.2   | 4.1    |
| Acero                                   |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Simec B                                 | \$ 164.50            | \$ -                   | -            | -             | 195.00                | 43.31        | (2.32)           | (13.42)      | 104.70       | 498                    | 81,873                   | -                     | 19.9%                | 14.5      | N.D.   | 2.5    |
| Ich B                                   | \$ 164.90            | \$ -                   | -            | -             | 180.00                | 67.00        | (0.06)           | (2.10)       | 74.39        | 437                    | 71,991                   | -                     | 18.5%                | 12.2      | 32.1   | 1.8    |
| Sector                                  |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      | 13.4      | 36.3   | 2.1    |
| Financieras                             |                      |                        |              |               |                       |              |                  |              |              |                        |                          |                       |                      |           |        |        |
| Bolsa A                                 | \$ 42.53             | \$ 50.00               | 18%          | COMPRA        | 52.17                 | 40.78        | 0.73             | (3.14)       | (9.82)       | 593                    | 25,220                   | 4.7%                  | 55.8%                | 12.1      | 19.5   | 3.3    |
| GFNorte O                               | \$ 126.80            | \$ 118.00              | -7%          | MANTENER      | 144.00                | 72.18        | (0.56)           | (1.52)       | 15.35        | 2,883                  | 365,622                  | 2.5%                  | -                    | -         | 10.0   | 2.0    |
| BSMX B                                  | \$ 23.99             | \$ 24.00               | 0%           | MANTENER      | 26.77                 | 12.10        | (0.37)           | (4.31)       | 18.12        | 6,787                  | 162,820                  | 1.9%                  | -                    | -         | 7.6    | 1.2    |
| GFInbur O                               | \$ 19.77             | \$ -                   | -            | -             | 21.60                 | 14.40        | (1.10)           | 0.25         | (1.45)       | 6,612                  | 130,728                  | -                     | -                    | -         | 10.1   | 0.9    |
| R A                                     | \$ 110.93            | \$ 98.00               | -12%         | MANTENER      | 119.91                | 46.72        | (2.86)           | (5.37)       | 20.45        | 328                    | 36,377                   | 5.0%                  | -                    | -         | 9.9    | 2.0    |
| Bbajío O                                | \$ 33.50             | En revisión            | -            | MANTENER      | 37.10                 | 13.76        | (3.96)           | (6.32)       | 22.80        | 1,190                  | 39,863                   | 5.7%                  | -                    | -         | 7.1    | 1.3    |
| Gentera *                               | \$ 12.06             | \$ 13.00               | 8%           | COMPRA        | 12.76                 | 4.11         | 1.69             | 2.46         | 23.95        | 379                    | 4,573                    | -                     | -                    | -         | 2.3    | 0.3    |
| Creal *                                 | \$ 12.91             | En revisión            | -            | EN REVISIÓN   | 14.26                 | 6.41         | 20.09            | 29.36        | 3.95         | 345                    | 4,458                    | -                     | -                    | -         | 2.3    | 0.4    |
| Unifin A                                | \$ 28.55             | En revisión            | -            | MANTENER      | 30.99                 | 16.31        | 2.51             | (4.90)       | 4.58         | 338                    | 9,636                    | -                     | -                    | -         | 29.7   | 2.2    |
| Findep *                                | \$ 8.10              | \$ -                   | -            | -             | 8.10                  | 5.92         | 3.85             | 3.85         | 10.20        | 554                    | 4,487                    |                       |                      |           |        |        |

# Resumen del mercado

| Emisora     | Cierre  | 1 Mes   |         |             |         |            | 3 Meses |        |             |         |            |
|-------------|---------|---------|---------|-------------|---------|------------|---------|--------|-------------|---------|------------|
|             |         | Δ% 1m   | Max 1m  | Para Max 1m | Min 1m  | Del Min 1d | Δ% 3m   | Max 3m | Para Max 3m | Min 3m  | Del Min 1d |
| ACTINVR B   | 9.68    | -0.21%  | 9.99    | 3.20%       | 9.65    | 0.31%      | -0.72%  | 10.5   | 8.47%       | 9.6     | 0.83%      |
| AEROMEX *   | 6.81    | 16.21%  | 7       | 2.79%       | 5.7     | 19.47%     | 12.01%  | 7      | 2.79%       | 5.3     | 28.49%     |
| ALFA A      | 15.14   | 0.13%   | 15.37   | 1.52%       | 14.76   | 2.57%      | 24.61%  | 15.47  | 2.18%       | 12.15   | 24.61%     |
| ALPEK A     | 25.21   | 11.50%  | 25.45   | 0.95%       | 22.61   | 11.50%     | 21.61%  | 25.45  | 0.95%       | 20.58   | 22.50%     |
| ALSEA *     | 36.29   | -0.58%  | 37.87   | 4.35%       | 35.07   | 3.48%      | 5.56%   | 38.32  | 5.59%       | 31.53   | 15.10%     |
| AMX L       | 16.04   | 2.56%   | 16.04   | 0.00%       | 14.69   | 9.19%      | 10.77%  | 16.24  | 1.25%       | 14.07   | 14.00%     |
| ARA *       | 4.35    | -3.12%  | 4.64    | 6.67%       | 4.31    | 0.93%      | 0.69%   | 5.68   | 30.57%      | 4.3     | 1.16%      |
| ASUR B      | 362.98  | -3.97%  | 379.91  | 4.66%       | 361.83  | 0.32%      | 0.62%   | 383.18 | 5.57%       | 340.72  | 6.53%      |
| AUTLAN B    | 12.35   | -3.44%  | 12.86   | 4.13%       | 12.2    | 1.23%      | -7.35%  | 13.4   | 8.50%       | 12.2    | 1.23%      |
| AXTEL CPO   | 5.46    | -11.22% | 6.24    | 14.29%      | 5.46    | 0.00%      | -4.21%  | 6.78   | 24.18%      | 5.19    | 5.20%      |
| AZTECA CPO  | 0.804   | 31.37%  | 0.83    | 3.23%       | 0.6     | 34.00%     | 60.80%  | 0.83   | 3.23%       | 0.489   | 64.42%     |
| BACHOCO B   | 75.87   | 0.11%   | 78      | 2.81%       | 73.93   | 2.62%      | 1.24%   | 78     | 2.81%       | 73.34   | 3.45%      |
| BIMBO A     | 44.87   | -0.02%  | 45.19   | 0.71%       | 43.38   | 3.43%      | 7.65%   | 45.27  | 0.89%       | 39.01   | 15.02%     |
| BOLSA A     | 42.52   | -3.97%  | 44.28   | 4.14%       | 42.06   | 1.09%      | -5.34%  | 46.48  | 9.31%       | 42.06   | 1.09%      |
| CEMEX CPO   | 15.71   | -3.08%  | 17.26   | 9.87%       | 15.54   | 1.09%      | 4.45%   | 17.64  | 12.29%      | 14.56   | 7.90%      |
| CHDRAUI B   | 30.82   | -1.63%  | 31.97   | 3.73%       | 30.72   | 0.33%      | -1.44%  | 32.66  | 5.97%       | 30.72   | 0.33%      |
| CMOCTEZ *   | 60.77   | 0.28%   | 61.42   | 1.07%       | 59.01   | 2.98%      | -0.39%  | 62.75  | 3.26%       | 59.01   | 2.98%      |
| CREAL *     | 12.99   | 70.47%  | 12.99   | 0.00%       | 7.39    | 75.78%     | 24.66%  | 12.99  | 0.00%       | 6.48    | 100.46%    |
| CULTIBA B   | 10.95   | -7.20%  | 12.09   | 10.41%      | 10.95   | 0.00%      | -11.91% | 12.86  | 17.44%      | 10.95   | 0.00%      |
| CYDSASA A   | 14.58   | 2.89%   | 14.6    | 0.14%       | 14.17   | 2.89%      | 0.55%   | 14.6   | 0.14%       | 13.2    | 10.45%     |
| ELEKTRA *   | 1607.95 | -0.16%  | 1629.99 | 1.37%       | 1607.95 | 0.00%      | 16.76%  | 1631   | 1.43%       | 1372.08 | 17.19%     |
| FEMSA UBD   | 170.6   | -0.89%  | 172.14  | 0.90%       | 165.87  | 2.85%      | 6.85%   | 172.14 | 0.90%       | 156.89  | 8.74%      |
| FIBRAMQ 12  | 24.59   | 2.46%   | 24.87   | 1.14%       | 23.95   | 2.67%      | 3.06%   | 24.87  | 1.14%       | 21.9    | 12.28%     |
| FIHO 12     | 5.81    | -7.78%  | 6.3     | 8.43%       | 5.74    | 1.22%      | -2.19%  | 6.35   | 9.29%       | 5.7     | 1.93%      |
| FINDEP *    | 8.1     | 12.03%  | 8.1     | 0.00%       | 7.23    | 12.03%     | 10.96%  | 8.1    | 0.00%       | 7.2     | 12.50%     |
| FINN 13     | 4.29    | -6.74%  | 4.6     | 7.23%       | 4       | 7.25%      | 6.45%   | 4.6    | 7.23%       | 3.02    | 42.05%     |
| FRAGUA B    | 320     | -5.77%  | 339.7   | 6.16%       | 317     | 0.95%      | 15.13%  | 360    | 12.50%      | 275.01  | 16.36%     |
| FSHOP 13    | 6.95    | -1.42%  | 7.09    | 2.01%       | 6.49    | 7.09%      | -1.97%  | 8      | 15.11%      | 6.49    | 7.09%      |
| FUNO 11     | 22.17   | -2.85%  | 23.24   | 4.83%       | 21.15   | 4.82%      | -11.28% | 25.32  | 14.21%      | 21.15   | 4.82%      |
| GAP B       | 214.71  | -5.85%  | 228.06  | 6.22%       | 211.68  | 1.43%      | 0.30%   | 229.14 | 6.72%       | 208.19  | 3.13%      |
| GCARSO A1   | 63.55   | -1.52%  | 64.97   | 2.23%       | 59.41   | 6.97%      | 3.92%   | 66.74  | 5.02%       | 55.68   | 14.13%     |
| GCC *       | 151.41  | -0.62%  | 161.89  | 6.92%       | 148.13  | 2.21%      | 10.37%  | 161.89 | 6.92%       | 137.18  | 10.37%     |
| GENTERA *   | 12.08   | 5.23%   | 12.29   | 1.74%       | 11.48   | 5.23%      | 26.23%  | 12.67  | 4.88%       | 9.55    | 26.49%     |
| GFAMSA A    | 0.515   | 4.25%   | 0.52    | 0.97%       | 0.475   | 8.42%      | -9.97%  | 0.581  | 12.82%      | 0.435   | 18.39%     |
| GFINBUR O   | 19.78   | -3.28%  | 20.45   | 3.39%       | 19.52   | 1.33%      | 2.54%   | 21.32  | 7.79%       | 18.82   | 5.10%      |
| GFNORTE O   | 126.8   | -4.32%  | 132.52  | 4.51%       | 125.02  | 1.42%      | 4.22%   | 138.99 | 9.61%       | 115.25  | 10.02%     |
| GMD *       | 15.12   | 0.00%   | 15.12   | 0.00%       | 15.12   | 0.00%      | -8.36%  | 16.5   | 9.13%       | 15.11   | 0.07%      |
| GMEXICO B   | 92.66   | 4.89%   | 95.08   | 2.61%       | 86.64   | 6.95%      | -10.62% | 109.8  | 18.50%      | 86.64   | 6.95%      |
| GSANBOR B-1 | 20      | -1.48%  | 20.37   | 1.85%       | 19.85   | 0.76%      | 8.70%   | 20.4   | 2.00%       | 18.4    | 8.70%      |
| HERDEZ *    | 42.58   | -3.40%  | 47.67   | 11.95%      | 42.58   | 0.00%      | -0.37%  | 50.89  | 19.52%      | 42.22   | 0.85%      |
| ICH B       | 164.9   | 9.99%   | 169.87  | 3.01%       | 148.43  | 11.10%     | 29.94%  | 169.87 | 3.01%       | 126.9   | 29.94%     |
| IENOVA *    | 77.04   | -4.32%  | 80.98   | 5.11%       | 77.04   | 0.00%      | -9.66%  | 88.5   | 14.88%      | 77.04   | 0.00%      |
| KUO B       | 46.5    | 0.32%   | 47.01   | 1.10%       | 46      | 1.09%      | -1.06%  | 47.99  | 3.20%       | 45.21   | 2.85%      |
| LAB B       | 20.72   | 1.22%   | 21.4    | 3.28%       | 20.11   | 3.03%      | -1.47%  | 21.4   | 3.28%       | 19.06   | 8.71%      |
| LALA B      | 16.5    | 0.06%   | 16.54   | 0.24%       | 16.22   | 1.73%      | 15.06%  | 16.54  | 0.24%       | 14.05   | 17.44%     |
| LAMOS A *   | 50      | -1.96%  | 52      | 4.00%       | 49.99   | 0.02%      | 13.64%  | 52     | 4.00%       | 42      | 19.05%     |
| LIVEPOL C-1 | 91.67   | 0.00%   | 91.67   | 0.00%       | 91.67   | 0.00%      | 19.16%  | 91.67  | 0.00%       | 72.95   | 25.66%     |
| MEGA CPO    | 70.64   | -2.36%  | 72.6    | 2.77%       | 69.93   | 1.02%      | -9.35%  | 80.53  | 14.00%      | 69.93   | 1.02%      |
| MFRISCO A-1 | 4.52    | 6.60%   | 4.64    | 2.65%       | 4.05    | 11.60%     | 7.62%   | 4.66   | 3.10%       | 4.05    | 11.60%     |
| OMA B       | 121.96  | -8.35%  | 133.07  | 9.11%       | 121.96  | 0.00%      | -7.93%  | 134.37 | 10.18%      | 121.96  | 0.00%      |
| PAPPEL *    | 60.5    | 10.00%  | 60.5    | 0.00%       | 54.95   | 10.10%     | 14.32%  | 60.5   | 0.00%       | 52.07   | 16.19%     |
| PE&OLES *   | 275.88  | -7.55%  | 298.42  | 8.17%       | 271.68  | 1.55%      | -2.83%  | 313.83 | 13.76%      | 260.87  | 5.75%      |
| PINFRA *    | 153.32  | -5.82%  | 163.75  | 6.80%       | 153.32  | 0.00%      | -2.36%  | 164.64 | 7.38%       | 152.84  | 0.31%      |
| POCHTEC B   | 8.48    | 34.60%  | 8.49    | 0.12%       | 5.99    | 41.57%     | 46.46%  | 8.49   | 0.12%       | 5.79    | 46.46%     |
| Q*          | 92.64   | -5.47%  | 98      | 5.79%       | 91.87   | 0.84%      | -18.87% | 116.72 | 25.99%      | 91.87   | 0.84%      |
| SANLUIS CPO | 47.86   | -0.60%  | 49.62   | 3.68%       | 44.67   | 7.14%      | 29.95%  | 53.81  | 12.43%      | 35.97   | 33.06%     |
| SIMEC B     | 164.5   | -3.12%  | 190.98  | 16.10%      | 162.02  | 1.53%      | 77.00%  | 190.98 | 16.10%      | 92.94   | 77.00%     |
| SPORT S     | 7.4     | 2.92%   | 7.5     | 1.35%       | 6.98    | 6.02%      | 13.32%  | 9.53   | 28.78%      | 4.99    | 48.30%     |
| TEAK CPO    | 5.34    | 0.75%   | 5.47    | 2.43%       | 5.2     | 2.69%      | 0.19%   | 5.69   | 6.55%       | 5.1     | 4.71%      |
| TERRA 13    | 31.52   | 0.99%   | 31.95   | 1.36%       | 30.23   | 4.27%      | 3.89%   | 31.95  | 1.36%       | 29.5    | 6.85%      |
| TLEVISA CPO | 52.91   | -5.75%  | 59.59   | 12.63%      | 52.64   | 0.51%      | 1.54%   | 59.59  | 12.63%      | 49.53   | 6.82%      |
| TMM A       | 3.33    | 4.06%   | 3.4     | 2.10%       | 3.2     | 4.06%      | -3.48%  | 3.89   | 16.82%      | 3       | 11.00%     |
| VESTA *     | 37.49   | -8.69%  | 41.06   | 9.52%       | 37.49   | 0.00%      | -6.37%  | 41.3   | 10.16%      | 37.49   | 0.00%      |
| VITRO A     | 25.1    | 4.71%   | 25.1    | 0.00%       | 23.97   | 4.71%      | 4.58%   | 26.43  | 5.30%       | 23.97   | 4.71%      |
| VOLAR A     | 44.95   | 18.79%  | 44.95   | 0.00%       | 36.87   | 21.91%     | 44.81%  | 44.95  | 0.00%       | 29      | 55.00%     |
| WALMEX      | 65.88   | 2.91%   | 66.23   | 0.53%       | 62.91   | 4.72%      | 3.52%   | 66.31  | 0.65%       | 61.75   | 6.69%      |
| AC *        | 121.95  | 7.88%   | 121.95  | 0.00%       | 113.04  | 7.88%      | 17.06%  | 121.95 | 0.00%       | 104.18  | 17.06%     |
| BAFARB      | 38.5    | 0.00%   | 38.5    | 0.00%       | 38.5    | 0.00%      | 0.00%   | 38.99  | 1.27%       | 37.5    | 2.67%      |
| CERAMIC     | 45      | 0.00%   | 45      | 0.00%       | 45      | 0.00%      | 0.00%   | 47     | 4.44%       | 45      | 0.00%      |
| CIDMEGA     | 38.2    | 2.28%   | 38.2    | 0.00%       | 37.35   | 2.28%      | 2.41%   | 38.2   | 0.00%       | 37.3    | 2.41%      |
| GEO         | 0.62    | 0.00%   | 0.62    | 0.00%       | 0.62    | 0.00%      | 0.00%   | 0.62   | 0.00%       | 0.62    | 0.00%      |
| GISSA       | 30      | -8.26%  | 32.7    | 9.00%       | 30      | 0.00%      | 9.93%   | 33.3   | 11.00%      | 26.06   | 15.12%     |
| HCIY        | 7.15    | 3.92%   | 7.28    | 1.82%       | 6.81    | 4.99%      | 2.58%   | 7.78   | 8.81%       | 6.25    | 14.40%     |
| HOMEX       | 0.027   | 58.82%  | 0.034   | 25.93%      | 0.017   | 58.82%     | -6.90%  | 0.034  | 25.93%      | 0.017   | 58.82%     |
| HOTEL       | 4.91    | -7.71%  | 5.72    | 16.50%      | 4.91    | 0.00%      | -0.81%  | 5.88   | 19.76%      | 4.8     | 2.29%      |
| MFRISCO     | 4.52    | 6.60%   | 4.64    | 2.65%       | 4.05    | 11.60%     | 7.62%   | 4.66   | 3.10%       | 4.05    | 11.60%     |
| NEMAK       | 7.32    | 5.93%   | 7.59    | 3.69%       | 6.64    | 10.24%     | 25.56%  | 7.59   | 3.69%       | 5.83    | 25.56%     |
| POSADAS     | 25.32   | 7.74%   | 25.32   | 0.00%       | 23.5    | 7.74%      | 20.57%  | 25.32  | 0.00%       | 21      | 20.57%     |

## Noticias nacionales

- **Ramírez de la O asume el cargo de nuevo ministro de Hacienda de México.** El economista Rogelio Ramírez de la O asumió este viernes el cargo de secretario de Hacienda y Crédito Público de México en sustitución de Arturo Herrera, quien fue propuesto por el presidente, Andrés Manuel López Obrador, como nuevo gobernador del Banco de México. Aunque tiene que ser ratificado todavía por la Cámara de Diputados, el Gobierno aseguró que Ramírez de la O puede asumir las funciones del cargo desde el momento en que el presidente formaliza su nombramiento. El nuevo secretario presentará los presupuestos para 2022 "en tiempo y forma" como cada septiembre y todavía no ha anunciado cambios en el equipo que lo acompañará en el ministerio, pues quiere "mantener una transición ordenada".
- **EE. UU choca con México y Canadá en el T-MEC por vehículos.** Estados Unidos discrepa con México y Canadá sobre las reglas relativas al envío de automóviles entre los países. Fabricantes automotrices y los Gobiernos de los vecinos de EE.UU. han indicado a la Administración Biden que está poniendo en riesgo el éxito de un nuevo pacto comercial. El desacuerdo radica en la forma de calcular el porcentaje de un vehículo que proviene colectivamente de los tres países bajo el acuerdo entre EE.UU., México y Canadá, según personas familiarizadas con el asunto, que pidieron anonimato. El acuerdo entró en vigor en julio pasado, reemplazando el Tratado de Libre Comercio de América del Norte, o TLCAN, pero las nuevas reglas de origen están diseñadas para una implementación gradual a lo largo de tres años. EE.UU. insiste en una forma más estricta de lo que México y Canadá creen haber acordado para el recuento del origen de ciertas partes fundamentales como motores, transmisiones y sistemas de dirección, en el cálculo general, dijeron las personas.
- **América Móvil ve más probable ofrecer TV de paga este 2021.** América Móvil espera que este año, ahora sí, el Instituto Federal de Telecomunicaciones (IFT) le dé 'luz verde' para ofrecer el servicio de televisión de paga en México. Por segunda vez en el año Daniel Hajj, CEO de América Móvil, hace referencia a la posibilidad de la compañía de convertirse en el nuevo competidor en el mercado de TV restringida en el país, el único de los servicios de telecomunicaciones que aún no ofrece. Fue en diciembre de 2018 cuando el director de finanzas de la compañía, Carlos García Moreno, presentó al entonces nuevo gobierno de Andrés Manuel López Obrador la solicitud para ofrecer TV de paga.

## Noticias internacionales

- **Tecnología de blockchain en América Latina. Promueven telefonía y CAF.** El Banco de Desarrollo de América Latina (CAF (MC:CAF)) y Telefónica renovaron su convenio de colaboración hasta 2022 para desarrollar iniciativas que permitan digitalizar la región con tecnologías como big data, Inteligencia Artificial y blockchain. Los proyectos que surjan del convenio de colaboración estarán alineadas a las metas definidas en los Objetivos de Desarrollo Sostenible de la Agenda 2030 de CAF. Las iniciativas seleccionadas tienen el objetivo de transformar y volver sostenible las entidades y gobiernos, mediante esquemas público-privados para impulsar la recuperación económica de América Latina.
- **Japón mantiene tasas, delinea esfuerzo contra cambio climático.** El Banco de Japón decidió mantener sin cambios su política monetaria y su programa de recompras de activos, para ayudar a la economía a enfrentar los efectos de la pandemia de covid-19. En una votación mayoritaria de ocho votos contra uno, la junta de gobierno de ese Instituto Central mantuvo la tasa de interés en menos 0.1 puntos porcentuales y decidió mantener las recompras de bonos del gobierno de manera que la tasa de interés del título de deuda local a 10 años se mantenga alrededor de cero. El Banco de Japón bajó su expectativa para el crecimiento de la economía en este año fiscal (que concluye en marzo de 2022) de 4 a 3.8%, mientras que para el siguiente año mejoró sus previsiones de un crecimiento de 2.4% del PIB a uno de 2.7%.
- **Binance deja de vender versiones digitales de acciones como Tesla y Apple.** Binance ya no ofrecerá versiones digitales de acciones como Tesla (NASDAQ:TSLA), Apple (NASDAQ:AAPL) y Coinbase, ante la creciente presión que enfrenta el intercambio de criptomonedas por parte de los reguladores de todo el mundo. Binance había ofrecido los tokens a través de una asociación con CM-Equity AG, una firma de inversión con licencia con sede en Alemania. Según Binance, cada token estaba totalmente respaldado por acciones de CM-Equity AG. Los usuarios europeos podrán trasladar sus tenencias a un nuevo portal de CM-Equity AG aproximadamente de dos a cuatro semanas antes de que Binance cierre todas las posiciones el 15 de octubre. A medida que evoluciona el ecosistema criptográfico y Binance crece como empresa, evaluamos continuamente nuestros productos y trabajamos con nuestros socios para satisfacer las necesidades de nuestros usuarios.



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