

## **NOTICE TO SHAREHOLDERS**

### **END OF PERIOD FOR THE EXERCISE OF WITHDRAWAL RIGHTS**

The management of BRF Brasil Foods S.A. (formerly known as Perdigão S.A., "BRF" – BOVESPA: PRGA3; NYSE: PDA) and Sadia S.A. ("SADIA" – BOVESPA: SDIA3 and SDIA4; NYSE: SDA; LATIBEX: XSDI; and, together with BRF, the "Companies"), hereby announces that, on September 18, 2009, the period has expired for the exercise of withdrawal rights regarding SADIA's common shares as a consequence of the shareholder's resolution that approved the merger of SADIA's shares by BRF, according to the §1st paragraph of Article 137 of Law No. 6.404/76 ("Merger of Shares").

We hereby announce that withdrawal rights regarding SADIA's common shareholders were not exercised during the relevant period.

The approved exchange ratio provides that SADIA's shareholders will receive, in exchange for each common and preferred share, 0.132998 common, book entry, without par value share, issued by BRF.

BRF's shares that are not allocated in whole to each of SADIA's shareholders will be sold on the BM&FBOVESPA S.A. - Bolsa de Valores, Mercadorias e Futuros ("BM&FBOVESPA") in an auction, dividing the proceeds, proportionally, between the owners of fractions of shares. SADIA's shareholders who own positions resulting in fractions and who have already indicated bank accounts for the deposit of dividends will have immediately credited to the same bank accounts the proceeds of the sale of such fractions within 30 (thirty) business days from the receipt of funds arising from the disposal of shares corresponding to these fractions on the BM&F BOVESPA. For those that have not indicated a bank account or have an outdated record, the amount corresponding to the sale shall remain available on the Itaú Corretora de Valores S.A., as of the same date, which will make payment upon presentation of the relevant identification or ownership documentation, as the case may be. SADIA's shareholders who own positions resulting in fractions of shares and whose positions are deposited on BM&FBOVESPA shall receive the proceeds from the sale of such shares through their custodial agents.

Considering that the period for the exercise of withdrawal rights has expired, the management of the Companies hereby announce that they will

not exercise the rights provided in the §3rd paragraph of Article 137 of Law No. 6.404/76, thereby confirming the Merger of Shares and causing the shareholders' resolutions on the Merger of Shares to take definite effect.

The last trading day of Sadia shares on the Bovespa, and Sadia ADSs on the NYSE will be on September 21, 2009. September 22, 2009 will be the first trading day of Brasil Foods newly issued shares on the Bovespa and BRF ADSs, (representing newly issued shares of BRF) on the the NYSE under the ticker symbol PDA.

Also, as of September 22, 2009, SADIA will delist from Nível 1, a special corporate governance level of BMF&BOVESPA S.A. SADIA's shares also will delist from the NYSE (SDA) and Madrid Stock Exchange (Latibex: XSDA).

Sao Paulo-SP, September 18, 2009.