

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

CNPJ 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

**CALL NOTICE
EXTRAORDINARY AND ANNUAL SHAREHOLDERS' MEETING**

The Shareholders are hereby called upon to gather on April 29th, 2020, at 1PM at first call, in an Annual Shareholders' Meeting ("Meeting"), **to be held exclusively by digital means**, pursuant to CVM Instruction 481/2009, as amended, in order to deliberate on the following subjects:

- (1) Appreciation of the managements' accounts and analysis, discussion and voting on the financial statements and annual management report for the year ended on December 31st, 2020;
- (2) Allocation of net profit assessed in the fiscal year of 2020 and approval of the capital budget for the fiscal year of 2021;
- (3) Management's proposal for the payment of dividends and definition of the date of its respective payment;
- (4) Determination of the total budget for the administrators' compensation for the period until the 2022 Annual Shareholders' Meeting;
- (5) Appointment of the members of the Fiscal Council ("Conselho Fiscal"), effective and alternates, for a term of office until the 2022 Annual Shareholders' Meeting, as well as the determination of their respective compensation.

All documents pertaining the subjects of the Agenda are at the shareholders disposal on the following websites: CVM (www.gov.br/cvm), B3 (www.b3.com.br) and the Company (<http://ri.usiminas.com/>), as well as on Usiminas' headquarters.

GENERAL INSTRUCTIONS TO SHAREHOLDERS:

Due to restraining measures imposed by the competent authorities during the COVID-19 pandemic, and as authorized by § 2º-A of article 124 of Law nº 6.404/1976 and by §3 of article 21-C of CVM Instruction 481, the Meeting will be held in an exclusively digital manner, through the Microsoft Teams platform, and shareholders may participate and vote by such electronic system, or exercise his/her voting rights by using the remote E-Vote (as defined below), and in both cases pursuant to CVM Instruction 481.

In order to attend and vote through the electronic system, the shareholder must send a request to the Company to the email address dri@usiminas.com, up to 2 (two) days before the date of the Meeting (i.e., until 1PM of April 27, 2021), in accordance with the provisions of Paragraph 3 of Article 5 of CVM Instruction 481. Shareholders which do not send a request to attend the Meeting by the aforementioned day and time will not be able to attend the Meeting. The Company highlights that there is no possibility of anyone to physically attend the Meeting, once it will be held exclusively by digital means.

The shareholder must also send copies of the following documents to the Company to the e-mail mentioned above: (i) photo identification document; (ii) documents that prove the legal representation of the corporate shareholder; (iii) in the case of shareholders represented by power of attorney, a power of attorney that meets the requirements established in the applicable legislation and regulation; and (iv) proof of ownership of shares, containing the respective shareholding, issued by the bookkeeping institution, in the case of shareholders registered directly in the register of shares of the Company, or by the institution providing fungible custody services of registered shares, in the case of shareholders who hold their shares through the fungible share custody system, and such proof must be issued no more than 5 (five) days before the date of the Meeting.

The power of attorney instruments must (i) have been granted less than 1 (one) year ago and to an attorney who is a shareholder, company administrator, lawyer regularly enrolled in the Brazilian Bar Association or financial institution, observing that (a) if legal entity: the shareholder may be represented by its legal representatives or by a proxy appointed under the terms of its constitutive acts and in accordance with the rules of Law No. 10.406 /2002, as amended ("Civil Code"), there being no need, in this situation, that the attorney-in-fact is a shareholder, company administrator, lawyer regularly enrolled in the ranks of the Brazilian Bar Association or financial institution; and (b) if an investment fund: the shareholder for being represented by its administrator and / or manager (as the case may be) or, even, by a proxy appointed under the terms of its constitutive acts and in accordance with the rules of the Civil Code, with no need, in this case, that the attorney-in-fact is a shareholder, a company administrator, a lawyer regularly registered with the Brazilian Bar Association or a financial institution; and (ii) be accompanied by documents that prove the powers of representation and identity of the grantor and the attorney in fact, as the case may be.

In response to the aforementioned email, the Company will send to shareholders who are able to attend in the Meeting the rules for attending and the necessary and sufficient procedures for accessing and using the electronic system.

Without prejudice to the possibility of attending and voting, by means of an electronic system, the shareholder may also exercise his right to vote through the Remote E-Vote. In this case, until April 22, 2021 (including), the shareholder shall transmit the filling instructions, sending the respective Remote E-Vote: 1) to the registrar of the shares issued by the Company, in the case of shareholders with registered shares in the books of the institution responsible for the book-entry shares service; 2) to their custody agents to provide this service, in the case of shareholders holding shares deposited with a central depository; or 3) directly to the Company.

For additional information, the shareholder must observe the rules provided for in CVM Instruction No. 481/2009 and the procedures described in the Remote E-Vote provided by the Company, as well as in the respective Manual for Attendance in the Meeting, which is available to shareholders on the websites of CVM (www.gov.br/cvm), B3 (www.b3.com.br) and the Company (<http://ri.usiminas.com/>).

Belo Horizonte, March 27th, 2021.

Ruy Roberto Hirschheimer
Chairman of the Board of Directors