

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

Publicly Traded Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Company”) in compliance with the provisions of article 157, paragraph 4th, of Law 6.404/76, hereby informs its shareholders and the public in general that, in view of the decision taken by the Brazilian Federal Supreme Court (*Supremo Tribunal Federal*) on May 13th, 2021 which defined the exclusion of the tax on distribution of goods and services (*Imposto sobre Circulação de Mercadorias e Serviços – ICMS*) from the tax base of Brazilian taxes PIS and COFINS and also determined that the ICMS amount to be excluded is the one indicated in the invoice, assessed the amounts involved in its lawsuits related to the matter.

Therefore, the Company informs that there will be a positive impact in its consolidated results, estimated in approximately R\$2,4 billion (before tax effects), with effects on the EBITDA of around R\$1,5 billion, which shall be recognized in the Quarterly Results.

Belo Horizonte, June 30th, 2021

Alberto Ono

Finance and Investors Relations Vice-President Officer