

## RELEVANT FACT

**CENTRAIS ELÉTRICAS BRASILEIRAS S/A**  
CNPJ: 00.001.180/0001-26 | NIRE: 533.0000085-9  
PUBLIC COMPANY

**Centrais Elétricas Brasileiras S/A** ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR.B; LATIBEX: XELT.O & XELT.B) hereby informs its shareholders and the market in general, in addition to the Market Announcements disclosed on October 22, 2021 and on October 26, 2021 and Relevant Fact disclosed on October 28, that the Company pre-selected the financial institutions mentioned below, as bookrunners of the Banks Syndicate, which will be responsible for structuring the follow on operation ("Offer"), pursuant to Law 14182/2021.

- Bradesco BBI
- Caixa Economica Federal
- Citi
- Credit Suisse
- JP Morgan
- Morgan Stanley
- Safra

The Company clarifies that the contracting process is still in progress, pursuant to the Company's legislation and internal regulations, and, once completed, it will be submitted to the competent authorities for approval.

It is informed that to choose the aforementioned banks, the Company used criteria indicative of the expertise and notoriety of these institutions, given the importance and complexity of the operation in the context of the capitalization of Eletrobras, all in accordance with the governing legislation and the Regulation of Bidding and Contracts of Eletrobras Companies.

The Company will keep the market informed about the matter dealt with in this Relevant Fact.

Rio de Janeiro, October 29, 2021.

Elvira Cavalcanti Presta  
**CFO and Investor Relations Officer**

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This document may contain estimates and forecasts that are not statements of fact that occurred in the past but reflect our management beliefs and expectations and may constitute future events' forecasts and estimates under Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities and Exchange Act of 1934, as amended. The words "believe", "may", "estimate", "continue", "anticipate", "intend", "expect" and related words are intended to identify estimates that necessarily involve risks and uncertainties, known or unknown. Known risks and uncertainties include, but are not limited to: general economic, regulatory, political and commercial conditions in Brazil and abroad, changes in interest rates, inflation and value of the Real, changes in volumes and the pattern of use of electricity by consumer, competitive conditions, our level of indebtedness, the possibility of receiving payments related to our receivables, changes in rainfall and water levels in the reservoirs used to operate our hydroelectric plants, our financing and capital investment plans, existing and future government regulations, and other risks

described in our annual report and other documents filed with CVM and SEC. Estimates and forecasts refer only to the date they were expressed and we assume no obligation to update any of these estimates or forecasts due to the occurrence of new information or future events. Future results of the Company's operations and initiatives may differ from current expectations and the investor should not rely solely on the information contained herein. This material contains calculations that may not reflect accurate results due to rounding.

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