

## RELEVANT FACT

### CENTRAIS ELÉTRICAS BRASILEIRAS S/A

CNPJ: 00.001.180/0001-26 | NIRE: 533.0000085-9  
PUBLIC COMPANY

**Centrais Elétricas Brasileiras S/A** ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR.B; LATIBEX: XELT.O & XELT.B) in compliance with the provisions of the Comissão de Valores Mobiliários Instruction ("CVM") No. 358, of January 3, 2002, as amended, informs to its shareholders and the market in general that it was approved, at a meeting of the Company's Board of Directors held on April 13, 2021 ("RCA"), its 3rd issue of simple debentures, not convertible into shares, in 2 (two) unsecured series ("Debentures"), for public distribution with restricted efforts, in the terms of CVM Instruction 476, of January 16, 2009, as amended, of 2,700,000 (two million and seven hundred thousand) Debentures, of which: (i) 1,200,000 (one million and two hundred thousand) Debentures of the first series ("First Series Debentures"); and (ii) 1,500,000 (one million and five hundred thousand) Debentures of the second series ("Second Series Debentures"), totaling BRL 2,700,000,000.00 (two billion and seven hundred million reais) on the issue date ("Issuance"), observing that the Issuance of the Second Series Debentures will be carried out under the terms of Article 2 of Law No. 12,431, of June 24, 2011, as amended and Decree No. 8,874, of October 11, 2016, as amended, Resolution of the National Monetary Council ("CMN") No. 3,947, of January 27, 2011, of Resolution of CMN No. 4,751, of September 26, 2019, or of subsequent rules that change, replace or complement them.

The net funds raised by Eletrobras through the Issuance (i) of the First Series Debentures will be used to reinforce cash for use in the ordinary course of the Company's business; and (ii) the Second Series Debentures will be used exclusively for future payments or reimbursement of expenses, expenses or debts related to the implantation of "Thermonuclear Plant Angra 3" (Authorizing Act Decree No. 75,870, of June 13, 1975, and CNPE Resolution nº 3, of June 25, 2007, owned by Eletrobras Eletronuclear).

This Relevant Fact does not constitute an offer, invitation or request for an offer to subscribe the Company's Debentures. Neither this Relevant Fact, nor any information contained herein, will form the basis of any contract or commitment.

The minutes of RCA with the full text of the approved matter are filed at the Company's headquarters, on the CVM ([www.cvm.gov.br](http://www.cvm.gov.br)) and the Company (<https://eletrobras.com/pt/ri/Paginas/home>) websites.

The Company will keep the market informed about the matter covered in this Relevant Fact.

Rio de Janeiro, April 13, 2021

Elvira Cavalcanti Presta

**CEO (Interim) and CFO and Investor Relations Officer**