

## **RELEVANT FACT**

## CENTRAIS ELÉTRICAS BRASILEIRAS S/A

CNPJ: 00.001.180/0001-26 | NIRE: 533.0000085-9 **PUBLIC COMPANY** 

Centrais Elétricas Brasileiras S/A ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR.B; LATIBEX: XELT.O & XELT.B) hereby informs its shareholders and the market in general, in addition to the Market Announcements released on October 22, 2021 and October 26, 2021, that the Company pre-selected the financial institutions mentioned below as leading coordinators of the Syndicate of Banks which will be responsible for structuring the follow on operation ("Offer"), pursuant to Law 14182/2021.

## Lead Coordinators:

- Bank of America
- **BTG Pactual**
- Goldman Sachs
- Itau BBA
- XP Investments

The Company clarifies that the contracting process is still in progress, pursuant to the Company's legislation and internal regulations, and, once completed, it will be submitted to the competent authorities for approval. Likewise, we inform you that the choice of the other banks that will make up the Syndicate is not yet complete.

It is informed that to choose the aforementioned banks, the Company used criteria indicative of the expertise and notoriety of these institutions, given the importance and complexity of the operation in the context of the capitalization of Eletrobras, all in accordance with the governing legislation and the Regulation of Bidding and Contracts of Eletrobras Companies.

The Company will keep the market informed about the matter subject on this Relevant Fact.

Rio de Janeiro, October 28, 2021

Elvira Cavalcanti Presta **CFO and Investor Relations Officer** 

















