

## **MARKET ANNOUNCEMENT**

## CENTRAIS ELÉTRICAS BRASILEIRAS S/A

CNPJ: 00.001.180/0001-26 | NIRE: 533.0000085-9 PUBLIC COMPANY

## Eletrobras Announces Intention to File Registration Statement for Public Offering of Common Stocks and ADRs

Centrais Elétricas Brasileiras S/A ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR.B; LATIBEX: XELT.O & XELT.B) has announced that it intends to file a registration statement with the Brazilian Securities and Exchange Commission ("CVM") and the U.S. Securities and Exchange Commission ("SEC") in the second quarter of 2022 for a proposed global underwritten public offering of common stocks and ADRs, respectively. The purpose of the offering is to comply with the Brazilian Law No. 14,182/2021, which sets forth the Company's privatization plan. The terms of the proposed offering, including the number of common stocks and ADRs to be sold and the price, have not been determined. The offering is subject to market and other conditions, including shareholders' approval and the effectiveness of the registration statement to be filed pursuant to the applicable Brazilian and U.S. laws.

This announcement is being made pursuant to and in accordance with the Brazilian and U.S. laws, specifically Rule 135 under the Securities Act of 1933, as amended (the "Securities Act"). As required by Rule 135, this press release does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

Rio de Janeiro, January 11, 2022

Elvira Cavalcanti Presta

CFO and Investor Relations Officer















