

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-Held Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas”) hereby informs, in compliance with article 12 of CVM Resolution No. 44, the receipt, on August 12th 2022, of a letter from BlackRock, Inc., as attached, in which it states that:

Usinas Siderúrgicas de Minas Gerais S.A. - Usiminas - Disclosure of Acquisition of Relevant Shareholding

Dear sirs,

1 *BlackRock, Inc. (“BlackRock”) hereby informs, on behalf of some of its clients, as investment manager, that it has acquired class A preferred shares issued by Usinas Siderúrgicas de Minas Gerais S.A. – Usiminas (“Company”), and on August 10, 2022, its holdings, in aggregate, became 27,643,962 class A preferred shares and 1,128 American Depositary Receipts (“ADRs”), representing 1,128 class A preferred shares, totalizing 27,645,090 class A preferred shares, representing approximately 5.04% of the total number of class A preferred shares issued by the Company and 12,594,611 derivative financial instruments referenced in cash-settled preferred shares, representing approximately 2.29% of the total preferred shares issued by the Company.*

2 *In order to comply with the provisions of article 12 of the Securities and Exchange Commission (“CVM”) Resolution No. 44, dated as of August 23, 2021, BlackRock hereby requests the Company's Investor Relations Officer to disclosure the following information to CVM and other competent bodies:*

(i) BlackRock has its registered office at 55 East 52nd Street, New York City, New York State 10022-0002, United States of America;

(ii) the equity interests held by BlackRock became, in aggregate, 27,643,962 preferred class A shares and 1,128 ADRs, representing 1,128 preferred class A shares, totalizing 27,645,090 preferred class A shares, representing approximately 5.04% of the total number of class A preferred shares issued by the Company and 12,594,611 derivative financial instruments referenced to cash-settled preferred shares, representing approximately 2.29% of the total preferred shares issued by the Company, as specified in item 1 above;

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(iii) the purpose of the aforementioned equity interests is strictly investment, not aiming to change the Company's shareholding control or administrative structure; and

(iv) BlackRock has not entered into any contracts or agreements that regulate the exercise of voting rights or the purchase and sale of securities issued by the Company.

Belo Horizonte, August 15th, 2022

Thiago da Fonseca Rodrigues
Finance and Investors Relations Vice-President Officer