

## **CALL NOTICE**

### **USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS**

CNPJ 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

## **CALL NOTICE**

### **EXTRAORDINARY AND ANNUAL SHAREHOLDERS' MEETING**

The Shareholders of Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS ("Usiminas" or "Company") are hereby called upon to meet on April 27<sup>th</sup>, 2022, at 1PM at first call, in an Annual Shareholders' Meeting ("Meeting"), at the Company's headquarters, located at Avenida do Contorno, nº 6.594 - auditorium, in Belo Horizonte/MG, in order to deliberate on the following agenda:

#### **At the Extraordinary General Meeting:**

(1) resolve on the following amendments to the Company's Bylaws, as detailed in a draft with revision marks contained in the Management's Proposal disclosed to the market:

(a) modification of Article 13, items (i), (2), (3) and (4), (j), (2), and (l), (1) to adjust the amount from which the approval of the acts and operations provided for therein becomes the competence of the Board of Directors;

(b) modification of articles 12, paragraph 7, 13, (v) and 14, paragraphs 4, 5, 7 and 8, to replace the term Secretary of Corporate Governance by Governance Officer;

(c) amendment of article 13, paragraph 5, (a), to adjust the amount from which transactions that meet the conditions provided for in article 13, paragraph 4, of the Bylaws become the competence of the Board of Directors; and

(d) modification of article 22, paragraph 2, to adjust the amount from which the acts and instruments that entail liability for the Company depend on the joint signature of (i) the Chief Executive Officer accompanied by another member of the Executive Board or (ii) 2 (two) Statutory Officers, provided that they are expressly authorized by the Board of Directors.

(2) consolidate the Company's Bylaws with the approved amendments.

**At the Annual General Meeting:**

- (1) To take the accounts of the directors, to examine, discuss and vote on the financial statements and the annual report of management for the year ended December 31, 2022;
- (2) Allocation of net income calculated in fiscal year 2022 and approval of the capital budget for fiscal year 2023;
- (3) Management's proposal for the payment of dividends and definition of the date of their respective payment;
- (4) Determination of the total amount of compensation of the Managers for the period up to the Annual General Meeting of the Company of 2024;
- (5) Election of the members of the Fiscal Council, effective and alternate, for a term until the Annual General Meeting of the Company of 2024, as well as fixing the respective remuneration.

The Meeting will be held exclusively in person, and, for attending at the Shareholders' Meeting, the shareholders shall present original or copies of the following documents: (i) identification document with photo; (ii) documents that evidence the legal representation of the individual shareholder; (iii) in the case of shareholders represented by attorney-in-fact, the corresponding power of attorney shall meet the requirements set forth in the applicable law and regulations; and (iv) proof of ownership of shares, containing the respective shareholding, issued by the depositary in charge of the book entry shares, in the case of shareholders registered directly in the Company's registered shares register, or by the institution providing fungible custody services of registered shares, in the case of shareholders holding their shares through the fungible system of custody of shares, and such certificate must be issued no more than 5 (five) days prior to the date of the Meeting.

For a better organization of the Shareholders' Meeting, the Company requires that the copies of the documents mentioned above be sent to the Company's headquarters, or alternatively, to the email address [dri@usiminas.com](mailto:dri@usiminas.com), two (2) working days prior to the date of the Shareholders' Meeting, pursuant to article 8, § 3, of the Bylaws.

The shareholder may also exercise its voting right by means of the remote E-Vote. In this case, up to April 20<sup>th</sup>, 202e (including), the E-Vote duly completed shall be received: 1) by the bookkeeper of the shares issued by the Company; 2) by the custodian agents who provide this service, for the holders of shares deposited at the Central Depositary; or 3) by the Company.

In case of sending directly to the Company, the shareholders must forward the remote ballot paper, duly completed, initialed and signed, together with the copy of the necessary documents, (i) to the e-mail address [dri@usiminas.com](mailto:dri@usiminas.com); or (ii) to the following postal address: Amadeus Business Tower Building, at Avenida do Contorno, nº 6.594, 11º floor, Bairro Lourdes, in Belo Horizonte/MG, CEP 30110-044, under the care of the Secretariat of Governance.

For additional information, the shareholder must observe the rules set forth in CVM Resolution No. 81/2022 and the procedures described in the remote ballot paper made available by the Company, as well as in the respective Manual for Participation in the Meeting.

The documents pertinent to the matters subject to the Agenda are available to shareholders at the Company's headquarters and on the websites of the Brazilian Securities and Exchange Commission (CVM ([www.gov.br/cvm](http://www.gov.br/cvm)), B3 S.A. – Brasil, Bolsa, Balcão ([www.b3.com.br](http://www.b3.com.br)) and the Company itself (<http://ri.usiminas.com/>).

March 27<sup>th</sup>, 2023

**Sergio Leite de Andrade**  
**Chairman of the Board of Directors**