

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

Publicly Traded Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”)

in compliance with the provisions of article 157, paragraph 4th, of Law 6.404/76, and based on CVM Resolution No 44/2021 and CVM Instruction No 80/2022, hereby informs its shareholders and the public in general about its projections about volumes of steel sales at the Steel Unit for the 3rd quarter of 2023 (3Q23).

Index (thousand tons)	3Q23
Steel sales volume from Steel Unit	900 to 1,000

The projections disclosed herein are merely forecasts, do not constitute a promise of performance and only reflect management's current expectations regarding Usiminas' future. Such projections depend on factors and market conditions that are beyond the control of the Company and may, therefore, differ with regards to the numbers and results to be effectively recorded by the Company in the third quarter of 2023.

Such projections will be included in section 11 of Usiminas' Reference Form, which will be available on the websites of the Brazilian Securities and Exchange Commission - CVM (www.cvm.gov.br) and the Company (www.ri.usiminas.com), within regulatory term.

Belo Horizonte, July 28th, 2023.

Thiago da Fonseca Rodrigues
Finance and Investors Relations Vice-President Officer