

São Paulo, May 16, 2023.

To

Securities and Exchange Commission of Brazil (CVM)

At.: Superintendent of Company Relations (SEP)
Company Oversight Department 1 (GEA-1)

Re: Official Letter 153/2023/CVM/SEP/GEA-1 - Braskem - Request for clarification on media report

Dear Sirs,

We refer to Official Letter 153/2023/CVM/SEP/GEA-1 ("Official Letter"), dated May 15, 2023, in which you requested clarifications from Braskem S.A. ("Braskem" or "Company"), as transcribed below:

"Dear Sirs,

1. We refer to news report published on May 12, 2023, in the Folha de São Paulo news portal entitled: "Braskem's controllers reject Arab offer", informing the following:

The proposal to buy Braskem made by the Apollo fund and by the Arab state-owned Adnoc did not pass through the sieve of Novonor (former Odebrecht) nor through the leadership of Petrobras. Shareholders have already sent messages to the Arabs and the Apollo fund that they are evaluating other possibilities.

For the controlling shareholders, the final value of the offer would yield shareholders something between R\$27 and R\$30 per share. This is because the proposed value of R\$47 per share is not the net value of the operation.

In detail, only R\$ 20 per share will be paid in cash. The rest (R\$27) will be paid as follows: R\$20 per share with perpetual debentures (debt securities) issued by the bidders corrected at 4% per year; and another R\$7 per share in cash but depending on Braskem's performance in the new management.

In the evaluation of the shareholders, the value of the debentures in the negotiation period would be eroded by Selic (13.75% per year) and to

receive the extra R\$7, the company's stock would need to be at R\$70, something considered impractical.

Therefore, the two main shareholders - Novonor (which holds a little more than 50% of the shares) and Petrobras (38%) - don't even want to sit at the negotiation table.

2. In view of the above, we request a statement from the Company about the veracity of the report and, if it is, explain why the Company believed this was not a Material Fact and also provide any other information deemed important on the subject."

In this regard, Braskem reinforces that it does not conduct any negotiations of its shareholder Novonor about the sale of its equity interest, reason why it questioned its shareholder, who informed the following:

"In response to the requested clarifications, Novonor informs that, since our last manifestations and until the present moment, it has not received any proposal from potential interested parties that implies material or binding evolution in the discussions it has been holding with the Banks holding the Fiduciary Alienation of its indirectly participation in Braskem S.A.

We remain at your disposal for any further clarifications."

Being what we had for the moment, we subscribe, making ourselves available for further clarifications if necessary.

São Paulo, May 16, 2023.

Pedro van Langendonck Teixeira de Freitas
Chief Financial and Investor Relations Officer
Braskem S.A.