

MARKET ANNOUNCEMENT

CENTRAIS ELÉTRICAS BRASILEIRAS S/A

CNPJ: 00.001.180/0001-26 | NIRE: 3330034676-7 PUBLICLY-HELD COMPANY

Centrais Elétricas Brasileiras S/A ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR. B; LATIBEX: XELT.O & XELT.B), in addition to the Relevant Fact disclosed on December 16, 2022 and the Market Announcement of May 31, 2023, informs that, after the implementation of the conditions precedent and obtaining the appropriate consents, the closing of the Share and Other Covenants Agreement between Centrais Elétricas do Norte do Brasil S.A. ("Eletrobras Eletronorte") and Neoenergia S.A. occurred on this date, having performed the necessary acts by the parties, including the transfer of Neoenergia S.A. to Eletrobras Eletronorte of: (i) common shares representing 50.56% of the total and voting capital stock of Teles Pires Participações S.A.; and (ii) common shares representing 0.9% of the total and voting capital stock of Companhia Hidrelétrica Teles Pires.

With the completion of the transaction, Eletrobras will consolidate 100% of the operation of the Usina Hidrelétrica de Teles Pires ("Teles Pires"), with a total installed capacity of 1,820 MW. With the transfer of 49% of EAPSA (UHE Dardanelos) and the consolidation of Teles Pires, Eletrobras will add R\$ 315 million of EBITDA (2022) and R\$ 2.4 billion of net debt (2Q23).

The transaction reinforces Eletrobras' commitment to the rationalization of its shareholdings and simplification of its structure as provided for in its Strategic Plan, reinforcing its leadership in renewables.

Rio de Janeiro, September 26, 2023

Élio Wolff

Interim Vice President of Finance and Investor Relations















