

RELEVANT FACT

CENTRAIS ELÉTRICAS BRASILEIRAS S/A

CNPJ: 00.001.180/0001-26 | NIRE: 3330034676-7

PUBLICLY-HELD COMPANY

Centrais Elétricas Brasileiras S/A ("Company" or "Eletrobras") (B3: ELET3, ELET5 & ELET6; NYSE: EBR & EBR. B; LATIBEX: XELT.O & XELT.B) in compliance with the provisions of article 157, §4, of Law No. 6,404, of December 15, 1976, and as per the Resolution of the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários*) ("CVM") No. 44, of August 23, 2021, hereby informs its shareholders and the market in general, in addition to the Relevant Fact published by the Company on August 25, 2023, on September 21, 2023, and on this date, respectively, occurred the settlement and the closure of the public offering regarding its 4th issuance of simple, non-convertible, unsecured debentures, in two series, for public distribution, under the firm placement guarantee regime, under the automatic registration rite, without prior analysis, intended for the general public, for a frequent issuer of fixed income securities – EFRF (under the terms set forth in item I, article 38-A of CVM Resolution No. 80, of March 29, 2022), pursuant to Law No. 6,385, of December 7, 1976, CVM Resolution No. 160, of July 13, 2022, and other applicable legal provisions, of 7,000,000 (seven million) debentures, with a unitary face value of R\$ 1,000.00 (one thousand reais), on the issuance date, amounting a total of R\$ 7,000,000,000.00 (seven billion reais) on the issuance date ("Debentures" and "Issuance"), of which (i) R\$ 4,000,000,000.00 (four billion Brazilian reais) in relation to the first series of Debentures; and (ii) R\$ 3,000,000,000.00 (three billion Brazilian reais) in relation to the second series of Debentures.

More information about the Issuance is available in the Minutes Company's Board of Directors' Meeting held on August 25, 2023, that approved the Issuance, which is filed at the Company's headquarters and available on the websites of the CVM (www.cvm.gov.br) and the Company (<https://ri.eletrobras.com/>).

Rio de Janeiro, September 22 2023.

Elvira Cavalcanti Presta

Vice President of Finance and Investor Relations