

## Conclusion of the restructuring of SAESA's debts

Rio de Janeiro, November 13, 2023, Centrais Elétricas Brasileiras S/A – Eletrobras informs, in addition to the Relevant Fact disclosed on November 6, 2023, that the restructuring of the debts of Santo Antônio Energia S/A (SAESA), an indirect subsidiary of Eletrobras, has been concluded.

### About the restructuring

On November 9, 2023, there was a capital increase in SAESA, in the amount of approximately R\$ 2 billion, in order to support the prepayment of a portion of the debt with the transfer banks.

On this date, Eletrobras assumed the balance of SAESA's debt of R\$ 11.5 billion with BNDES and transfer banks. The credit against SAESA arising from the aforementioned assumption, in the same amount, was capitalized in SAESA through Madeira Energia S.A., making Eletrobras indirectly hold 99.73% of the total and voting capital of SAESA.

SAESA Debt	R\$ billion	
	Before	After
BNDES direct installment + transfer banks installment	13.5	-
Other debts	6.3	6.3
Net debt/EBITDA	8.9x	2.8x

Eletrobras holding	R\$ billion	
	Before	After
BNDES direct installment + transfer banks installment	-	11.5

This restructuring results from Eletrobras' commitment to a definitive solution to SAESA's financial situation, by improving its credit, ensuring continuity and economic viability.

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**Vice President of Finance and Investor Relations**