

Subject: Banorte Issues Long-Term Sustainable Securities

(BMV: GFNORTEO, OTCQX: GBOOY, Latibex: XNOR)

Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte (“Banorte”) informs the investor community that today, February 15th 2024, it placed the amount of **Ps 13.1 billion** through the issuance of long-term sustainable securities, under the modality of communicating vessels, with ticker symbol BANORTE 24X, BANORTE 24-2X and BANORTE 24UX within its recurring issuer program for up to Ps 70 billion or its equivalent in Investment Units (“UDIs”) or any foreign currency, authorized on December 15th, 2023 by the National Banking and Securities Commission (“CNBV”).

The characteristics of the issuances are as follows:

- BANORTE 24X for an amount of Ps 4.17 billion, with a 4-year term and an interest rate of TIEE Funding Rate plus a spread of 0.33%.
- BANORTE 24-2X for an amount of Ps 3.64 billion, with a 7-year term and fixed interest rate of 9.74%.
- BANORTE 24UX for an amount of 648 million UDIs (equivalent to Ps 5.25 billion), with a 10-year term and real interest rate of 4.90%.

The ratings assigned to these issuances are “AAA.mx” by Moody’s Local México and “AAA(mex)” by Fitch Ratings.

San Pedro Garza García, N.L., February 15th, 2024.

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