















## **BRASKEM S.A.**

Corporate Taxpayer ID (CNPJ): 42.150.391/0001-70
Company Registry: 29.300.006.939
Publicly Held Company

## **MATERIAL FACT**

Braskem S.A. ("Braskem" or "Company") (Ticker B3: BRKM3, BRKM5, and BRKM6; NYSE: BAK; LATIBEX: XBRK) hereby informs its shareholders and the market in general that, due to news published in the media regarding the sale process of Braskem, it has promptly requested clarification from Novonor, which informed the following:

"Dear Sirs,

Novonor S.A. – Em Recuperação Judicial ("Novonor") hereby informs you that it has received, on this date, a non-binding proposal ("Proposal") submitted by Petroquímica Verde Fundo de Investimento em Participações – Multiestratégia ("Fund"), an investment vehicle owned by businessman Nelson Sequeiros Tanure, involving shares issued by NSP Investimentos S.A. ("NSP Inv." and "NSP Inv. Shares"), and has entered into an obligation of exclusivity for negotiating the terms and conditions of the Proposal.

According to the terms described in the Proposal, with the transfer of the NSP Inv. Shares, the Fund intends to become the indirect holder of equity interests representing control of Braskem S.A. ("Braskem").

The Proposal is subject to assessments evaluations and confirmations for transactions of this nature and is currently under review by Novonor. Among other conditions to which the Proposal is subject, the following are noteworthy: (i) compliance with the obligations assumed by Novonor in relation to Petróleo Brasileiro S.A. – Petrobras ("Petrobras") under the Braskem Shareholders' Agreement; and (ii) the satisfactory conclusion of negotiations with the banks holding fiduciary assignments of Braskem shares indirectly held by Novonor.

Novonor will keep Braskem informed of any material developments in the discussions related to the Proposal so that it can take appropriate measures in compliance with corporate law and applicable governance rules.

We remain at your disposal for any further clarification.



















Sincerely,

Novonor S.A. – Em Recuperação Judicial"

As previously informed to this Authority, Braskem does not participate in negotiations for any transaction of its shares owned by third parties, diligently seeking clarification from its shareholders who are signatories to the Shareholders' Agreement and who are potentially involved in any share transaction.

Additional information can be obtained from the Investor Relations Department by phone at +55 (11) 3576-9531 or by email at braskem-ri@braskem.com.br.

São Paulo, May 23, 2025.

Felipe Montoro Jens Chief Financial and Investor Relations Officer **Braskem S.A.** 



















## FORWARD-LOOKING STATEMENTS

This Material Fact may contain forward-looking statements. These statements are not historical facts, but rather are based on the current view and estimates of the Company's management regarding future economic and other circumstances, industry conditions, financial performance and results, including any potential or projected impact regarding the geological event in Alagoas and related legal procedures on the Company's business, financial condition and operating results. The words "project," "believe," "estimate," "expect," "plan", "objective" and other similar expressions, when referring to the Company, are used to identify forward-looking statements. Statements related to the possible outcome of legal and administrative proceedings, implementation of operational and financing strategies and investment plans, guidance on future operations, the objective of expanding its efforts to achieve the sustainable macro objectives disclosed by the Company, as well as factors or trends that affect the financial condition, liquidity or operating results of the Company are examples of forward-looking statements. Such statements reflect the current views of the Company's management and are subject to various risks and uncertainties, many of which are beyond the Company's control. There is no guarantee that the events, trends or expected results will actually occur. The statements are based on various assumptions and factors, including, but not limited to, general economic and market conditions, industry conditions and operating factors, availability, development and financial access to new technologies. Any change in these assumptions or factors, including the projected impact from the joint venture and its development of technologies, from the geological event in Alagoas and related legal procedures and the unprecedented impact on businesses, employees, service providers, shareholders, investors and other stakeholders of the Company could cause effective results to differ significantly from current expectations. For a comprehensive description of the risks and other factors that could impact any forward-looking statements in this document, especially the factors discussed in the sections, see the reports filed with the Brazilian Securities and Exchange Commission (CVM). This Material Fact does not constitute any offer of securities for sale in Brazil. No securities may be offered or sold in Brazil without being registered or exempted from registration, and any public offer of securities carried out in Brazil must be made through a prospectus, which would be made available by Braskem and contain detailed information on Braskem and its management, as well as its financial statements.