

## Settlement of Eletronorte Debentures – 8th Issuance

Rio de Janeiro, October 09, 2025, Centrais Elétricas Brasileiras S/A – Eletrobras, in addition to the Market Announcement disclosed on September 26, 2025, informs that, on this date, the public offering related to the 8th issuance of simple debentures, non-convertible into shares, unsecured with additional surety guarantee, in a single series, in the total amount of R\$ 700 million, by its subsidiary Centrais Elétricas do Norte do Brasil S.A. – Eletronorte, was settled. These debentures benefit from the tax incentive set forth in Law No. 12,431/2011

The Eletronorte debentures were issued under the Eco Invest Brasil Program, established by Law No. 14,995/2024, and distributed through a public offering with automatic registration in accordance with CVM Resolution No. 160, dated July 13, 2022. The offering was targeted at professional investors, as defined in Articles 11 and 13 of CVM Resolution No. 30, dated May 11, 2021.

As part of the offering, Eletrobras undertook the role of guarantor and primary obligor, expressly waiving certain benefits of order, rights, and exemptions, being fully and promptly responsible for all principal and accessory obligations of Eletronorte.

The table below provides a summary of the final conditions obtained and the allocation of the Eletronorte Debentures:

|                              |  |
|------------------------------|--|
| <b>Issuer</b>                | <b>Eletronorte</b>   |
| <b>Guarantee</b>             | Surety by Eletrobras   |
| <b>Total Issuance Amount</b> | R\$ 700 million  |
| <b>Issuance Type</b>         | Tax-incentivized – Law 12,431/2011   |
| <b>Interests Payments</b>    | Semiannual, with no grace period   |
| <b>Amortization</b>          | Annual payments, at the end of the 8th, 9th and 10th year, with the first payment due on September 15, 2033, the second on September 15, 2034 and the final payment due on the maturity date, September 15, 2035 |
| <b>Series</b>                | Single series  |
| <b>Final term</b>            | 10 years   |
| <b>Remuneration</b>          | IPCA + 6.9479%   |

Concomitant with the aforementioned debenture issuance, Eletronorte also executed a swap operation, so that the final consolidated equivalent cost of this issuance, after the mentioned swap operation, will be CDI minus 1.08% per year.

Further information regarding the Eletronorte Debenture issuance covered in this Market Announcement is available in the minutes of the Company's Board of Directors meeting held on September 26, 2025, which are filed at the Company's headquarters and can be accessed on the CVM website ([www.gov.br/cvm](http://www.gov.br/cvm)) and the Company's website (<https://ri.eletrobras.com/>). Additionally, the offering documents related to Eletronorte, which approved the issuance of the Eletronorte Debentures, can also be consulted on the CVM website and on Eletronorte's website (<https://www.eletronorte.com.br>).

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