



Migration to the *Novo Mercado* Segment (re-ratification)



July, 2025

Recapping: Matters initially approved by the Board of Directors and scheduled for the EGM

- 1. Migration to the *Novo Mercado* Segment**
- 2. Creation of a new class of preferred shares (PNC)**
- 3. Conversion of all preferred shares (PNA and PNB)**
- 4. Redemption of PNC shares**
- 5. Amendment and consolidation of the Company's bylaw**
- 6. General Authorization**

New Proposal **Migration to the Novo Mercado Segment**

1st Step

Unification of PNB and PNA shares and migration to the Novo Mercado Segment

EGM (common shareholders)

- Re-ratification of the Notice and Proposal of the Extraordinary General Meeting of August 4, 2025
- Approval only by common shareholders
- Conversion into PNA does not exclude or reduce shareholders' rights
- Right of withdrawal of common shareholders
- Subject to obtaining waivers from debenture holders

2nd Step

Conversion of PN shares into Common + PNC and migration to the Novo Mercado Segment

Special EGM (PNA shareholders)

- Installation quorum: 50%+ of issued shares
- Approval: 50% +1 of preferred shareholders
- Right of withdrawal of preferred shareholders
- Subject to obtaining waivers from debenture holders

3rd Step

Migration to the Novo Mercado Segment

- B3 Consent
- PNC Premium Payment

The modification of the stages does not represent any change to the final structure proposed to shareholders, nor in the economic aspects related to the original proposal.

Equalization of preferred share rights

Current features

PNA



Priority dividends – minimum of 10% of equity corresponding to PNAs (exceeding this amount, **the amount is equal to PNBs**)

PNB



Dividends 10% above the amount distributed to common shareholders

After unification



Priority dividends – minimum of 10% of equity and **Dividends 10% above** the amount distributed to ONs

There is no harm to any of the classes

- 1. Amendment of statutory rules applicable to the conversion of shares**
- 2. Equalization of PNB and PNA preferences and advantages**
- 3. Unification of PNA and PNB share classes**
4. Creation of a new class of preferred shares (PNC)
5. Migration to the *Novo Mercado* segment
6. Conversion of Preferred Shares (PN) into Common Shares (ON)
7. Redemption of PNC Shares
8. Amendment and Consolidation of the Bylaws
9. General Authorization

COPEL

ri@copel.com | +55 (41) 3333-4011



www.copel.com



[/company/copel](https://company.copel)



[/copel](https://copel)



[/copel](https://copel)



[@copelatendevoces](https://copelatendevoces)