

Eletronorte Debentures

Rio de Janeiro, June 18, 2025, Centrais Elétricas Brasileiras S/A – Eletrobras informs that, on this date, the Board of Directors approved the execution, by its subsidiary Centrais Elétricas do Norte do Brasil S.A. – Eletronorte, of its 7th issuance of simple debentures, non-convertible into shares, unsecured with additional surety guarantee, in up to three series, in the total amount of R\$ 2 billion. The maturities are set for July 15, 2032 (1st and 2nd series) and July 15, 2035 (3rd series), with the issuance benefiting from the tax incentive set forth in Law No. 12,431/2011.

The debentures to be issued by Eletronorte, as approved, will be the subject of a public offering, under the automatic registration process, in accordance with the provisions of CVM Resolution No. 160, dated July 13, 2022. The offering will be targeted at qualified investors, as defined in Articles 12 and 13 of CVM Resolution No. 30, dated May 11, 2021, and will follow the terms and conditions set forth below:

Issuer	Eletronorte		
Guarantee	Surety by Eletrobras		
Total Issuance Amount	R\$ 2 billion		
Issuance Type	Tax-incentivized (Lei 12,431/2011)		
Interest Payments	Semiannual, with no grace period		
Amortization	At maturity		
Series	1st	2nd	3rd
Final term	7 years	7 years	10 years
Maximum Rate (Remuneration)	DIF30 less 0.42% p.y. or 13.00% p.y., whichever is higher	NTN-b32 less 0.33% p.y. or IPCA + 7.00% p.y., whichever is higher	NTN-b35 less 0.20% p.y. or IPCA + 7.05% p.y., whichever is higher
Amount per Series	R\$ 1 billion (shared cap across series)		R\$ 1 billion

The remuneration will be determined through a bookbuilding process, subject to the maximum rate established for each series. The final allocation amounts for the first and second series, as well as the existence of either the first or the second series (given the flexible allocation mechanism across series), will also be defined during the bookbuilding process.

It is also worth highlighting that Eletrobras will act as guarantor and primary obligor within the scope of Eletronorte's offering.

The funds raised by Eletronorte will be used to reinforce electricity transmission facilities, in accordance with investment projects to be detailed in the Indenture.

The certified minutes of the meeting of Eletrobras' Board of Directors approving the offering, containing detailed information on its terms and conditions, are filed at the Company's headquarters and available for consultation on the websites of the Brazilian Securities and Exchange Commission (CVM) (www.gov.br/cvm) and the Company (<https://ri.eletrobras.com/>). Additionally, on this same date, Eletronorte is disclosing, on the CVM's website and on its own website (<https://www.eletronorte.com.br>), the certified minutes of its Extraordinary General Meeting that approved the issuance.

THE ELETRONORTE OFFERING HAS NOT YET BEEN REGISTERED WITH THE CVM, AND THIS MATERIAL FACT IS INTENDED SOLELY TO DISCLOSE ITS APPROVAL BY ELETROBRAS' BOARD OF DIRECTORS.

This material fact does not constitute an offer, invitation, or solicitation to subscribe to Eletronorte's debentures, nor shall any information contained herein serve as the basis for any contract or commitment.

The Company will keep the market informed of any updates regarding the matters addressed in this material fact.

Eduardo Haiama

Vice-President of Finance and Investor Relations