

Partial Closure - Sale of Thermal Power Plants

Rio de Janeiro, May 14, 2025 — Centrais Elétricas Brasileiras S.A. – Eletrobras, together with its subsidiary Centrais Elétricas do Norte do Brasil - Eletronorte, informs that, in addition to the relevant fact of June 10, 2024, and after meeting the agreed conditions precedent, it concluded on this date the partial closing of the sale of the thermal plants to the J&F S.A. group (successor of Âmbar Energia in the agreement).

The announced closing includes the transfer of all assets and rights held by Eletronorte when the transaction was announced. With the conclusion of this stage of the transaction, the Company raises a total amount of resources of approximately R\$ 2.9 billion, which includes the payment for the assets and the withdrawal of escrow deposits related to the gas supply contracts. Additionally, Eletronorte has already received the cash generated by the plants between the period of signing and closing of approximately R\$ 600 million.

The Company still maintains the right to receive the earn-out agreed between the parties, in the total base amount of R\$ 1.2 billion, about which it will keep its shareholders and the market informed as the conditions for receipt are met.

Assets with completed disposal	Company	Location	Capacity (MW)	PPAs Deadline
TPP Mauá III	Eletronorte	AM	591	nov/30
TPP Rio Negro (greenfield)	Eletronorte	AM	188	n.a.
TPP Aparecida	Eletronorte	AM	166	nov/30
TPP Anamã	Eletronorte	AM	2	nov/30
TPP Anori	Eletronorte	AM	5	nov/30
TPP Codajás	Eletronorte	AM	5	nov/30
TPP Caapiranga	Eletronorte	AM	2	nov/30
Right of Reversion "PIEs Complex" ²	Eletronorte	AM	600	nov/301
				(Reversal em mai/25)

TOTAL

(1) Plants controlled by third parties, with an energy sales contract to Eletrobras until May/25, at which time they would be reverted to the Company's control.

(2) (TPP Cristiano Rocha; TPP Manauara; TPP Jaraqui; TPP Tambaqui; TPP Ponta Negra)

Eletrobras also informs that the closing of the sale of TPP Santa Cruz (500MW), the last remaining asset of the divested portfolio, awaits the completion of the respective regulatory approvals.

The conclusion of this important stage of the transaction reinforces Eletrobras' commitment to optimizing its portfolio and capital allocation, with a focus on generating value and simplifying its structure as provided for in its Strategic Plan.

Eduardo Haiama

Vice-President of Finance and Investor Relations











1,559





This document may contain estimates and projections that are not statements of past events but reflect our management's beliefs and expectations and may constitute forward-looking statements under Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities and Exchange Act of 1934, as amended. The words "believes", "may", "can", "estimates", "anticipates", "intends", "expects", and similar expressions are intended to identify estimates that necessarily involve known and unknown risks and uncertainties. Known risks and fluctuations in interest rates, inflation, and the value of the Paralilina Reap: changes in consumer electricity usage patterns and volumes; competitive conditions; our level of indebtedness; the possibility of receiving payments related to our receivables; changes in rainfall and water levels in reservoirs, used to operate our hydroelectric plants; our financing and capital investment plans; existing and fluctuations; and other risks described in our annual report and other documents filed with the CVM and SEC. Estimates and projections refer only to the Oder mey were by the paymese, and we buth that avan on the receivables any of these estimates or projections due to new information or future events. Future results of the Company's operations and invitatives may differe from current expectations, and investors should no treve solely on the information contained herein. This material contains calculations that precise results of the Company's operations and projections due to rounding.