

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-held company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS ("Usiminas" or "Company"), in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404/1976, and based on CVM Resolution No. 44/2021 and CVM Resolution No. 80/2022, in addition to the Material Fact disclosed on February 14, 2025, the company hereby informs its shareholders and the market in general that it has revised its investment projections for the year 2025, as detailed below:

Indicators (R\$ billion)	2025
Total Investment (CAPEX)	1.2 to 1.4

Additionally, the company informs that the Board of Directors has approved the modernization and partial reconstruction ('Pad-up') of Battery 4 of Coke Plant 2 at the Ipatinga Mill, with the objective of increasing the production capacity of coke and coke oven gas, as well as reducing the purchase of third-party coke. The planned investment amounts to approximately R\$1.7 billion, to be distributed over four years, with around R\$80 million to be invested in 2026 and the remaining amount allocated through 2029, when the project is expected to become operational.

The projections disclosed in this document are mere forecasts and reflect management's current expectations regarding the future of Usiminas. However, such projections are dependent on factors and market conditions that are beyond the Company's control, and may therefore differ in relation to the numbers and results to be effectively recorded by the Company in 2025.

Such projections will be included in section 3 of Usiminas' Reference Form, which is available on the websites of the Brazilian Securities and Exchange Commission (CVM) (www.cvm.gov.br) and the Company (www.ri.usiminas.com), within the regulatory deadline.

Belo Horizonte, July 25th, 2025.

Thiago da Fonseca Rodrigues
Vice President of Finance and Investor Relations