AXIA ENERGIA

12th and 13th Debenture Issuances – AXIA Energia

Rio de Janeiro, September 2, 2026 - AXIA Energia S.A. ("AXIA Energia" or the "Company") hereby announces that, on this date, its Board of Directors approved the fundraising transactions through:

(i) the 12th issuance of unsecured, non-convertible debentures, in a single series, in the amount of BRL 1.5 billion; and

(ii) the 13th issuance of unsecured, non-convertible debentures, in a single series, in the amount of BRL 1.5 billion, with the possibility of a partial distribution and the exercise of an additional allotment option, which may increase the total amount of the issuance to up to BRL 2.0 billion. The issuance will enable the implementation of a voluntary acquisition offer (exchange offer) to holders of the second series of the Company's 4th debenture issuance, allowing the replacement of the outstanding debentures with debentures issued under the 13th issuance, as well as the optional early redemption and/or optional extraordinary amortization of such outstanding debentures, under the terms and conditions to be disclosed in due course.

It should be noted that the debentures issued under the 12th issuance will benefit from the tax incentives provided for in Law No. 12,431, and that both issuances will be carried out through public offerings under the automatic registration procedure, exclusively targeted at professional investors, in accordance with the following terms and conditions:

AXIA Energia	(12th emission)
Series	Single Series
Issuance Amount	R$ 1.5 billion
Security	Unsecured
Interest Payment	Semi-annual, with no grace period
Amortization	*Bullet repayment (single installment) on the maturity date, September 15, 2033*
Yield	Interest rate equivalent to NTN-B 2033 minus 0.29% p.a., to be determined on a date to be specified in the Distribution Agreement
Total Term and Maturity Date	7 years (September 15, 2033)

AXIA Energia	(13th emission)
Series	Single Series
Issuance Amount	BRL 1.5 billion, with the possibility of a partial distribution and the exercise of an additional allotment option, which may increase the total amount of the issuance to up to BRL 2.0 billion
Security	Unsecured
Interest Payment	Semi-annual, with no grace period
Amortization	Bullet repayment (single installment) on the maturity date, September 15, 2033

Yield	DI Rate + 0.70% p.a.
Total Term and Maturity Date	7-year term (September 15, 2033)

THE OFFERING HAS NOT YET BEEN REGISTERED WITH THE CVM. THIS MATERIAL FACT IS INTENDED SOLELY TO DISCLOSE THE APPROVAL OF THE OFFERING BY AXIA ENERGIA'S BOARD OF DIRECTORS.

This Material Fact does not constitute an offer, invitation or solicitation to subscribe for the debentures, nor shall any information contained herein form the basis of any contract or commitment.

More information regarding AXIA Energia's debentures is available on the websites of the Brazilian Securities and Exchange Commission (CVM) (www.gov.br/cvm) and the Company (https://ri.axia.com.br/en/).

Eduardo Haiama

Vice President of Finance and Investor Relations