AXIA ENERGIA

6th Debenture Issuance by AXIA Energia Sul and Execution of Financing Agreement with BNDES

Rio de Janeiro, June 26, 2026, AXIA Energia S.A. (“Company” or “AXIA Energia”) announces that its Board of Directors has approved, the execution by its subsidiary AXIA Energia Sul S.A. ("AXIA Energia Sul") of the following transactions:

(i) the 6th issuance of simple, senior secured, non-convertible debentures, in a single series, to be coordinated by Banco Nacional de Desenvolvimento Econômico e Social ("BNDES"), with an additional fiduciary guarantee provided by AXIA Energia, in the aggregate principal amount of BRL 1.4 billion (the "Issuance"); and

(ii) the execution of a credit facility agreement with Banco Nacional de Desenvolvimento Econômico e Social ("BNDES"), in the total amount of BRL 500 million, to be funded with resources from the National Climate Change Fund (the "Financing").

The debentures, which are eligible for the tax incentives established under Brazilian Law No. 12,431, dated June 24, 2011, will be the subject of a public offering under the automatic registration procedure, targeted exclusively at professional investors, on the following terms and conditions:

Issuer	AXIA Energia Sul (6th issuance)
Series	Single Series
Security	(i) Fiduciary Assignment; and (i) Corporate guarantee provided by AXIA Energia.
Issuance Amount	R$ 1.4 billion
Interest Payment	Semi-annual
Amortization	Semi-annual
Term and Maturity Date	20 years (from the issue date)
Yield	Capped at the greater of the (i) NTN-B 2035 + 0,05% p.a., and (ii) IPCA + 7.45% p.a., provided that the final yield rate may be adjusted in accordance with the pricing procedure

The Financing, in turn, shall be carried out in accordance with the terms and conditions set forth below:

Borrower	AXIA Energia Sul
Credit Amount	R$ 500 million
Security	(i) the Fiduciary Assignment; and (i) Corporate guarantee provided by AXIA Energia.
Interest	Fixed rate of 8.05% (eight and five hundredths’ percent) per year.
Interest Payment	Monthly
Amortization	Monthly
Term and Maturity Date	20 years (from the execution date of the instrument)

THE OFFERING HAS NOT YET BEEN REGISTERED WITH THE CVM. THIS MATERIAL FACT IS INTENDED SOLELY TO DISCLOSE THE APPROVAL OF THE OFFERING BY AXIA ENERGIA'S BOARD OF DIRECTORS.

This Material Fact does not constitute an offer, invitation or solicitation to subscribe for the debentures, nor shall any information contained herein form the basis of any contract or commitment**.**

Eduardo Haiama
Vice-Presidente Financeiro e de Relações com Investidores