



### Procedure for redemption or conversion of PNC shares

Rio de Janeiro, June 9, 2026, AXIA Energia S.A. (“Company” or “AXIA Energia”) in addition to the Material Fact disclosed on May 6, 2026, hereby presents the deadlines and procedures that must be observed in the redemption or conversion transactions of the Class “C” preferred shares (“PNC Shares”).

Initially, the Company reiterates that, as this is an unprecedented transaction, the first redemption or conversion of the PNC Shares will be carried out in a reduced amount compared to the total amount allocated for 1Q26, of up to BRL 4 billion, with the objective of evaluating the mechanism to be adopted for the redemption or conversion transaction.

The deadlines applicable to this first transaction, in business days, will be as follows:

- **D0 - Announcement of the transaction and redemption value:** the Board of Directors will resolve on the amount to be redeemed. The redemption value per PNC Share will correspond to the closing price of the Company’s common shares on the trading session immediately preceding the respective resolution date (D-1).
- **D+3 - Record date:** the record date for holders of PNC Shares will be 3 business days after the announcement of the transaction
- **D+4 - Ex-rights date:** the PNC Shares will begin trading ex-rights 4 business days after the announcement of the transaction.
- **D+4 a D+6 - Tax treatment for non-resident investors:** non-resident investors must submit the information below to the Company in an Excel spreadsheet format by e-mail to [resgate@axia.com.br](mailto:resgate@axia.com.br), with the subject line “PNC Redemption – Capital Gain”:

Name	CPF/CNPJ	Tax Residency	Was the investment made in accordance with the rules of the National Monetary Council (Joint Resolution No. 13/2024)?	Number of shares	Average acquisition cost per PNC Share	Eligible for an exemption from or reduction in the withholding income tax (IRRF) rate?
			[Yes / No]			[Yes/ No]

- **D+6 a D+10 - Election period:** holders of PNC Shares may express, within a period of 5 business days counted from D+6, their intention to elect, in lieu of redemption, the conversion, at a 1:1 ratio into common shares, in whole or in part, of the PNC Shares that would otherwise be subject to redemption.



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**Shareholders who do not express their intention will have their PNC Shares automatically redeemed.**

**Election channels:** Through the respective custodian agent/broker, for shareholders whose shares are deposited with the Central Depository of B3 S.A. – Brasil, Bolsa, Balcão (“B3”); or through Itaú Corretora de Valores S.A. (the bookkeeping agent for the Company’s shares), for shareholders holding PNC Shares deposited in book-entry form.

- **D+12:** Conversion date into common shares.
- **D+16:** Payment date of the redemption amount.

Treatment of fractions: Pursuant to Article 11, Paragraph 10, Item V of the Bylaws, the redemption of the PNC Shares will disregard fractional shares.

**Treatment of holders of American Depositary Receipts (“ADRs”):** Holders of ADRs backed by PNC Shares will not have the right to elect conversion into common shares. The PNC Shares underlying the ADRs will be mandatorily redeemed, and the depository, Citibank N.A., will receive the redemption amount and transfer it to the respective holders. Payment to ADR holders will occur within up to 7 business days after payment is made to holders of PNC Shares traded on B3.

The Company intends to submit the relevant matters, in due course, for approval by its Board of Directors, at which time it will disclose specific communications to the market regarding the effective commencement of the redemption or conversion process for the PNC Shares.

Finally, it is important to note that the amount determined, of up to BRL 4 billion, refers solely to the closing of 1Q26, and the capital allocation will be reassessed quarterly in the future, in accordance with the Company’s respective methodology.

Eduardo Haiama

**Vice President of Finance and Investor Relations**