



AXIA ENERGIA

Settlement of debentures – AXIA Energia

Rio de Janeiro, February 25 , 2026 – Centrais Elétricas Brasileiras S/A – Eletrobras (“Company” and “AXIA Energia”), in addition to the Material Fact disclosed on February 6, 2026, the Company informs that, on this date, the settlement of the 8th issuance of simple, non-convertible, unsecured debentures, divided into three series, has taken place.

The debentures, which benefit from the tax incentive provided for under Law No. 12,431/2011, were the object of a public offering conducted under the automatic registration regime, in accordance with CVM Resolution No. 160/2022, and were intended exclusively for professional investors, pursuant to the applicable regulations.

The table below summarizes the final terms obtained and the allocation of the offerings settled hereby:

AXIA Energia (8th Issuance)			
Amount	BRL 2 billion (considering the issuance of the additional lot)		
Type / Guarantee	Unsecured		
Type	Tax incentivized, pursuant to Law No. 12,431		
Interest Payments	Semiannual, without a grace period		
Séries (considering the bookbuilding outcome)	1^a	2^a	3^a
Quantity of debentures	1,267,100	368,900	364,000
Amortization	<i>Bullet</i> (single installment, on the maturity date)	<i>Bullet</i> (single installment, on the maturity date)	3 annual and consecutive installments (February 15, 2039, February 15, 2040, and on the maturity date)
Remuneration (considering the bookbuilding outcome)	IPCA + 6.8000%	IPCA + 6.7116%	IPCA + 6.6752%
Total term and maturity	7 years (February 15 of 2033)	10 years (February 15 of 2036)	15 years (February 15 of 2041)

More information about AXIA Energia’s debentures referred to in this Market Announcement is available in the minutes of the Company’s Board of Directors meeting held on February 6, 2026, filed at the Company’s headquarters and available for consultation on the CVM website (www.gov.br/cvm) and on the Company’s website (<https://ri.axia.com.br/>).

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