Settlement of the 11th Debenture Issuance – AXIA Energia

Rio de Janeiro, July 28, 2026 – AXIA Energia S.A. ("Company" or "AXIA Energia") hereby informs that, in addition to the Material Fact disclosed on July 17, 2026, the settlement of its 11th issuance of simple, non-convertible, unsecured debentures, in a single series, has taken place on this date.

The debentures, which benefit from the tax incentive provided for under Law No. 12,431/2011, were the object of a public offering conducted under the automatic registration regime, in accordance with CVM Resolution No. 160/2022, and were intended exclusively for professional investors, pursuant to the applicable regulations.

The table below summarizes the final terms obtained and the allocation of the offering settled hereby:

AXIA Energia – 11th Issuance	
Series	Single Series
Issue Amount	BRL 500 million
Type / Guarantee	Unsecured
Issuance Type	Tax Incentivized, pursuant to Law No. 12,431
Interest Payments	Semiannual, without a grace period
Number of Debentures	500 thousand
Amortization	Annual installments, starting in the 8th year (July 15, 2034, July 15, 2035, and July 15, 2036)
Remuneration (considering the bookbuilding outcome)	IPCA + 7.9537% p.a.
Total Term and Maturity	10 years – July 15, 2036

More information about AXIA Energia's debentures referred to in this Market Announcement is available on the CVM website (www.gov.br/cvm) and on the Company's website (https://ri.axia.com.br/).

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