Settlement of the 10th Debenture Issuance – AXIA Energia

Rio de Janeiro, July 17, 2026, AXIA Energia S.A. ("Company" or "AXIA Energia"), informs that, further to the material fact disclosed on Jun 25, 2026, the settlement of its 10th issuance of unsecured, non-convertible debentures, divided into two series, occurred on this date.

The debentures were offered through a public distribution conducted under the automatic registration procedure, pursuant to CVM Resolution No. 160/2022, and targeted exclusively at professional investors, in accordance with applicable regulations.

The table below summarizes the final terms achieved and the allocation of the offerings settled on this date:

AXIA Energia	10ª Issuance	
Issue amount	R$ 2 billion, including the additional allotment option	
Type/Secutiry	Unsecured	
Interest Payment	Semi-annual, with no grade period	
Series (considering the outcome of the Bookbuilding Procedure)	**1st**	**2nd**
Number of Debentures (including the additional allotment option)	1,339,500	660,500
Amortization	*Bullet* repayment in a single installment on the maturity date, July 15, 2033	Annual repayments beginning in the 8th year: July 15, 2034, July 15, 2035, and July 15, 2036
Interest rate (considering the outcome of the Bookbuilding procedure)	DI rate + 0.70%	DI rate + 0.85%
Term and maturity	7 years – 06.15.2033	10 years – 06.15.2036

Eduardo Haiama

Vice President of Finance and Investor Relations