AXIA ENERGIA

Settlement of the 9th Issuance of Debentures – AXIA Energia

Rio de Janeiro, July 3, 2026 – AXIA Energia S.A. (“Company” or “AXIA Energia”), in addition to the Material Fact disclosed on June 22, 2026, informs that, on this date, the settlement of the 9th issuance of simple, non-convertible, unsecured debentures, in a single series, has taken place.

The debentures, which benefit from the tax incentive provided for under Law No. 12,431/2011, were the object of a public offering conducted under the automatic registration regime, in accordance with CVM Resolution No. 160/2022, and were intended exclusively for professional investors, pursuant to the applicable regulations.

The table below summarizes the final terms obtained and the allocation of the offering settled hereby:

Issuer	AXIA Energia (9ª emissão)
Amount	BRL 1 billion (considering the issuance of the additional lot)
Type / Guarantee	Unsecured
Type	Tax incentivized, pursuant to Law No. 12,431
Interest Paymentd	Semiannual, without a grace period
Series	Single Series
Quantity of Debentures	1 million (considering the issuance of the additional lot)
Amortization	Annual installments, starting in the 8th year (June 15, 2034, June 15, 2035, and June 15, 2036)
Remuneratiob (considering the book-building outcome)	IPCA + 8.0036% p.a.
Total Term and Maturity	10 years (June 15, 2036)

More information about AXIA Energia’s debentures referred to in this Market Announcement is available on the CVM website (www.gov.br/cvm) and on the Company’s website (https://ri.axia.com.br/).

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