



AXIA ENERGIA

## 10<sup>th</sup> Issuance of Debentures – AXIA Energia

Rio de Janeiro, June 25, 2026, AXIA Energia S.A. (“Company” or “AXIA Energia”) informs that, on this date, the Board of Directors approved the issuance of simple debentures, non-convertible into shares, unsecured, in up to two series, in the total amount of R\$ 1.6 billion, with the possibility of an additional allocation of up to 25% of the issuance volume, depending on the results of the bookbuilding process, with the total size of the transaction potentially reaching R\$ 2.0 billion, through its 10<sup>th</sup> issuance, with the following key characteristics:

Issuer	AXIA Energia (10 <sup>a</sup> emissão)
SEries	Up to 2 tranches
Issuance Amount	R\$ 1.6 billion, with the possibility of an additional issuance of up to 25% (greenshoe option) of the total issuance volume
Security	Unsecured
Interest Payment	Semiannual, with no grace period
Amortization	1 <sup>st</sup> tranche: Bullet (single repayment at maturity, on July 15, 2033)
	2 <sup>nd</sup> tranche: Annual amortization payments starting in the 8 <sup>th</sup> year (July 15, 2034, July 15, 2035, and July 15, 2036)
Yield (to be determined pursuant to the Bookbuilding Procedure)	1 <sup>st</sup> tranche: capped at DI rate + 0.80% per year
	2 <sup>nd</sup> tranche: capped at DI rate + 0.90% per year
Total Term and Maturity Date	1 <sup>st</sup> tranche: 7-year maturity (July 15, 2033)
	2 <sup>nd</sup> tranche: 10-year maturity (July 15, 2036)

The offering will be conducted as a public distribution offering under the automatic registration procedure, exclusively targeting professional investors. Additionally, the debentures will be issued under a communicating vessels mechanism, in accordance with the outcome of the Bookbuilding Procedure.

**THE OFFERING HAS NOT YET BEEN REGISTERED WITH THE CVM. THIS MATERIAL FACT IS INTENDED SOLELY TO DISCLOSE THE APPROVAL OF THE OFFERING BY AXIA ENERGIA'S BOARD OF DIRECTORS.**

This Material Fact does not constitute an offer, invitation or solicitation to subscribe for the debentures, nor shall any information contained herein form the basis of any contract or commitment.

Eduardo Haiama

**Vice-presidente Financeiro e de Relações com Investidores**