AXIA ENERGIA

11th Issuance of Debentures – AXIA Energia

Rio de Janeiro, July 17, 2026, AXIA Energia S.A. ("Company" or "AXIA Energia") hereby announces that, on this date, its Board of Directors approved the Company's 11th issuance of simple, unsecured, non-convertible debentures, to be issued in a single series, in the aggregate principal amount of R$500 million.

The debentures qualify for the tax incentives provided under Law No. 12,431/2011 and will be offered through a public offering conducted under the automatic registration procedure. The offering will be directed exclusively to professional investors, in accordance with the terms and conditions set forth below:

AXIA Energia	11th debentures
Series	Single Series
Issuance Amount	R$ 500 million
Security	Unsecured
Type of Issuance	Tax-incentivized debentures under Law No. 12,431/2011
Interest Payments	Semiannual, with no grace period
Amortization	Annual installments beginning in the 8th year, on July 15, 2034, July 15, 2035, and July 15, 2036
Yield (to be determined pursuant to the Bookbuilding Procedure)	(i) NTN-B 2035 + 0.20% per annum; and (ii) IPCA + 7.80% per annum.
Total Term and Maturity Date	10 years (July 15, 2036)

THE OFFERING HAS NOT YET BEEN REGISTERED WITH THE BRAZILIAN SECURITIES AND EXCHANGE COMMISSION (CVM). THIS NOTICE TO THE MARKET IS BEING ISSUED SOLELY TO DISCLOSE ITS APPROVAL BY THE BOARD OF DIRECTORS OF AXIA ENERGIA.

This Material Fact does not constitute an offer, invitation, or solicitation to subscribe for the debentures, nor shall any information contained herein constitute the basis of any contract or commitment.

Additional information regarding AXIA Energia's debentures is available on the websites of the Brazilian Securities and Exchange Commission (CVM) (www.gov.br/cvm) and the Company (https://ri.axia.com.br/).

Eduardo Haiama

Vice President of Finance and Investor Relations