



AXIA ENERGIA

## 9<sup>th</sup> Issuance of Debentures – AXIA Energia

Rio de Janeiro, June 22, 2026, AXIA Energia S.A. (“Company” or “AXIA Energia”) announces that, on this date, the Board of Directors approved the issuance of simple, non-convertible debentures, senior unsecured, in a single series, in the aggregate principal amount of R\$800 million, with an overallotment option of up to 25% of the initial issuance amount, subject to the outcome of the Bookbuilding Procedure, for a total transaction volume of up to R\$1 billion, through its 9th issuance, with the following key terms and conditions:

Issuer	AXIA Energia (9 <sup>th</sup> issuance)
Series	Single Series
Issuance Amount	R\$800 million, with an overallotment option of up to 25% of the initial issuance amount
Security	Unsecured
Interest Payment	Semi-annual, with no grace period
Amortization	Annual payments commencing in the 8 <sup>th</sup> year (June 15, 2034, June 15, 2035 and June 15, 2036)
Yield <i>(to be determined pursuant to the Bookbuilding Procedure)</i>	Capped at the greater of the NTN-B 2035 or IPCA + 7.66% p.a.
Total Term and Maturity Date	10 years (June 15, 2036)

It is noted that the debentures benefit from the tax incentive set forth in Law No. 12,431. The offering will be conducted as a public distribution offering under the automatic registration procedure, exclusively targeting professional investors. Additionally, the debentures will be issued under a communicating vessels mechanism, in accordance with the outcome of the Bookbuilding Procedure.

**THE OFFERING HAS NOT YET BEEN REGISTERED WITH THE CVM. THIS MATERIAL FACT IS INTENDED SOLELY TO DISCLOSE THE APPROVAL OF THE OFFERING BY AXIA ENERGIA'S BOARD OF DIRECTORS.**

This Material Fact does not constitute an offer, invitation or solicitation to subscribe for the debentures, nor shall any information contained herein form the basis of any contract or commitment.

Eduardo Haiama

**Vice President of Finance and Investor Relations**