

(Free Translation: For reference only – Original in Portuguese)

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**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

Publicly-held company  
CNPJ/MF 60.894.730/0001-05  
NIRE 313.000.1360-0

**MATERIAL FACT**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** ("Usiminas" or "Company"), in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404/1976, and based on CVM Resolution No. 44/2021 and CVM Resolution No. 80/2022, hereby informs its shareholders and the market in general its projections on investments for the year 2026, in the terms below:

<b>Indicators (R\$ billion)</b>	<b>2026</b>
Total Investment (CAPEX)	1.4 to 1.6

The projections disclosed in this document are mere forecasts and reflect management's current expectations regarding the future of Usiminas. However, such projections are dependent on factors and market conditions that are beyond the Company's control, and may therefore differ in relation to the numbers and results to be effectively recorded by the Company in 2026.

Such projections will be included in section 3 of Usiminas' Reference Form, which is available on the websites of the Brazilian Securities and Exchange Commission (CVM) ([www.cvm.gov.br](http://www.cvm.gov.br)) and the Company ([www.ri.usiminas.com](http://www.ri.usiminas.com)), within the regulatory deadline.

Belo Horizonte, February 13th, 2026.

**Diego Eduardo Garcia**  
**Vice President of Finance and Investor Relations**